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1	IN THE UNITED STATES DISTRICT COURT
2	FOR THE NORTHERN DISTRICT OF OHIO
3	EASTERN DIVISION
4	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
5	DEBORAH MOSS,
6	Plaintiff,
7	vs. Case No. 1:18-cv-02257
8	UNIVERSITY HOSPITALS
9	AT PARMA MEDICAL CENTER,
10	Defendant.
11	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
12	Deposition of
13	DEBORAH A. MOSS
14	
15	
16	April 8, 2019
17	10:00 a.m.
18	
19	Taken at:
20	Giffen & Kaminski
21	1300 East Ninth Street, Suite 1600
22	Cleveland, Ohio
23	
24	
25	Cynthia Sullivan, RPR

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Page 5 DEBORAH A. MOSS, of lawful age, called 1 2. for examination, as provided by the Federal Rules of Civil Procedure, being by me first 3 duly sworn, as hereinafter certified, deposed 4 5 and said as follows: EXAMINATION OF DEBORAH A. MOSS 6 7 BY MR. BULEA: Could you please state your name 8 Q. for the record. 9 10 Α. Deborah Ann Moss. 11 How would you like me to address Q. 12 you today? 13 Α. Debbie. 14 Q. Debbie, is there any reason that 15 you are not able to answer my questions 16 truthfully today? 17 Α. No. 18 You have filed a lawsuit against 19 University Hospitals alleging disability discrimination, correct? 20 21 Α. Correct. 2.2 The medical condition that forms 23 the basis for those claims is Stargardt disease; is that correct? 24 Α. 2.5 Yes.

Page 6 The Stargardt disease manifests 1 2. itself primarily in the form of a vision impairment; is that right? 3 Α. Yes. 4 Are there any other ways in which 5 it manifests itself? 6 7 Α. No. Other than the vision impairment, 8 9 are there any other medical conditions or 10 impairments that form the basis of your claims in this lawsuit? 1 1 12 Α. No. 13 Q. When were you diagnosed with 14 Stargardt disease? I believe when I was 18. 15 Α. 16 Ο. Is that a progressive condition? 17 Α. Correct. So if you could, describe for me 18 the progression of the vision impairment from 19 20 your diagnosis until today, please. 21 It's been a slow progression. 2.2 not to lead to total blindness. It's just the 2.3 loss of central vision. So, for example, I guess, you know, initially being able to read 24

the old film strips, you know, on the wall and

2.5

Page 7 then not being able to do that. 1 Q. Okay. 3 Α. Having to write things in larger print. At one point being able to read larger 4 print books and then being no longer able to do 5 6 SO. 7 Is the vision impairment still Ο. progressing? 8 I don't believe so. 9 10 Around what time did the vision 11 impairment fully progress to the state it's in 12 now? 13 Α. That's hard to say. 14 A rough quess? I mean, has it been 15 the same for the last year? Two years? Five 16 years? 17 According to my doctor, there hasn't been many changes over the last several 18 19 years. 20 Q. Who is your doctor for the 21 Stargardt disease? 2.2 Α. Elias Traboulsi. 23 When did you start treating with 24 Dr. Traboulsi? I would say probably at least ten 2.5 Α.

Page 8 years ago. 1 2. Q. I'm sorry. I've already forgotten 3 your answer. You said according to Dr. Traboulsi there hasn't been any worsening 4 of the progression in the last few years did 5 6 you say? 7 At least the last five. Α. Could you tell me then for the last 8 Q. 9 five years how the vision impairment, the loss 10 of central vision, has impacted your daily 11 life, and I quess first we'll start with your 12 life at home outside of the workplace. 1.3 Α. Well, mine, it's pretty much been 14 the same. I quess that's a very open or broad 15 question. 16 Sure. I guess what I'm looking for 17 is if you could tell me how the loss of central 18 vision limits you in any way. Are there activities that you can't perform or you need 19 20 assistance with in your home life? 21 I mean, it's been the case, you 2.2 know, ever since I was young. You know, you can't drive. 2.3 24 Are you able to, for example, cook? Q. 25 Α. Oh, sure. I do everything most

Page 9 people do. 1 2. Other than driving, any other 3 activities that you can think of that you're unable to do at all? 4 5 Α. No. I want to limit it to your life 6 7 outside of work, but are there any activities at home as far as cooking or cleaning or 8 9 getting dressed or ready for the day that you 10 use accommodations or need help in completing? 11 Α. No. 12 I know you can't drive, so are 1.3 there other means of transportation that you use to get from place to place? 14 15 Α. Family or friends or hiring 16 drivers. 17 Do you use public transportation? 18 Α. It's not accessible to my area, but if need be I would be able to. 19 20 When you say not accessible, you Q. 21 mean it's simply not offered? 2.2 I'm not on a route. There are no 23 routes close. 24 Q. Where do you live? Hinckley. What routes used to be 25 Α.

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closer are no longer in existence.

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- Q. Could you tell me, I know you said there is a loss of central vision, but could you describe for me in a little more detail what you mean by that?
- A. Well, I mean, it's hard to describe. I guess I often tell people if they wear glasses and don't have them on, that's probably how I see. My eyes tend to shift over so that I can see better utilizing the peripheral vision.
- Q. So am I correct then it's not a total blindness, but it's blurriness in the central vision; is that accurate?
- A. I don't know if it's so much blurriness. It's just I guess the detail isn't there.
- Q. Are you able to see the detail in your peripheral vision?
 - A. To an extent.
- Q. The central vision impairment, is it better or worse if you're looking at something close up as opposed to far away, or does it stay the same?
 - A. I guess it would be probably the

Page 11 I mean, if I'm closer I can see things 1 2. better than further away. 3 But there is no point where if you 0. bring something close enough to you that you'll 4 5 be able to see it clearly; is that right? I'd be able to see it better. 6 7 So for the peripheral vision, and Ο. I'm not sure how else to ask this, are you able 8 9 to see, for example, the court reporter better 10 than you could see me? 11 I can see bodies and, yeah, a 12 little bit of her face and head. 13 Q. Just so I can get an understanding, 14 would you be able to, for example, tell the 15 court reporter's facial expressions better than 16 mine or about the same? 17 MS. WHITE: For the clarity of the 18 record, can we state distances? 19 MR. BULEA: Sure. The court 20 reporter is probably 5 feet to my left or your 21 right. 2.2 Α. No. I can't see her facial 23 expression. It looks like she's just doing her job. 24 2.5 Q. I'm just trying to get an

Page 12 understanding of what central vision is as 1 2. opposed to peripheral. I guess I'm trying to 3 get an understanding of what from your periphery could you see better than central, 4 5 and I don't know if I'm asking that question 6 very well. 7 Α. Right. It's just there is so much to see that you can't really pinpoint it to 8 9 narrow it down. 10 I know you said that you can't see 11 facial expressions. Are you able to see 12 movement? 13 Α. Yes. 14 Are you able to discern whether 15 someone is moving their hands, arms, head, or 16 is it just general movement you can see? 17 It would depend on the distance, Α. 18 but in most cases I would be able to. 19 Are you currently employed? Q . 20 Α. Yes. 21 Where are you currently employed? Ο. Holy Family Daycare. 2.2 Α. 23 0. How long have you worked there? 24 Α. A year. Since April of 2018? 2.5 Q.

Page 13 Α. Correct. 1 2. Q. Who is your supervisor there? Renee, and I can't think of her 3 Α. last name off the top of my head. I know it 4 5 starts with a B. What is your job for Holy Family 6 0. 7 Daycare? Α. Caring for infants under 18 months. 8 9 0. What are your hours? 10 Α. They vary. If I get to work and 11 just lately they have gone from 8:00 to 2:00, 12 but previously it's been 9:30 to 1:00, and that 13 hasn't always been every day. Is the 8:00 to 2:00, and just for 14 15 the record, that's 8:00 a.m. to 2:00 p.m., is 16 that something you've been working every day? 17 For the most part for the last week 18 except for last Wednesday when they called me off. It depends on the number of kids. There 19 20 is a staff-to-kid ratio. 21 What is the ratio? 2.2 It could be either one to four or one to five. 23 24 Where is Holy Family Daycare Q . located? 2.5

Page 14 In Parma. 1 Α. 2. Q. I know you said your job was caring 3 for infants. Do you have a job title? Α. Infant co-teacher. 4 Does Holy Family have written job 5 6 descriptions? 7 Α. I'm sure they do. 8 Q. Have you ever seen yours? 9 Α. No. 10 Have you ever been provided with a Q. 11 job description? 12 Α. No. 1.3 Could you please describe for me a 14 typical 8:00 a.m. to 2:00 p.m. work shift at 15 Holy Family Daycare? 16 It can consist of feeding the kids 17 either bottles or food on a plate depending on 18 their age, playing with them, preparing them for lunch, washing hands. Then if there is any 19 20 extracurricular activities, we do those with 21 the kids. If there is like a trike-a-thon or 2.2 taking them out for a stroller ride or the 23 petting farm. 24 Do you work in a classroom, or I Q. quess is there separate rooms for the groups? 25

Page 15 Α. Yes. 1 I'm sorry. Let me just start that 2. Q. over. Is there separate rooms for each group 3 of four to five infants under the age of 4 18 months that you care for? 5 No. The young infants are in one 6 7 room, and the older infants are in another 8 room. 9 Q. Are you always in the young infants 10 room? 11 I was up until last week, and they Α. 12 have had a change in their census, so they 13 moved me up to the older infants. 14 So what is the age range of young 0. infants and old infants? 15 16 Young infants is six weeks to 17 generally a year, and older infants is 18 generally a year to 18 months. So up until a week ago you had 19 20 worked in the young infants room? 21 Α. Correct. 2.2 Q. How many young infants are in that 23 room? 24 Α. They can hold up to ten, but they are now down to four. 25

Page 16 Is the move down to four, is that 1 why you've been moved over to the older infants 2. 3 room? Α. Correct. 4 Was there ever a time where you 5 6 were responsible for working the young infants 7 room by yourself? It would only be for brief periods 8 of time. 9 10 Ο. How brief? 11 Probably up to five or ten minutes. Α. 12 I'm not the main teacher. 13 Q. Is there one main teacher for each room? 14 15 Α. Correct. Yes. There is a lead 16 teacher. 17 So I take it then you're not the lead teacher for the older infants, either? 18 19 Α. Correct. 20 You're doing a good job, but I 21 should have said this before. Just do your 22 best to let me finish my question before you 23 answer so that the court reporter can get it 24 down. 2.5 Α. Sure.

Page 17 Q. Are you receiving any 1 2. accommodations at Holy Family Daycare? 3 Α. No. Do you have any responsibility for 4 documenting or reporting a child's daily 5 activities for the family? 6 7 That's the lead teacher's No. responsibility. 8 9 For the older infants room, is 10 there also up to ten children at any given 1 1 time? 12 Up to eight. Α. 13 Q. So are you and the lead teacher the 14 only two employees in that room? 15 There could be others that Α. No. swap in and out, be there would only be two 16 17 people in there, one to two at a time. 18 I know it's only been a short time, 0. 19 but is it also the same that you would not be 20 working in the older infants room by yourself 21 other than for brief five- to ten-minute 2.2 periods at a time? 2.3 Α. Correct. 2.4 Is there only the lead teacher now Q. in the young infants room? 2.5

		Page 18
1	Α.	Yes.
2	Q.	What is your rate of pay at Holy
3	Family?	
4	А.	\$9.50.
5	Q.	Do you receive any benefits?
6	Α.	No.
7	Q.	Do you currently have health
8	insurance?	
9	Α.	Yes.
10	Q.	Where did you get that from?
11	Α.	My husband's.
12	Q.	His employer?
13	А.	Yes.
14	Q.	What is your husband's name?
15	Α.	William.
16	Q.	Same last name, Moss?
17	Α.	Correct.
18	Q.	Where is he employed?
19	Α.	Parma City Schools.
20	Q.	How long have you been on the
21	health insu	rance through the Parma City
22	Schools?	
23	Α.	Since January of '18.
24	Q.	You had health insurance through
25	University	Hospitals through December of 2017;

Page 19 is that correct? 1 Α. Correct. My husband's employer states that if a spouse is offered it through 3 their company, they have to take it even though 4 5 it doesn't cost any more for me to go back on 6 his plan. 7 So that was going to be my next Ο. question, but I think you answered it. Is 8 9 there a cost out of pocket for you to be 10 covered under your husband's plan through 11 Parma? 12 Α. No. 13 Q. No? 14 Α. No. It's the same cost whether I'm on or off. 15 16 Where was your last employment Ο. 17 prior to Holy Family? 18 Α. University Hospitals at Parma. 19 You were employed there as a Q . 20 rehabilitation therapist? 21 Α. Correct. 2.2 Q. You worked for UH Parma on a 23 geriatric psych floor; is that correct? 24 Yes. Α. 2.5 Q. You were part of a team of

Page 20 professionals treating individuals that were 1 2. experiencing some type of acute psychiatric condition; is that right? 3 Α. 4 Yes. At any given time, there could be 5 6 14 patients in the department; is that right? 7 Α. True. The staff in the department, other 8 Ο. 9 than recreational therapists, there were what 10 other staff? 11 Generally, three nurses, the head 12 manager, the assistant manager, a social 1.3 worker, and the physician when he was there. Ο. From 2016 forward who were the 14 15 nurses that were working there? 16 There were several. Marlene Kiel, 17 I believe, Daniela Magda, Corey Kramer, I believe. I know there was somebody else. 18 Let's see who else. Jen English. I know I had 19 20 a list of them. 21 So Marlene, Daniela, Corey, Jen, 2.2 and you think maybe one or two others? 23 Yeah, at least. Their names are Α. 24 just escaping me at this time. In 2015-16 was there always three 2.5 Q.

Page 21 nurses on duty? 1 2. Α. I believe so. Candace was another 3 nurse. You said there was a head manager? 4 Ο. Α. Correct. 5 Who was the head manager in 2016? 6 0. 7 Α. Kathy Holley. Who was the assistant manager? 8 Q. 9 Α. Chrissy Rivera. 10 Q. Who was the social worker? 11 She was a newer social worker, so I Α. 12 can't think of her name. 13 Q . There was a physician who oversaw 14 the patient care there; is that right? 15 Α. Yes. 16 Ο. Who was the physician? 17 Α. Dr. John Sanitato. 18 Q. You would agree that one of the objectives and requirements of all of the staff 19 20 collectively of the geriatric psych ward is to 21 ensure that patients receive appropriate 2.2 treatment and therapy to help address their 23 acute psychiatric condition that they are experiencing, correct? 24 Α. 2.5 Yes.

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- Q. You would agree that UH as the operator of the facility was obligated to ensure that that therapy and treatment was received in a safe environment, correct?
 - A. Yes.

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- Q. Did UH have policies or procedures in place to ensure patient and staff safety?
 - A. Yes.
- Q. Can you tell me a little bit about those?
- A. There would be a whole binder full, but it's basically keeping the patients safe at all times. If they are at a risk for falls, being aware of that, and making sure they don't have any harmful items in their possession.
- Q. If a patient in the example you gave is at a risk for a fall, as an example, how would that information be shared or communicated among the staff?
- A. The nurses would usually make it aware. In many cases it was kind of an automatic precaution.
 - Q. What precaution would that be?
- A. That the doctor's notes when they write precautions would usually be for falls.

Page 23 It could be for elopement. 1 So if that precaution or note is in a patient's record, how, if at all, would you 3 change the way, for example, you provided 4 5 therapy to those patients? I would sit closer to them. 6 7 Anything else other than sitting 0. closer to them? 8 9 If they needed to be seated at a 10 table for additional safety if we were in a 11 circle, that could be an option as well. 12 When did you start your employment Ο. 13 at Parma? In December of 1996. 14 Α. 15 Ο. Were you always employed as a 16 rehabilitation therapist? 17 Α. Correct. From December of 1996 until 18 sometime in 2014, was Parma a community 19 20 hospital of its own? 21 Α. Yes. 2.2 Ο. Are you aware that in 2014 University Hospitals acquired Parma? 23 24 Α. Yes. So prior to UH's acquisition of 2.5 Q.

Page 24 Parma, can you tell me how patients would come 1 2. to be seen on the geriatric psych unit? 3 Many came from the physicians Α. working on this unit, from their private 4 practice, nursing homes, the emergency room, 5 possibly outside referrals. 6 7 Were there different physicians 0. other than Dr. John Sanitato? 8 9 Α. Correct. 10 Who were the physicians that were 11 overseeing the unit prior to UH's acquisition? 12 Over the years or --Α. 13 Ο. Sure. Why don't we start with 14 right in 2014 moving back to whenever there was 15 a change. 16 Dr. David Fox, Daniel Polster, and 17 Robert Smitley. 18 Do you know how to spell Daniel's last name? 19 20 Α. Polster? 21 Is it just P-O-L-S-T-E-R? Ο. 2.2 Α. I don't know if there is an E after the L or not. 23 24 Q. How about Dr. Smitley? Smitley, probably S-M-I-T-L-E-Y. 25 Α.

Page 25 So Drs. Fox, Polster, and Smitley, 1 2. they were all overseeing the unit at the same time? 3 It was Dr. Fox initially, and then 4 Α. Dr. Smitley joined his practice, and then 5 Dr. Smitley -- I think he still practiced when 6 7 Dr. Polster came on board, but eventually Dr. Smitley left. 8 9 Were Drs. Fox, Smitley, and then 10 eventually Polster all part of the same private 11 practice outside of Parma? 12 I believe so. Oh, there was 13 another doctor in there, too, at one time, John Maholik. 14 15 You said, and again, this is prior 16 to the UH acquisition, the patients would come 17 from the doctors' private practice, correct? 18 Α. Correct. 19 And then you said nursing homes? Q.

A. Correct.

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- Q. The nursing home patients would be referred directly to Parma, or would the referrals come in through the doctors, if you know?
 - A. I'm not sure on the exact process.

Page 26 It could be both. 1 2. Q. Was there an emergency room at Parma? 3 4 Α. Yes. When you said the emergency room, 5 is that the emergency room that would then lead 6 to the patients being seen? Correct. If they met that 8 Α. 9 criteria, yes. 10 Prior to UH acquiring Parma in 11 2014, what were the most common diagnoses of 12 the patients that you would see or provide 13 therapy to? Depression, dementia with 14 15 agitation, bipolar disorder, psychosis. 16 Was there any one of those four 17 that one or two or more were more common, or 18 was that a pretty even spread of diagnoses 19 among the patients? 20 Probably even spread. Maybe 21 dementia with agitation was the higher. 2.2 Ο. I know it's a geriatric population, 23 but can you tell me in terms of age what the 24 most common age of patients was that you were 25 seeing prior to 2014?

Page 27 Well, the unit is for 55 and older, 1 2. so it could be any number there, but probably 70s, 80s. 3 Q. Probably 70s and 80s was the most 4 common age of patients? 5 6 Α. Yes. 7 So I know the doctors were different. Once UH made the acquisition of 8 Parma in 2014, were there other staffing 9 10 changes on the psych unit, the geriatric psych 11 unit I should say? 12 Α. I believe the assistant supervisor 13 was a new position. 14 So you hadn't worked with Chrissy Rivera before? 15 16 Not when I was at Parma, no. 17 Q. Was there a different person holding that position? 18 19 Α. No. 20 Q. Was there a head manager at Parma? 21 Α. Yes. 2.2 Q. That person was not Kathy Holley, 23 correct? 24 Correct. Α. Who was that? 2.5 Q.

Page 28 Allison Fisher. She got married, 1 so I'm not sure what her married name became. 2. 3 When did she stop working at the Parma geriatric psych unit? 4 5 I believe it was sometime in the summer or fall of 2015 when she stopped. 6 7 That's what you said, correct? Right. Do you know why she stopped 8 Q. 9 working there? 10 She got her master's in nurse 11 practitioner. 12 So she took a different job? 0. Correct. 13 Α. 14 Who was the head manager after Ο. 15 Allison? 16 I believe that Chrissy Rivera was 17 an interim. How about after the interim, was 18 19 Kathy Holley the next head manager? 20 Α. Correct. Yes. Let me go back. Were the nurses 21 2.2 the same both prior to UH's acquisition of Parma and after? 23 24 Α. Those have changed, too. I mean, it's just kind of a transition of changes. 25

Page 29 When Dr. Smitley and Polster left, a couple of 1 the other nurses followed them. 3 Do you know where they went, Drs. Smitley and Polster? 4 5 Α. Southwest. Their move to Southwest, did that 6 7 coincide with UH's acquisition? I'm not sure. 8 Α. 9 Do you know Drs. Smitley and 10 Polster, are they working in the same capacity 11 at Southwest as they were at Parma in the sense 12 that they have a private practice and oversee 1.3 an acute geriatric psych unit? 14 Dr. Smitley didn't go over to 15 Southwest. He had left Parma, and I'm not sure 16 where he went, but it was Fox and Polster. 17 Okay. So Drs. Fox and Polster, are Q. 18 they operating, if you know, essentially in the 19 same manner with a private practice? 20 Α. I believe so. 21 And then kind of an acute geriatric psych unit at Southwest? 22 2.3 Α. Yes. 2.4 Upon UH's acquisition of Parma, were there any changes made to the way the 2.5

Page 30 geriatric psych unit operated? 1 2. Α. Probably gradual changes, 3 paperwork, documentation. Q. Changes in paperwork and 4 documentation you said? 5 Α. 6 Yes. 7 Ο. What kind of changes? Moving over to what UH had already 8 Α. 9 in place for their other facilities, I'm 10 quessing. Are there other geriatric psych 11 Q. 12 units at UH that you're aware of? 13 Α. Yes. 14 Ο. Where? 15 Α. Richmond for sure, I believe 16 Geauga, and possibly Elyria. 17 Had you ever worked at any of those Q. locations? 18 19 I observed over at Richmond Α. 20 Hospital one day. 21 What was the purpose of that? 2.2 We were supposed to be mirroring their facility, so they were encouraging staff 23 to go over there and see how they operate, so 24 it was on our own time. 2.5

Page 31 Did you say mirroring? 1 0. Mirroring, yes. 2. Α. So UH was, for lack of a better 3 0. term, wanting all the geriatric psych units to 4 5 operate in the same manner? I believe so. 6 Α. 7 Was there a change in patient Ο. population after UH acquired Parma? 8 9 Α. Yes. 10 Ο. Can you describe that for me, 11 please? 12 Well, since UH is much larger, we 13 would get referrals from all over Northeast Ohio. 14 15 0. As opposed to? 16 Α. As opposed to probably more local. 17 Q. More local meaning around Parma? 18 Α. Correct, and the surrounding suburbs. 19 Did that result in an overall 20 Ο. 21 younger patient population? To some extent, yes. 2.2 Α. 23 So I think you said geriatric age ranges 55 and up, correct? 24 2.5 Α. Correct.

Page 32 Prior to UH's acquisition, I think 1 2. you told me the lowest common age range was 70s and 80s? 3 Α. Yes. 4 5 Were you seeing now after the UH 6 acquisition more patients in their late 50s and 7 60s? Α. At times. 8 9 After the UH acquisition, was there 10 a more diverse set of diagnoses that the 11 patients were experiencing? 12 Α. Probably. 13 Ο. Was there an increase in patients 14 who were diagnosed with schizophrenia, for 15 example? 16 Statistic-wise I couldn't say. 17 How about just in your general Q. 18 observation do you believe that to be true? 19 A few more, yes. Α. 20 After UH's acquisition, was there 0. 21 also an increase of patients with depression 2.2 with a suicide component, either ideation or 23 actual attempts? 2.4 Α. There may have been. 2.5 Q. Is that something that you

Page 33 observed? 1 2. Α. It's hard to say, you know, how 3 much more, but slightly it increased. Q. So there was an increase, but you 4 are not able to say with any specificity how 5 much more common that would be? 6 7 Right. The unit kept statistics, I would think. 8 9 One of the terms I've seen in some 10 of the records is patient acuity. Can you tell 11 me what that term means, if you know? 12 Well, acute is usually short term. 1.3 Q . If someone says there is after the 14 UH acquisition patients with a higher acuity, 15 would you know what that phrase is referring 16 to? 17 Probably higher risk, I would Α. 18 guess. Higher risk of either self-harm or 19 Q. 20 harm to others? 21 I think so. 2.2 Would you agree that there was an 23 increase in patients with a higher level of 24 acuity after UH's acquisition? 25 Α. To some degree, yes.

Page 34 After UH's acquisition, was there 1 2. an increase in patient events that would cause the need for intervention, physical 3 intervention? 4 5 There may have been. Is that something that you 6 Ο. 7 personally observed? Possibly at times. 8 Α. 9 Ο. Did you observe the need, for example, I guess the increased need of either 10 11 security involvement or other staff intervening 12 physically with patients after UH's 13 acquisition? Probably. 14 15 Were there any changes in policies 16 or procedures after UH acquired Parma? 17 Α. I would think so. 18 Do you have a memory or recollection of what any of those were? 19 20 Α. I do not. 21 When Parma became part of the UH 22 system, was there, for lack of a better term, a 23 general onboarding training process that you went through? 24 2.5 Α. Yes.

Page 35 That would have occurred sometime 1 in 2014 or 2015; is that right? 2. 3 Α. Probably. Do you have any recollection of the 4 topics covered or what was discussed during 5 that onboarding and training? 6 7 UH has an LMS which I believe is like the continuing education items to 8 9 complete. 10 LMS stands for learning management Q. 11 system? 12 I believe so. Α. 13 Q. That would require regular internal kind of coursework or training? 14 15 Α. Right. Right. 16 On whatever topics would be 17 necessary for you, for example, for working on the geriatric psych unit? 18 19 Correct, or in the hospital in Α. 20 general. 21 That was different than the system 2.2 in place under Parma prior to UH? 2.3 Right. Parma had their own system, Α. 24 and UH had theirs. How did they differ? 2.5 O.

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- A. Well, some of the change came with the increase in technology, too, at one point. You know, a lot of items at Parma were maybe paperwork or set up where you walk through and complete items like a safety fair they would have, and you would go from table to table answering questions, and then eventually that stuff just moved on to on line to complete.
- Q. Other than doing it in person or at a safety fair, for example, versus on line, was there a change in kind of the substance or the volume of the training material?
- A. The volume definitely increased as well as the topics.
- Q. So more topics and more often under UH as opposed to Parma?
 - A. Correct. Yes.
- Q. That was something that everyone I guess in your world, everyone at the geriatric psych unit who was at Parma previously and then continued at UH, was required to go through?
 - A. Yes.

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MR. BULEA: We'll just take a break.

25 (Brief recess.)

Page 37 There was another doctor that I Α. 1 could add for UH. 2. 3 0. Okay. Dr. Fitzgerald. 4 Α. Ο. That was you said after --5 Yes. She was another UH 6 Α. 7 psychiatrist. She was there for a short time, and I couldn't tell you the dates. 8 9 0. After the acquisition? 10 Α. Correct. But prior to Dr. Sanitato? 11 Q. 12 Α. No. She did work with him. 13 O . To your knowledge did Dr. Fitzgerald and Dr. Sanitato maintain 14 15 private practices? 16 I believe so. 17 Could you tell me what your 18 understanding of your job duties and obligations were as a rehabilitation therapist? 19 20 To provide therapeutic groups to 21 the patients, work as a member of the 2.2 interdisciplinary team. 2.3 Ο. Anything else? 2.4 Whatever else was required of the Α. job, you know, completing continuing education 25

Page 38 or whatever learning. 1 As part of providing therapeutic 2. Q. 3 groups for patients, was patient assessments part of your job responsibilities? 4 5 Α. Yes. That would include an assessment 6 Ο. 7 upon the patient's initial arrival to the geriatric psych unit, correct? 8 I believe within 24 hours. 9 10 What was the purpose of that 11 assessment that you would complete? 12 To identify any specific issues to Α. 13 address. 14 How would you go about completing 0. 15 those assessments? 16 Asking questions, observation in 17 group, other information from staff in the team 18 meetings, the chart. 19 Your assessment was specifically 20 geared toward the functional and rehabilitative 21 needs of the patients; is that correct? 2.2 Α. Generally their leisure interests. 23 What does that mean, leisure 24 interests? What they like to do for fun, 2.5 Α.

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social, emotional, physical, cognitive.

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- Q. Was the goal to gain an understanding of that so that you could gear your therapy towards improving, for example, their cognitive and emotional functioning?
 - A. Right, along with their diagnosis.
- Q. So after the initial assessment, you would then plan and implement and evaluate the therapy for each patient; is that right?
- A. Identify goals to work on with that patient, yes.
- Q. Was each therapeutic session planned and implemented based on the different goals of whatever patient population you were serving at a given time?
 - A. Generally, yes.
- Q. Then as part of your job you were required to evaluate how the patients responded to the therapy, correct?
 - A. Correct.
- Q. You would then report on that evaluation and outcome to the rest of the treatment team to complete the patient's assessment?
- A. Each patient was documented on

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after each group. There were generally two group sessions a day, so there were two group notes that were written, and then adding any information in the treatment team that occurred on a daily basis in the morning.

- Q. When you say two group notes per day, that would be individual to the patient, though, correct?
 - A. Correct.

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- Q. So how each individual patient performed or responded to the group therapy?
- A. Right. Yes. Each patient got a note twice a day from the rehab therapist.
- Q. What methods would you use to perform your evaluation of how an individual patient was performing or responding to the therapy you were providing?
- A. There was a standard note, and often a check box for behaviors and their participation, and then an area for a brief summary, I believe.
- Q. So you said there was a check box for behaviors?
- A. Correct. Yeah. We had a list of various behaviors noted, and you would check

Page 41 those off if any applied. 1 What were those? 2. Q. 3 They could vary; calm, agitated, Α. probably hallucinating, affect. I'm sure there 4 is more. 5 What methods would you use to 6 7 determine whether a patient was calm, agitated, hallucinating, or to judge their affect? 8 9 Α. Their observation and participation in group. 10 11 How did you observe and make an 12 assessment of their participation in group? 1.3 Α. Through interaction, questioning, getting up, moving around the room at times, 14 15 just, again, observing. 16 When you say through interaction, 17 is that verbal communication with the patient? 18 Α. Yes. 19 Between you and the patient? 20 Α. Yes. It could be physical if we 21 were exercising. What type of physical interaction 2.2 Q. 23 as an example? 24 Like chair exercises, just moving Α. arms, legs, sometimes assisting a patient if 25

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they weren't able to do it themselves, a pat on the shoulder for doing a good job, or if they need to wake up, you know, a pat on the knee or the shoulder again, verbal cues, prompts.

- Q. You said if they need to wake up?
- A. Yeah. They could fall asleep.
- Q. Were these patients, I'm sure they were all different, but in a general sense were they being medicated while they were on the unit?
 - A. If the doctor felt so, yes.
- Q. Was that pretty typical, that the patients you were doing group therapy with would be on some type of medication?
 - A. Yes. Yes.

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- Q. How would you identify, for example, I think you said agitated, how would you come to the conclusion that a patient was agitated.
- A. If they are very fidgety, restless, sometimes verbal, if they are calling out or starting to get a change in their tone of voice.
- Q. Did you ever have patients who were non-verbal?

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- Q. In what ways did you change your technique or your evaluation process to complete the assessments of those patients?
- A. More interactions with nursing. It guess it would depend on the patient, asking them questions, maybe if they nod their head yes or no, writing things down if they are able. Sometimes I would write questions out for them to read. Again, they could agree or disagree if able.
- Q. Part of your job included you said participating in interdisciplinary rounds on a daily basis; is that right?
 - A. Yes.
 - O. What did that entail?
- A. Nursing, the physician, the manager, myself, and a social worker met every morning to go over the patients to review their treatment plans if they were needing an update.
- Q. So you would give daily updates of the patients' performance in your group therapy? Is that how you contributed to that discussion?
 - A. Yes.

Page 44 Were there any other ways that you 1 2. would participate in that discussion? Not that I can think of. 3 Α. Were there call lights on the unit? 4 0. Α. Yes. 5 Can you tell me what those are? 6 0. 7 Α. If the patient is in their room and needs assistance, they have a button that they 8 9 can press or that nursing can press if they 10 need additional assistance, and there were also 11 call lights in the group rooms and in the rest 12 rooms. 13 O . Was it part of your 14 responsibilities to respond to those? 15 Α. Yes. 16 Is that a duty that everyone on the Ο. 17 unit has? 18 Α. Yes. 19 Is it also part of your job to 20 ensure that patients are in a safe environment 21 when they are, for example, in the group therapy sessions? 2.2 23 Α. Yes. 2.4 For your therapy sessions, what Q. types of activities were included in those? 25

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A. Generally, morning group started with a community group where we would go over orientation, maybe some trivia relating to the day, asking -- we could do patient introductions if it's a whole new group or if we had a new person.

Sometimes I'd ask them like a question of the day, and everybody could go around the circle. Generally, we're set up in a circle for that. Maybe goal setting, how they are feeling, and then we'd move into chair exercises and then maybe some other type of large motor skill activity, and then that generally would go 45 minutes to an hour.

Then we would rearrange back to tables for the next activity. I'd give them a snack or a beverage, and then the second activity within -- because in the morning it was like a two-hour time span that we had them -- it could be a discussion maybe on depression or self-awareness, self-esteem, depression, just depending on whatever the need of the group was.

Q. When you say chair exercises, can you tell me what that entails?

Page 46 Basically stretching while sitting 1 2. in a chair. Some techniques are yoga. training came through the Arthritis Foundation. 3 So stretching? Yoqa? 4 0. Α. Deep breathing. 5 Then you said large motor skill 6 0. 7 activities? Α. Correct. 8 9 0. What were some of those? 10 Α. Those could be like throwing a ball 11 into a basket, horseshoes, bowling, balloon 12 volleyball. 13 I take it, for example, horseshoes, 14 bowling, those would be set up in the group 15 therapy, right? You weren't going outside of 16 the unit with these patients? 17 Α. Correct. 18 0. In fact, it was a locked unit, 19 right? 20 Α. Yes. 21 So that would be the morning 2.2 session, and then there was also an afternoon 2.3 session? 2.4 Correct. Α. 2.5 Q. What happened at the afternoon

Page 47 session? 1 Again, that could be more leisure 2. Α. 3 based or again for the diagnosis depending on the group, but it could be Wheel of Fortune was 4 common, other cognitive activities, word games. 5 Would you then complete a second 6 7 round of documentation in the afternoon after that session for each patient? 8 9 Α. Yes. 10 Ο. When did you meet Kathy Holley? 11 Sometime in early January when she Α. 12 started. 13 Q. Of what year? 2016. 14 Α. 15 Ο. Was there a change in the way that 16 the treatment and therapy and operation of the 17 unit ran after Kathy became the head manager? I think we were working on some 18 Α. 19 minor changes. 20 Can you describe those? Q. 21 Probably the times in which groups 2.2 started would be the biggest, and then, again, 23 like working on changing the documentation for 24 the groups. 2.5 Q. Did Kathy make it a point of

Page 48 emphasis to increase the activity level for the 1 2. younger geriatric patients or patients with higher acuity? 3 Well, the activities would gear 4 towards whatever population we had. 5 You worked part time, correct? 6 0. 7 Α. Correct. When you were on duty, were you the 8 Q . 9 only recreational therapist on the unit? 10 Α. Yes. 11 Were you the one charged then with Ο. 12 operating both the morning and afternoon 13 groups? 14 Α. Yes. 15 Ο. Did you run those groups solo, on 16 your own? 17 Α. Yes. 18 In February or March of 2016, Kathy Holley provided a performance review for you; 19 20 is that correct? 21 Yes, in March. 2.2 Ο. Can you tell me everything you recall about that discussion? 23 2.4 I believe there were no issues with Α. the evaluation. She raised a concern that 2.5

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there was, quote, nothing in my file, end quote, and went on to elaborate in regards to accommodations. I had explained to her that, you know, I have various accommodations, and a lot of those I've done on my own or with previous assistance with managers.

- Q. Was the conversation more specific than what you just relayed to me, or was that just in a general sense?
 - A. I believe it was just general.
- Q. What accommodations, if any, were you receiving at the time, and, if so, did you discuss those with Kathy at that time?
- A. I had a closed circuit TV that I came with upon day one of my employment with Parma, and, you know, those may have changed over the years if they stopped functioning or I needed a new one. It was the computer technology, adaptive software, a larger monitor, and keyboard.
- Q. Did you discuss the closed circuit TV, the adaptive software, larger monitor, and keyboard with Kathy?
 - A. I may have.
 - Q. Did Kathy ever express any concern

Page 50 or unwillingness to continue to provide those 1 accommodations? I think she felt the need that 3 Α. there needed to be some kind of record in my 4 5 file with documentation of accommodations. Okay. Did she ever convey to you 6 7 that those accommodations would be stopped or no longer provided or anything like that? 8 9 Α. No. No. 10 What led you to believe that she thought there needed to be documentation in 11 12 regard to those accommodations? 13 Α. Well, the fact that she stated there was nothing in my file. 14 15 Ο. That's what she said, there is 16 nothing in your file? 17 Α. Correct. Did she ask that you provide 18 information for the file? 19 20 Α. I don't believe so. 21 Between that conversation in March 2.2 of 2016 and when you made some additional requests for accommodations later in October of 23 2016, did you provide any documentation to 24

Kathy or anyone at UH?

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- A. Yes. I figured since she wanted something in my file, I would request a new closed circuit TV as the one I had was not always functioning to par. I did not get to choose that one when it was purchased for me, and the contrast was fairly poor, and oftentimes I would use it to write. So it's a closed circuit TV. You write, it comes up on the screen, and oftentimes as I'm writing, it would white out so I wouldn't necessarily see, or depending on what the material was, it may not show up in a distinct manner.
- Q. Because of that you made a request for a newer --
 - A. A new one, yes.
 - Q. When was that request made?
 - A. I believe October of '16.
- Q. Between January of 2016 when you first met Kathy and that request in October of 2016, was any documentation requested by Kathy or anyone at UH for the accommodations that you were currently receiving?
- A. The process may have started earlier from the point of the evaluation. I believe I wrote Kathy Holley a letter

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requesting the closed circuit TV and that she had returned that to me stating I needed to go through disability management services.

- Q. Okay. So before that, and I guess maybe I'm not wording this correctly, before you made the request for the new TV, was there ever a time that Kathy or anyone from UH required you to submit documentation to keep receiving the accommodations that were currently in place?
 - A. No.

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- Q. So other than this conversation in March prior to your request for the new closed circuit TV, were there any other discussions that you had either with Kathy Holley or anyone else at UH about accommodations that either you had or that you needed?
 - A. I don't believe so.
- Q. So in October of 2016, you submitted a request to Kathy for this newer closed circuit TV, and she returned it to you and said you need to go to disability management?
 - A. Correct.
 - Q. Is that what you did, did you go to

Page 53 disability management? 1 Α. 2. Yes. Who at disability management did 3 you speak to? 4 5 Α. I believe it was Kara. Is her last name Ladaika? 6 0. 7 Α. Yes. Q. What conversation did you and Kara 8 have? 9 10 Α. I don't recall if it was so much of 11 a conversation other than just getting the 12 motions in place and the request, and she 13 mailed out forms that had to be completed and then submitted. 14 15 What types of forms? 16 I believe information from a 17 physician for the need to validate the 18 reasoning. 19 Did one of your physicians complete 20 that form? 21 Α. Yes. 2.2 Q. Who was that? 23 I believe it was Dr. Traboulsi. Α. 24 Was there also a form for you to Q. complete? 25

Page 54 Α. Probably. 1 Did you complete it? Q. 3 Α. Yes. Did Dr. Traboulsi provide his 4 0. completed form directly to UH, or did he give 5 it to; do you know? 6 7 Offhand I don't recall. Do you know when he completed his 8 Q. 9 portion of the forms? 10 I know it was in a timely manner. 11 Ο. I think you said in October it was 12 submitted. 13 Α. Right. 14 Do you know whether the form 15 Dr. Traboulsi completed would have been submitted around that time? 16 17 No, but that would be in whatever records I've turned in. 18 19 Did you complete your portion of Q. 20 the form? 21 Α. Yes. 2.2 Q. Around that same time? 23 Α. Yes. 24 When was the next time you had a Q. discussion with anyone from UH about any type 25

Page 55 of accommodation request? 1 I don't recall. It was --2. Α. 3 In your complaint in this case, you stated that in October of 2016 Kathy Holley had 4 repeatedly asked you what job duties you 5 couldn't perform; is that correct? 6 7 I don't think it was October. thought it was January of '17. 8 9 Ο. What did she ask you? She had concerns over my ability to 10 11 complete the essential job functions. 12 Is that what she told you, that she 13 had concerns over the ability you had to 14 complete your essential job functions? 15 Α. Yes. 16 Did she ever ask you what job Ο. 17 functions that you couldn't perform? 18 Α. Yes. 19 How did you respond? Q. 20 Α. I told her I could perform all of 21 them. Was that multiple conversations, or 2.2 Q. 23 did she ask that one time or many? 24 Α. Maybe twice. Once she arranged a meeting with HR to go over that, and then I 25

Page 56 think the second time may have been February on 1 2. the day that she told me that I was going on mandatory medical leave. 3 Another allegation in the complaint 4 is that after you made this request for a new 5 closed circuit TV in October of 2016 that Kathy 6 7 Holley increased her observation and scrutiny of your work performance. Is that correct? 8 9 Α. I agree. 10 How did Kathy increase her 11 observation and scrutiny of your work 12 performance? 13 Α. I believe she was present in the group room more often. 14 15 Was that something that was 16 atypical of her prior to that request? 17 Α. Yes. 18 So prior to October of 2016, it wasn't her regular practice to observe at least 19 20 portions of the group therapy? 21 Α. Correct. 2.2 Q. She was not in there at all? 23 She may have been here or there, but not as often. 24 How often was she in there 2.5 Q.

Page 57 following your request in 2016? 1 2. Α. I can't say. So what forms the basis for your 3 Ο. allegation that the scrutiny and observation 4 5 was increased? Just whenever she had come in, I 6 Α. 7 quess. So her presence there; am I 8 O . 9 understanding that testimony correctly? 10 Α. Well, if we're thinking of the one 11 particular episode with the bingo incident. 12 What is that you're referring to? 13 Δ That's when she stated that I 14 wasn't able to assist a patient with the 15 activity and that nursing had to help. 16 Let me just back up for a second. This would have happened sometime in late 2016? 17 No. I believe it was January of 18 Α. 117. 19 20 Bingo, I take it, was part of the Q. 21 therapeutic activities that you were doing that 2.2 day? 23 Α. Yes. 24 So was it true then that you weren't able to assist the patient with their 2.5

Page 58 completion of the bingo activity? 1 2. Α. I was taking a passive approach. 3 Ο. What does that mean? That patient in particular could 4 Α. often monopolize group, so I was just being 5 more passive with him and just providing some 6 7 reassurance with maybe a yes or good job. What specifically was that patient 8 O . 9 doing at the time? 10 Sitting at the table leaning in 11 towards me a little bit, no significant or bad 12 behaviors. 13 Q. So I take it then you disagreed 14 with Kathy's conclusion that there was 15 assistance needed and you didn't recognize it? 16 Α. Correct. 17 So was there, I quess for lack of a 18 better term, and you can describe it however you want, but was this patient asking for 19 20 assistance or signaling for assistance in some 21 way? 2.2 Α. Possibly. 2.3 0. Do you know one way or the other? 2.4 Α. No. Kathy was there that day? 2.5 Q.

Page 59 Α. Yes. 1 2. Q. It wasn't Kathy that stepped in, 3 correct? Α. No. 4 5 Ο. Who did? I don't know if there were other 6 Α. 7 nurses that may have, but they occasionally have helped out in the past, and then other 8 9 patients help each other which is a therapeutic 10 technique in itself. 11 In this specific instance, did one 12 of the nurses step in to help this patient? 13 Α. They may have. 14 Do you know? 0. I don't know for sure. 15 Α. 16 Would that be upsetting to you if Q. 17 they did? 18 Α. No. 19 If you were using a passive 20 technique, would you have redirected that nurse and told them, hey, I'm working on a 21 22 therapeutic technique here, so please don't do 23 that? 24 Α. No. 25 Q. Why not?

Page 60 Α. It wasn't necessary. 1 So did you and Kathy discuss this 2. Q. situation? 3 Not until her initiating the 4 Α. meeting with HR. 5 What was the discussion at that 6 0. 7 time? Again, based on being able to 8 Α. 9 perform my essential job functions and her 10 making the comment about that particular group 11 with the patient. 12 What did you say? Q. 13 Α. I think I just was caught off 14 quard. 15 Ο. Did you ever explain to Kathy that 16 you were using a passive approach on that 17 patient? 18 Α. No. 19 Did you disagree with her 20 conclusion that the patient was trying to 21 signal for help, and you didn't see it or 2.2 didn't recognize it? 23 I don't know that I agreed or 24 disagreed. Q. Is that something that could 25

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happen, that patients would be signaling for help, and you wouldn't be able to recognize it?

- A. It would depend on the situation.
- Q. So sometimes that could happen, and other times it wouldn't; is that what you're saying?
- A. It would probably depend on how many people were in the group, what the group activity was, who was needing my attention at the time.
- Q. Up to how many people are in a group therapy session?
 - A. Up to 14.

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- Q. So a larger group, better chance that perhaps the need would go unrecognized; am I understanding your testimony correctly?
 - A. That could be.
- Q. So after the conversation with Kathy in October in which she referred you to Kara in disability management, when was the next time you had a discussion with Kathy about any accommodation requests you had or concerns that Kathy voiced about your ability to complete your job functions?
 - A. I think, as I recall, it was

Page 62 January of '17. 1 Before we get to that other, I Q. 3 asked you in which ways was Kathy's scrutiny or observation of your job performance increased, 4 and you said she was in the group therapy room 5 more often, correct? 6 7 I believe so. Α. Were there any other ways other 8 9 than her being in the group therapy room more 10 often that her scrutiny or observation of your 11 job performance increased? 12 I couldn't say if she was asking 1.3 other people what their thoughts of my group leadership was. 14 15 Who was she asking? 16 I don't know. That's what I said. 17 I don't know if she was asking other people to observe as well. 18 19 So you don't know one way or

Q. So you don't know one way or another whether that was happening?

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- A. I know that Kathy was present more often it seemed after October.
- Q. I get that. I'm just trying to understand the facts behind the allegation that her scrutiny and observation increased. So she

Page 63 was more present in the group therapy room. 1 2. get that. Is there any other way that you were 3 aware of or recognized her increasing scrutiny of your work after October of 2016? 4 5 Not that I could think of. 6 You said the next conversation with 7 Kathy about accommodations or performance concerns took place in January of 2017, 8 9 correct? 10 Α. I believe so. 11 Tell me what happened in that 12 conversation. 1.3 Α. She approached me one afternoon and said we had a 3:00 meeting in HR, so I believe 14 15 we went down together and met with Deb Sheldon, 16 and that was also when again she brought up the 17 ability to perform the essential job functions. 18 So in January you met with Deb 19 Sheldon who is an HR generalist, correct? 20 Α. Correct. 21 And Kathy Holley, your manager? Ο. 2.2 Α. Yes. 23 During that meeting they voiced Ο. concerns about you being able to complete your 24 job duties? 2.5

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- Q. What specifically did they say?
- A. Well, they -- Deb Sheldon mentioned that the accommodations for a closed circuit TV were not an issue, but that, again, being able to perform the essential job functions which, you know, we went over the list, and Kathy said what her -- what she thought I could not do, and I disagreed with her because I feel I could do all those job functions.
- Q. So in this meeting you said that there was discussion about the closed circuit TV accommodation request, and Deb Sheldon told you that was not an issue?
 - A. Correct.
- Q. Did you take that to mean that that was not part of their concerns in regard to you performing your job functions?
- A. Right. I felt by her response that them providing the closed circuit TV would not be a problem.
- Q. Certainly no one at UH ever stated that your use of a closed circuit TV was worrisome or caused them concern about your ability to do the job, right?

Page 65 Α. Correct. 1 2. Q. You said the other part of the 3 discussion was, I am paraphrasing what you said, but more detail about specific job 4 functions that Kathy didn't believe that you 5 could perform? 6 7 Α. Yes. This was in January; is that right? 8 Q. 9 Α. I believe so. 10 So this is separate and apart from Ο. 11 the meeting where you were referred for a 12 fitness for duty evaluation? 13 Α. Right. That would have been the 14 next meeting. 15 Do you have a recollection of what 16 specific job functions Kathy Holley raised 17 concern about in that January meeting? 18 Α. Not off the top of my head. Were they the same ones that were 19 20 raised a couple weeks later in the fitness for 21 duty meeting? 2.2 Α. Probably. 2.3 Did you have any discussions with anyone at UH between the January meeting you 24 had with Deb Sheldon and Kathy Holley and then 2.5

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Page 66 the subsequent meeting in February where you were referred to a fitness for duty evaluation about either your accommodations or their concerns about your ability to perform the job functions? Α. Can you repeat that again, please? Sure. Maybe I'll lay a little bit Ο. more clear foundation. I understand there was two conversations, one in January and one in February, about Kathy's concerns in regard to your ability to do the job, right? Α. Uh-huh. Yes. Between the January meeting and the February meeting in which you were referred for a fitness for duty examination, did you discuss

- those concerns or any accommodation request you had with anyone else at UH?
 - Α. I don't think so.
- So the next time you had discussion about it was in February, specifically February 14th, 2017; is that right?
 - Α. I believe so.
 - Who was at that meeting?
- Again, the same, Deb Sheldon and 24 Α. 25 Kathy Holley.

Page 67 What transpired during that 1 0. 2. meeting? 3 I believe they said that again they Α. had concerns that I was not able to perform the 4 5 essential job functions, that they had safety concerns for myself as well as the patients and 6 7 staff, and that they were placing me on a mandatory medical leave, and they had arranged 8 9 an appointment for the next day to go down to 10 the main campus and meet with the EAP staff. 1 1 Between those two meetings, was 12 there a non-violent crisis intervention 13 training that took place? Whether it was in between I'm not 14 Α. 15 sure. 16 Sometime in early February? Q. 17 Α. Yes. What is non-violent crisis 18 Ο. intervention training? 19 20 Α. It's where the staff learn techniques to deal with patients' behaviors, 21 2.2 aggressive behaviors. 23 What types of aggressive behaviors? 0. 2.4 Hitting, kicking. Α. Violent outbursts? 2.5 Q.

Page 68 Α. Yes. 1 Is patient self-harm included in 2. Q. that as well? 3 Offhand I can't say. 4 In February of 2017, was that the 5 first time you went through the non-violent 6 7 crisis intervention training since UH had acquired Parma? 8 I don't think so. I think it was 9 10 the second. When was the first? 11 Ο. 12 It probably would have been two 1.3 years prior. 14 So sometime in early 2015? 0. I think so. 15 Α. 16 You had been through non-violent 17 crisis intervention training prior to UH's acquisition of Parma, right? 18 19 Α. Yes. 20 Was the training in 2015 the same 21 or very similar to the training, the 2.2 non-violent crisis intervention training, that 23 was done prior to UH's acquisition of Parma? 2.4 Α. And then there were some things that were similar, but it had changed over the 25

Page 69 20 years that I was there. I would say the one 1 in '15 was fairly similar to the one in '17. 3 Maybe the way in which the techniques were performed may have changed a little bit. 4 5 Was there a written component to the 2015 training? 6 7 Α. I don't believe so. I believe that was in the past. 8 9 Ο. In 2015 had you received written 10 materials about the training ahead of time? 1 1 Α. I don't believe so. 12 Ο. In 2015 did you work with a partner 13 to complete the physical portion to the training? 14 15 Α. Like everybody else, yes. 16 That was going to be my next Ο. 17 That would be true for everyone in question. the training? 18 19 Yes. Α. 20 Ο. In 2015 there was no written test 21 following the training, correct? 2.2 Α. No. 2.3 Ο. I'm sorry? 2.4 Α. No. 2.5 Q. So, no, there was not?

Page 70 Α. There was no test. 1 2. Q. Prior to UH's acquisition that was 3 part of the training if I understand the documents that I've received in this case; is 4 5 that right? I know initially when I started 6 there was a written. I don't remember when 7 that stopped. 8 9 So in 2017, the crisis intervention 10 training, how large was the group that you 11 participated in for that training? 12 Α. Maybe 12 to 14. 13 Ο. Was it on the unit? 14 Α. It was a separate facility. 15 0. Where was it? 16 Α. It was at the State Road 17 educational building. 18 Prior to that training, did you 0. 19 have any communications with anyone at UH about 20 either concerns you had about completing the 21 training or any accommodations you needed or 2.2 were going to request for the training? 2.3 No. I've never had an issue in the Α. 24 past. 2.5 Q. Did you have an issue in 2017?

Page 71 Α. 1 Nope. 2. Q. I quess just describe it for me. 3 You show up at the State Road facility. What happens to complete the training? 4 5 The presenter talks about different 6 things. Then you go into practicing the 7 routines. He'll demonstrate often with somebody else, and then you and your partner 8 9 demonstrate both as the perpetrator and as the 10 victim. I quess you can put it that way. 11 So you take turns. For lack of 12 better terminology, I'll use a different term 1.3 than perpetrator. You take turns as the 14 patient with the violent outburst, so to speak? 15 Α. Yes. 16 The other end of that would be? Q. 17 Α. Right. You're the staff versus the 18 patient. 19 What types of I quess physical Q. 20 techniques were provided for training that day 21 in 2017? 2.2 Α. Well, there is the hair grab, the 23 choking, punching, grabbing, kicking. 24 Q. So there would be techniques on how to deescalate or stop that type of behavior? 25

Page 72 Α. Yes. 1 2. Ο. Who was your partner that you worked with in 2017? 3 Joy Rivera. 4 Α. 5 Would your central vision impairment inhibit or prevent you from seeing a 6 7 potential patient experiencing a violent outburst, grabbing for either your hair or some 8 9 other patient's hair? 10 Α. It would depend. 11 On what? O . 12 Α. I quess on the situation and the 13 distance. 14 So if it was happening I quess 0. 15 further away than a couple of feet, would that 16 make it more difficult for you to recognize and 17 appreciate what was going on? 18 Α. Again, it's hard to say. It would 19 depend on what they were doing. 20 How about if a patient approached 21 you directly to try and choke you, for example, 2.2 would the vision impairment prevent any difficulty in observing or appreciating that 23 2.4 situation? I don't think so. 2.5 Α.

- Q. Have you ever had a patient experience a violent outburst toward you during your employment?
 - A. No.

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- Q. The group therapy session, I guess in a typical session, how far away are you from the patients that you're providing therapy to?
- A. It can vary depending on what the group is. If there is a circle, depending on how many people are in the circle, it could be at least 10 feet, I would say.
- Q. So at a distance of 10 feet, would your vision impairment prevent you from seeing one patient who might be experiencing a violent outburst trying to reach out to grab the person next to them to choke them or hit them?
 - A. Again, it would depend.
 - O. On what?
- A. Probably the point at which the behavior is occurring.
- Q. So, for example, if a patient was reaching over to the person seated next to them, given your vision impairment, would you be able to tell whether or distinguish between whether that patient is reaching over to pat

the patient next to them on the shoulder?

- A. I would probably get up to intervene just to see, you know, what was going on, you know, redirect, you know, is there something you need, you know, or we need to keep our hands to ourselves.
- Q. So nothing about your vision impairment would prevent you from seeing what a patient is doing 10 feet away from you?
 - A. Again, it's hard to say.
- Q. So what methods or techniques would you use to determine whether, for example, someone is reaching over to give another patient help with their bingo as opposed to reaching over to grab them or hit them or pull their hair?
- A. Just their general mood, their current participation, voice. I mean, there is many ways to determine, auditory.
- Q. If hypothetically, I mean, the mood was fine and there was no, you know, auditory warning beforehand, are there any other techniques that you would utilize to recognize a violent outburst?
 - A. Probably just ongoing interaction

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Page 75 with everybody. 1 You would agree there is certainly 2. Q. a point that a violent outburst could occur 3 from one of the psych patients on the unit at 4 any given time, right? I mean, there is at 5 least a small chance that could happen? 6 7 Α. Right. In the non-violent crisis 8 9 intervention training, when Joy was performing, 10 for example, the hair grabbing or the punches 11 as a violent patient, were you able to complete 12 all the techniques that you were being trained 13 on? 14 Yes, uh-huh. Α. 15 To your knowledge was Joy Rivera 16 providing any auditory or physical prompts in a 17 way different than any of the other 18 participants? 19 I don't believe so. Α. 20 Was Joy Rivera someone you had Q. 21 completed that training with as a partner in 2.2 the past? 23 I don't believe so. 24 Q. At the conclusion of the training or at any time during it, did either Joy or 25

anyone else in the room including the trainer express any concern to you about the way that you were completing the training?

- A. Not at all. I was very surprised when that was brought up as an issue.
- Q. Did you yourself ever have concern about being able to react in a crisis situation that could potentially involve a violent patient outburst?
 - A. No.

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- Q. So I want to get back to the February meeting you had, and I think you said it was with Deb and Kathy Holley again; is that right?
 - A. Yes.
- Q. In that meeting you said there was a number of concerns that were raised, and you had disagreed with all of them; is that right?
 - A. Correct.
- Q. Was one of their concerns your signing of treatment plan documents outside of your office or when you otherwise wouldn't have access to a closed circuit TV?
- A. I believe that was one of their concerns, yes.

- Q. Is that something that you ever did?
- A. There were different methods and procedures over the years in which I've signed the documents. Sometimes I did have them in my office. Other times, you know, we just passed them around the room and signed them then as a team.
- Q. Had you ever completed or signed off on a treatment plan document without a full understanding of what was in that document?
 - A. No.

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- Q. If you weren't in your office or near your closed circuit television, how would you determine what was in the documentation that you were signing?
- A. Through the discussion of the team and from previous completion of my portion of the treatment plan.
- Q. Did Kathy and Deb convey concerns about your ability to complete assessments on patients and how they were progressing through therapy?
- A. I believe that was one of their concerns.

- Q. When they conveyed that concern, how did you react? What did you say?
- A. Again, I was surprised. It's never been brought to my attention that there were any issues about my assessments.
- Q. Did they express their concern that with a younger patient population and higher levels of acuity, the inability to see facial expressions and determine kind of mood through expression was something that they had concerns about?
 - A. That was their concern, yes.
- Q. That's not something that you were concerned about?
 - A. No.
- Q. How would you complete assessments, both initially and as therapy continued, to determine the person's emotional response to the therapy?
- A. Generally, the initial assessment was completed either bedside or at a table, and then other information may have been gathered through participation in group. Again, information from the treatment team, the chart.
 - Q. In your group therapy sessions,

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Page 79 would you be able to tell whether a patient is, 1 2. for example, smiling or looking upset if they weren't speaking? 3 Yes. 4 Α. Ο. How? 5 Again, it just depends on what the 6 Α. 7 activity was and their level of participation, and if I wasn't sure, then I would ask the 8 9 nurse that was present in the room if she 10 agreed with my observation. 11 What if there was not a nurse O . 12 present? 13 Α. Then I just based it on what I 14 observed and how they participated. 15 Ο. There wasn't always a nurse 16 present, correct? 17 Intermittently there was not. Α. 18 0. So if there was no nurse present 19 and the patient wasn't responding verbally, 20 would you be able to tell, for example, whether 21 they were experiencing an active hallucination? 2.2 Α. I believe so. 23 How would you do that? 24 Α. Again, through how they are participating, reacting. 25

- Q. So when you say how they are reacting, how would you assess how they are reacting?
- A. If they are restless, fidgety, calm, in a daze, asleep.
- Q. How do you differentiate, for example, whether someone is in a daze or asleep or experiencing some type of hallucination?
- A. Probably through my verbal cues to them, and, again, maybe a pat on the shoulder or the knee.
- Q. So if you give a verbal cue to a patient and they don't respond to it, are you able to assess that patient's reaction or emotions at that time?
 - A. Yes.

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- Q. You would do that through what technique?
- A. Just noting that they were a passive participant and not actively engaging.
- Q. So how do you determine what the cause of their non-participation is in that situation?
- A. Observation, lack of interaction physically if they are non-verbal.

- Q. Right. So if they are non-verbal or they are choosing not to respond to your verbal cues, how is their emotional state determined? How would you make that determination?
- A. Again, through my observation of what they are doing at that time.
 - Q. So their movements or lack thereof?
 - A. Right.

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- Q. If someone is not moving, you would agree that they could still be experiencing a number of different reactions to the therapy, right?
 - A. Possibly, yes.
- Q. If they are not moving and not responding, what methods would you use to determine their response to the therapy or their current emotional state?
- A. Well, again, just trying to get them to engage, and, like I said, physical touch.
- Q. Was one of the concerns that was raised in that February meeting that you were unable to respond to patients' needs in group therapy?

- A. That's what Kathy Holley said.
- Q. Was there ever a time that you were unable to respond to a patient's needs?
 - A. I don't believe so.
- Q. I think you said earlier other patients assisting each other is sometimes part of the therapeutic process?
 - A. Yes.

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- Q. Is that something that is always encouraged or something that you determined based on each group of patients and how they are individually performing or their diagnosis or whatever their individual characteristics are?
- A. Right. I mean, it's the dynamic of the group, you know, and some people are wanting to be more helpful and assist, and sometimes those people need redirection as well.
- Q. Are there times where you make a choice that patients should not be interacting with one another during the therapy?
- A. Correct. Yeah. Depending on the activity, right.
 - Q. Has there ever been a time where

Page 83 you were unable to identify unwanted patient 1 interactions? 3 Α. No. If patients are, for example, 4 reaching over and taking items from one 5 another, is that something that you'd be able 6 to recognize? 8 Α. Possibly. 9 Is it possible that you would not 10 recognize it? 11 Again, it could depend on the whole Α. 12 situation, what's going on. 13 O . Certainly, it's possible, right? There is the possibility that someone could be, 14 15 for example, taking items from another person, 16 and you wouldn't see it, right? 17 Α. Correct. 18 Was one of the concerns that Kathy and Deb raised with you that other staff was 19 20 worried or would not be willing to leave you 21 alone in group therapy because of their 2.2 concerns for your or the patient's safety? It was brought up, yes. 23 Α. 2.4 O . Was that something that you ever discussed with any other staff members? 2.5

Page 84 Α. 1 Nope. No one other than Kathy and Deb in 2. Q. 3 this meeting ever expressed concern for you or about your safety or the patients' safety in 4 5 the group therapy room? Right. No, I just thought we 6 Α. 7 worked well as a team. Did you believe that concern was 8 O . unfounded as well? 9 10 Α. Yes. 11 Were there times that you would be Ο. 12 in the group therapy room by yourself? 13 Α. Yes. 14 And you would be leading the 15 therapy and assessing the patients and 16 evaluating them on how they were doing? 17 Α. Right. So another concern raised I think 18 was a physical walking into other staff members 19 20 in hallways; is that right? 21 Α. Correct. 2.2 Q. Is that something that had ever 23 happened? 24 A few times. Α. 2.5 Q. Was that of concern to you?

Page 85 No. Α. 1 2. Q. Did you ever have concern about 3 running into either a patient or someone else in the group therapy room that could put you in 4 5 an unsafe situation? 6 Α. No. 7 I quess tell me. You said it Ο. happened a couple of times. Describe for me 8 9 the incidents which you can recall which were 10 you walking into other people or other staff in 11 the hallway. 12 Α. I think there was one instance in 13 the group room. I mean, it's hard to recall. 14 When it happened did the other 0. 15 staff apologize or converse with you about it? 16 They both said, oops, sorry. So were there any other concerns 17 18 that were raised by Deb or Kathy at that

A. Not that I can think of.

- Q. So they raised these concerns with you. I take it during this February 14th meeting you voiced your disagreement with their concerns?
 - A. I believe I did.

February 14th meeting?

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Page 86 What did you tell them? 1 0. 2. Α. Well, that -- I mean, I just followed their -- what they were telling me to 3 do. 4 Did you then go to EAP, employee 5 Ο. assistance, the following day? 6 7 Α. Yes. Was it your understanding the 8 reason you were sent there was because there 9 10 was a concern about patient and personnel 11 safety and your ability to perform the 12 essential duties of your job? 13 Α. That's what they said. Were there any other reasons that 14 15 they provided you other than that on why you 16 were being referred to the fitness for duty 17 evaluation? 18 I don't think so. Is there anything else that you can 19 20 recall about that February conversation with 21 Deb and Kathy that we haven't already talked 2.2 about? 23 Α. No. 24 Did you acknowledge in that meeting that their concerns about patient safety were 25

Page 87 valid? 1 I may have agreed that patient safety is important. 3 Did you tell Deb and Kathy that you 4 understood why they were concerned? 5 Sure. Yes. 6 Α. 7 Ο. Why would you make that statement? Well, I mean, I can see how a 8 Α. person not being in my shoes can have concerns. 9 10 What do you mean by that? 11 Well, if they are aware that I have Α. 12 visual limitations, I can see how their 13 concerns are that I wouldn't be able to do the job, but they don't realize the extent to what 14 I can and cannot see. 15 MR. BULEA: Let's take a brief 16 17 break. 18 MS. WHITE: Would this be a good point to take a lunch break? It's 12:30. 19 20 MR. BULEA: Yes. Sure. 21 (Luncheon recess taken.) 2.2 23 24 2.5

AFTERNOON SESSION

CONTINUED EXAMINATION OF DEBORAH A. MOSS BY MR. BULEA:

Q. Before the lunch break, we had just talked about the meeting you had with Deb Sheldon and Kathy Holley that resulted in your referral to the EAP department for a fit for duty process.

So is it your understanding that as a result of that meeting and the concerns that Kathy and Deb expressed in that meeting that you received what's called a mandatory referral to a fit for duty process?

A. Right. Yes.

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- Q. Then you went the following day, February 15th, to the EAP department to start that process?
 - A. Correct.
 - Q. Who did you meet there?
 - A. Georgene Kohlbacher.
 - Q. How long did that meeting last?
- A. Well, I met with her initially, and we just kind of socialized before Karen Farley, the nurse, was ready to meet, but the overall meeting probably close to two hours I would

Page 89 think. 1 As part of that meeting, were you 3 required to complete some intake forms and questionnaires? 4 5 Α. Yes. Did you have any difficulty 6 Ο. 7 completing those? No. They read them and wrote their 8 9 answers in. 10 What did Georgene and Karen Farley 11 explain to you about the process? 12 Goodness. Well, Georgene explained 13 her role as, you know, gathering information and kind of, I believe, as an employee 14 15 advocate, I could be wrong, like the liaison, 16 and, you know, that she would be the contact 17 person for information if I had any questions, 18 and then Karen Farley was the RN that gathered her medical piece. 19 20 Did they advise you what you would need to do in order to return to work or what 21 22 needed to happen, I should say, before you could return to work? 23 24 Yes, the completion of paperwork by Α. physicians, which they did not give me any. 25

Page 90 Apparently, it was sent directly to those 1 doctors. 3 Ο. What doctors? Where were they sent at least to your knowledge? 4 5 Initially, it was to be my general 6 physician that I had just seen within I think 7 the last couple weeks of that visit, and then my eye doctor, Dr. Traboulsi. 8 9 So was it explained to you that in 10 order to have you return to work your doctors 11 would have to complete forms or advise in 12 writing to UH that they felt you could return 13 to work and perform the essential functions of 14 your job either with or without accommodations? 15 Α. Yes. 16 Your doctors, you said initially 17 they asked for information from a primary care doctor? 18 19 Right. Α. 20 That would be Dr. Bures; is that Q. 21 right? 2.2 Α. Yes. 2.3 And Dr. Traboulsi? 0. 2.4 Α. Correct. Did you also undergo a drug and 2.5 Q.

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1	alcohol screen?
2	A. Yes.
3	Q. Did you ask any questions about why
4	that was necessary?
5	A. I believe so, or just like, really?
6	Q. What was the response that you got?
7	A. It was just part of the testing.
8	Q. What did that entail from your end?
9	What did you have to do to complete that drug
10	and alcohol screening?
11	A. A urine sample.
12	Q. Was that done that day?
13	A. Yes.
14	Q. In the EAP facility?
15	A. Yes.
16	Q. Did you have to complete some forms
17	associated with that?
18	A. Specifically to the drug test?
19	Q. Yes.
20	A. There may have been questions.
21	Q. Did you have any difficulty
22	completing those or further accommodations that
23	you would have needed to complete those?
24	A. No. Again, they just read them
25	off, which I'm assuming they would probably do

with anybody else.

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- Q. Good. Did EAP or Karen Farley or anyone else from UH provide you with any documents that day?
- A. They may have. I'm guessing they probably did.
- Q. Do you know what those documents were?
- A. Part of it could be just the general policy of the process itself. I don't think there was anything that I needed to complete to fill out to return.
- Q. Did you contact your doctors,
 Dr. Bures or Dr. Traboulsi, about the fit for
 duty process?
 - A. Right away.
- Q. What did you tell them? I guess that's not a real fair question. Let's start with Dr. Bures. What did you tell Dr. Bures?
- A. I scheduled that appointment and went in, and he's like, What are you here for? I'm like, Well, I was put on mandatory medical leave, and apparently there is some papers you need to fill out. He told me that he had done everything, and I think I got a bill for like

Page 93 \$95, and that was it. So it was like very 1 minimal. 3 Dr. Bures returned you to work without any restrictions? 4 5 Α. Yes. How about Dr. Traboulsi, what was 6 7 the discussion you had with him? It was a phone call, and he was not 8 Α. 9 under my insurance, so that was an issue as to 10 how that would be covered. Again, I don't 11 recall when I had last -- let's see. I would 12 have last have seen him right before I went on 13 UH's insurance, so either like December of '14 or December of '15. Prior to that I would have 14 15 seen him within those years. 16 So I think he may have already had the paperwork, I'm not sure, but he referred me 17 18 to the Cleveland Sight Center and said they would be a better judge. 19 20 Okay. Did you go to the Cleveland Q. 21 Sight Center? 2.2 Α. Yes. Who did you see there? 2.3 0. 2.4 Dr. Balciunas. Α. Was that the first time you had 2.5 Q.

Page 94 seen Dr. Balciunas? 1 2. Α. No. 3 When were the previous times? Offhand I don't recall. Certainly 4 Α. not on an annual basis, so maybe three to five 5 years if that. 6 7 So sometime between the 2012 to Ο. 2014 time frame would have been the time 8 9 previous to this 2017 visit? 10 Α. Possibly. They would have their 11 records. 12 What would have been the purpose 13 for the prior visit to Dr. Balciunas? 14 Probably just to go over if there 15 were any new devices to utilize with the job or 16 at home. 17 Was Dr. Balciunas ever a treating physician of yours? 18 19 No. Α. 20 Q. So you were just there for --21 It's their low vision clinic. Α. 2.2 Q. So for vocational assessments? 23 Α. More or less, yes. 24 When did see Dr. Balciunas in 2017 Q. as part of the fit for duty process? 25

Page 95 Α. I believe it was April. 1 2. Q. What happened at that meeting or 3 visit, I should say? She did an eye exam, I believe, and 4 Α. then obviously discussed the job duties in 5 detail, went over the essential job functions. 6 7 She may have had some adaptive devices that we tried out to see if they could be helpful for 8 different situations. 10 Did you report to Dr. Balciunas 11 that you had difficulty seeing patient facial 12 expressions? 13 Α. I may have. 14 Did you report that sometimes 15 you're not aware if a patient is getting out of their seat to Dr. Balciunas? 16 17 Α. I may have. 18 Did you report that sometimes you had difficulty identifying whether individuals 19 20 were leaving or entering the room? 21 Α. Possibly. 2.2 Q. Were those all things that are true that you sometimes have difficulty with? 23 2.4 At times. Again, it depends on the Α.

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situation.

Page 96 Did Dr. Balciunas complete the 1 2. return to work paperwork from UH that was part of the fit for duty process? 3 I believe so. 4 Α. Were you aware that Dr. Balciunas 5 6 in those forms indicated that you were unable to perform some of the functions of your job due to your vision impairment? 8 9 I think there were a few notes. 10 So is that a yes, you were aware of Q. 11 that, or is that news to you? 12 Yes, that there maybe would be 13 limitations with some of the job functions. 14 MR. BULEA: We can go off for a 15 second. 16 (Discussion off record.) 17 18 (Thereupon, Deposition Exhibit 29, a Document Bates Labeled UH-MOSS 1361 19 20 through 1362, was marked for 21 purposes of identification.) 2.2 23 I'm putting in front of you, 0. Debbie, what's been marked as Defendant's 24 Exhibit 29, and we just had a discussion off 25

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the record, but certainly I want to give your counsel a chance to weigh in. I'll represent to you that this is the UH return to work form that Dr. Balciunas completed after her visit with you and returned to UH, and I have a couple of guestions about it.

Dr. Balciunas indicated, and I'll read this in the middle of the page. I'm going to read it out loud. The question is, "Is the employee unable to perform any of his/her job functions due to the condition?" Dr. Balciunas put a checkmark next to yes.

The form continues, "If so, identify the job functions the employee is unable to perform," after which Dr. Balciunas hand wrote, "Facial recognition and expressions, signing treatment plans when not near CCTV, seeing in poor contrast environments, may not always have visual awareness of everything going on in a room, uses other cues to gather information."

MR. BULEA: Do you want to confirm, Emily, that's read correctly?

MS. WHITE: There is just a lot of other information on the page, so I'd just like

to note at the bottom of the page, it's not clear which question this is attached to, it says, "With appropriate adaptations including access to Topaz CCTV, her specialized glasses, plus Zoom Text talking software, Ms. Moss may be able to continue working part time with support from other staff members when needed. All of the employment related variables and necessary factors cannot be determined/fully assessed. By my assessment visual acuity is severely reduced, but Ms. Moss has been working with this condition for many years in her current capacity."

- Q. Okay. As I read and then your counsel finished, is that consistent with your recollection of the discussion you had with Dr. Balciunas as part of the fit for duty process?
 - A. Yes.

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- Q. To the best of your knowledge, is that the information that Dr. Balciunas forwarded on to UH as part of the fit for duty process?
 - A. I believe so.
 - Q. Would you disagree with any of the

statements that Dr. Balciunas made which we just read to you?

A. No.

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- Q. After your visit with

 Dr. Balciunas, did you have further discussion
 with anyone from the Cleveland Sight Center?
- A. She referred me to the occupational therapist and thought that would be a good source for further assistance in the workplace.
- Q. Okay. Was the reason for that, as indicated on this form that we just read, that Dr. Balciunas was of the opinion that she couldn't complete a full assessment of your ability to perform the job functions?
 - A. I would agree.
- Q. If we just go to the second page of Exhibit 29, I'll give your counsel a chance to see whether or not this is read accurately.

In the middle of that second page of Exhibit 29, there is a question that says, "Will the condition intermittently prevent the employee from performing some or all of his/her essential job functions?" Then there is a space for checking yes or no, neither of which are checked.

Page 100 Instead Dr. Balciunas hand wrote, 1 2. "As noted certain job functions are challenging due to loss of central vision such as facial 3 recognition and expressions interpretation." 4 5 MR. BULEA: I just want to make 6 sure, Emily, that I read that correctly. 7 MS. WHITE: Sure. Just to note that there is another line that says, "I am 8 9 unable to complete this portion in the manner 10 requested by Dr. Balciunas." 11 MR. BULEA: Okay. 12 Again, the question for you, 1.3 Debbie, would be is that consistent with your 14 recollection of the meeting and discussion you 15 had with Dr. Balciunas as part of the fit for 16 duty process? 17 Α. Yes. 18 Again, do you have any disagreement 19 with that comment or statements by 20 Dr. Balciunas? 21 Α. No. 2.2 Q. I'm sorry? 23 Α. No. 24 Did you discuss with anyone from UH Q. your visit with Dr. Balciunas? 25

Page 101 Α. Such as. 1 2. Q. Georgene Kohlbacher or Deb Sheldon or Karen Farley or anyone else from the EAP 3 department. 4 5 Possibly through phone calls to say that I've made the appointments. 6 7 Was it your expectation that 0. Dr. Balciunas would be providing the comments 8 9 and the form directly to UH? 10 Α. Yes. 11 You had provided authorization for 12 Dr. Balciunas to do that? Α. 13 Yes. 14 After seeing Dr. Balciunas, you 15 said you were referred to an occupational 16 therapist at the Sight Center; is that right? 17 Α. Yes. Is that Erin St. Denis? 18 0. 19 Α. Yes. 20 Did you meet with Erin? Q. 21 Α. Yes. What was the purpose of that 2.2 Q. 23 meeting? 24 To go over ways in which I would be Α. able to perform my essential job functions, 25

Page 102 different techniques to try out. 1 Where did you meet with Erin? Ο. 3 Α. At the Sight Center. How long was that meeting? 4 0. 5 Α. Probably about two hours. Were you able to answer all the 6 Ο. 7 questions Erin had about your job and the duties you were charged with performing? 8 9 Α. Yes. 10 Was there any information that Erin 11 requested from you that you weren't able to 12 provide? 13 Α. No. 14 Did you report to Erin that there 15 had been changes in the population served at 16 the geriatric psych center? 17 It may have come up in conversation. 18 19 What did you tell her about the Q. 20 change in population? 21 Offhand I would quess that it was younger, more psychiatric diagnoses. 2.2 23 What do you mean by more psychiatric diagnoses for somebody who is not 24 in the field? 2.5

Page 103 Right. Probably more psychosis 1 which includes hallucinations. 2. 3 Were there any other ways that you Ο. would have conveyed to Erin the change in 4 population? 5 I don't think so. 6 Α. 7 Q. Is this the first time you saw Erin St. Denis? 8 9 Α. Yes. 10 In her report, which we certainly 11 don't need to read the whole thing, but which 12 I'm going to mark so it's attached to the 1.3 transcript as Defendant's Exhibit 30. 14 15 (Thereupon, Deposition Exhibit 30, a 16 Document Bates Labeled Moss 17 Production 000262 through 000264, 18 was marked for purposes of identification.) 19 20 21 She noted that while you were 22 previously assessed and accommodation 23 recommendations were made, there are some 24 continued concerns. Do you know what previous assessment and accommodation recommendations 25

Erin is referencing in that statement?

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- A. I would only presume Dr. Balciunas' report.
- Q. Okay. You had mentioned earlier in your testimony that you and Erin discussed some techniques that could be used or implemented to assist you in performing your job functions.

 What techniques were those?
- A. Well, a lot of the issues that she brought up were a surprise to me, but I would start with I guess an iPad for some documentation, whiteboards that were not in use, gridding off those for scheduling. We had used those back in the Parma days, and apparently they were looking to doing that in the future.
 - Q. Okay.
- A. What else? A tool for being able to sign treatment plans.
- Q. Did you discuss with Erin St. Denis and go through with her some exercises using the closed circuit television, the Topaz unit?
 - A. I think so.
- Q. Well, not the Topaz, but the closed circuit television was something that you had

Page 105 been using since the start of your employment, 1 correct? 3 Α. Correct. Did you discuss with Erin St. Denis 4 the Zoom Text software in conjunction with a 5 6 larger monitor and adaptive keyboard that was 7 present at your workstation at UH? 8 Α. Yes. 9 Jumping back to the CCTV, the Topaz 10 model that you were looking to upgrade to, did 11 anyone at UH ever tell you that that was going 12 to be an issue or problem to provide to you? Α. 13 No. I understand the Zoom Tech software 14 15 was having some compatibility issues with some 16 of the UH systems; is that right? 17 Α. Yes. 18 Did anyone from UH ever indicate to 19 you that that would be an issue or a problem to 20 have fixed through the IT department or 21 otherwise? 2.2 Α. No. 23 According to Erin St. Denis' report, you and her also discussed copiers at 24

the workplace at UH having a flat touch screen

making them difficult for you to use; is that right?

- A. Correct. They were just in the process of making everything uniform, so we got a new copier, and it had a flat screen.
- Q. Did you have to use the copier as part of your job?
 - A. Yes.

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- Q. From the time that this copier was in place until you went out for the fit for duty, were you able to make copies by asking others for assistance or in some other ways?
 - A. Correct. Yes.
 - Q. Is that how you did it?
- A. Yes. I'd have to ask somebody for help.
 - Q. Did anyone at UH ever convey to you that providing bump dots on the copier would be an issue or that they wouldn't be provided?
 - A. Again, I think it was just one of those things that like just came up in the conversation that it was a concern, so I don't know that it ever went beyond what can we do to fix it.
 - Q. Certainly, no one said they are not

Page 107 willing to work with you or provide some kind 1 of solution so you'd be able to access the 2. 3 copier? There was no -- I would say no 4 Α. response. 5 Who did you talk with at UH about 6 7 the modifications you'd like made to the flat screen copier? 8 9 I probably mentioned it to Jeri 10 Novicky, the secretary on the unit. 11 What did she say? Q . 12 Offhand I don't know. I just -- I 13 remember at one point I needed something taken care of, and she said to basically do it 14 15 myself, and I said, Well, I can't read the 16 screen to do it. 17 Q. Did she respond to your statement? I don't think so. 18 19 Were you able to get what you Q. needed done that day? 20 21 Α. Yes. 2.2 Q. Completed? 23 Α. Yes. 24 Did you speak with anyone other Q. than her about the copier at UH? 25

Page 108 Again, I would say no because it 1 2. was just everything coming up at one time and within a short time frame. 3 Did you and Erin St. Denis discuss 4 the fact that you had other coworkers reading 5 emails for you at work? 6 7 Α. Yes. Did anyone at UH ever indicate to 8 you that that was a problem or something that 9 10 wouldn't be permitted to continue? 11 No. Α. 12 Erin mentions in here that one of Ο. 13 the things that could be beneficial is a typoscope; is that right? 14 15 Α. I believe, yes. 16 Can you tell me what that is? Q. 17 Α. I don't know. I don't recall offhand. 18 19 MS. WHITE: For the record, it says 20 typoscope/signature guide. 21 So a signature guide, I know what 2.2 that is. What is that? 23 Ο. 24 Α. It's generally they can come

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probably in different forms, but basically it's

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a credit card size with a cutout for where you could place your signature, and you would just line it up on the line where you need to sign.

- Q. Prior to this meeting with Erin St.

 Denis, was that something you had ever

 discussed or asked for from anyone at UH?
 - A. No.

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- Q. Did anyone at UH ever indicate that that wouldn't be provided had you returned to work?
 - A. No.
- Q. I think we talked about the whiteboard being something that was mentioned as possibly being used in the future?
- A. Right, and I had used it in the past with no issues.
- Q. I think Erin suggested the use of contrasting electrical tape to grid off the whiteboard as a technique?
 - A. That's how it already was, yes.
- Q. Again, no one from UH ever discussed any problem or issues with that setup with you, correct?
- A. Again, no, I wasn't aware that was their plans until the evaluation.

- Q. Did you and Erin St. Denis discuss the I guess several occasions in which you had bumped into staff on the unit?
 - A. That's a question?
- Q. Yes. Did you and Erin St. Denis discuss that?
 - A. Yes.
- Q. Did you report to Erin that that was a mild concern of yours?
 - A. Yes.

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- Q. Do you recall any suggestions or techniques that Erin would have discussed with you or recommended to address that concern of yours?
- A. Offhand I don't recall, but she probably did. She had quite a lengthy report with suggestions.
- Q. Was one of the suggestions verbal cues from staff?
 - A. Yes.
- Q. That was also her suggestion in regard to entering patient rooms if there is something else going on in that room that you need to be aware of, correct?
 - A. Right.

- Q. Did anyone at UH indicate that providing those types of verbal cues would be an issue or a problem?
- A. I would say that all these solutions were done while I was on leave, and I was never given the opportunity to return to work to implement them.
- Q. Is that something you were already taking advantage of, the verbal cues from staff?
 - A. Oh, definitely.
- Q. No one ever said don't ask for those or don't provide them to Debbie or anything like that, right?
 - A. No.

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- Q. Did you and Erin discuss the crisis intervention training that was required by UH?
 - A. Yes.
- Q. Can you tell me what that discussion consisted of?
- A. Again, it was either her or

 Dr. Balciunas that brought it up of being a concern of UH. Again, it was a total surprise to me because I thought I had no issues with performing the tasks and was very surprised

when they came back saying I was unable to participate which was totally false.

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- Q. Did Kathy or Deb mention to you that their concern centered around your ability to respond to an actual crisis should it happen on the unit in real life as opposed to the training?
 - A. Repeat that again, please.
- Q. Sure. Did Kathy or Deb ever express to you that their concern was your ability to respond to an actual crisis should it happen as opposed to completing the training?
- A. They had concerns that a potential situation could arise and that I would not be able to react.
- Q. Was there any discussion between you and Erin about how to address that situation or whether there was any recommended techniques to help you respond in that situation?
 - A. I'm guessing there probably was.
- Q. I'm just asking if you can recall what that was.
 - A. Yeah, off the top of my head, I

don't remember.

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- Q. She says here, Erin that is, having materials ahead of time for review and partnering with a staff member or trainer who is aware of the need for verbal and touch prompts to motor Ms. Moss through any physical components would be beneficial, and that would have to do with the training, correct?
 - A. Correct.
- Q. I don't see anything in the report about an actual crisis, and I'm just wondering if you have any recollection of discussing what may or could be done in an actual crisis.
- A. Well, utilizing those techniques that I've learned, and if there is a crisis, there is other team members there. You know, the nurses take lead and charge and give direction as to what they need done. There have been plenty of situations where we've had patients get agitated, and we have needed to what we call table them and get them into a reclining chair and up against the table where I've assisted.
- Q. Erin St. Denis also noted that, "It was reported that Ms. Moss has difficulty

Page 114 noticing when patients get up from their seats, 1 need assistance, i.e., during bingo, or reading 2. 3 patients' facial expressions." Is that what you reported to her, 4 or is that someone else's report? 5 That sounds like the report from 6 7 Kathy Holley. Would you disagree that you would 8 Q. 9 sometimes have difficulty noticing when 10 patients get up from their seats? 11 Again, it would depend on the 12 situation, how far away they are. 1.3 Q. So how far away would they need to 14 be for you to have difficulty seeing them get 15 up out of their seats? 16 It's just a quesstimate; 10, 17 15 feet. 18 So inside of 10, 15 feet you'd be able to see it? 19 20 I would think so. Α. 21 You would think. I mean, judging by that answer, are you uncertain, or are you 22 23 able to say whether or not with certainty you would be able to? 24 I mean, I would think I would be 2.5 Α.

- able to. Again, it's the situation. I mean, like Kerin just got up. The environment makes a big difference.
- Q. Okay. In her report Erin noted that you use auditory compensation strategies to listen for tone of voice or responsiveness when you're initiating a question or interaction. Is that accurate?
 - A. Yes.

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- Q. Can you give me an example of how you would use auditory compensation strategies?
- A. Again, just, you know, listening for the tone of voice. I can generally tell when somebody is starting to escalate. Their speech can become more rapid. They can be more repetitive. They can be asking for help.
- Q. Are there ever times where auditory compensation strategies could not be used or that you wouldn't be able to use those in your daily activities?
 - A. Not that I can think of.
- Q. What about patients on mood control medication, for example, who are sedated?
- A. Well, if they are that sedated, they are probably in bed.

- Q. How about in determining a patient's affect?
- A. Again, just, you know, being closer to them, watching how they are partaking in the activity.
- Q. How would you confirm that the patients who are speaking to you are accurately relaying what their experience is?
- A. Well, I can only assume if they are saying that's what they are feeling that that's what the case is, and it would probably be based on previous group participation, just historically their behavior and if it's totally out of the norm or typical.
- Q. Erin St. Denis also notes in her report that you would ask other staff/nurses for feedback regarding patient behavior or affect. Otherwise, Ms. Moss is unable to see faces or expressions. Is that correct?
- A. At times I would ask nursing to verify. I would offer what I felt was going on and see if they validated that, but there is not ever a case where I can't see anything at all, I mean.
 - Q. The report from Erin St. Denis then

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Page 117 concludes with a set of ten recommendations. 1 2. Are you aware of whether or not those were 3 discussed with UH as part of the EAP process? I would presume they were 4 Α. discussed, but, again, I was never given the 5 opportunity to go back to work to utilize them. 6 7 Well, you knew that Erin St. Denis' Ο. report was going to be provided to the EAP --8 9 Α. Right. 10 Ο. -- counselor at UH, correct? 11 Α. Right. 12 Again, you had authorized release Ο. 1.3 of all that information, right? Correct. 14 Α. 15 0. Do you know Allison Evans? 16 T do not. Α. 17 Q. You never met her? 18 Α. Never. 19 Do you know what her job at UH is? Q. 20 Α. Only from Deb Sheldon's deposition, 21 that she's the occupational therapy supervisor, 22 I quess. 23 During the EAP process, were you aware that Allison Evans was going to be 24 completing a functional capacity assessment of 25

Page 118 your work environment? 1 2. Α. I was not aware. 3 As we sit here today, you're aware that Allison Evans did submit some findings and 4 conclusions to the EAP counselor, Georgene 5 6 Kohlbacher, in regard to your fit for duty process, correct? 8 Α. Yes. 9 MS. WHITE: Can we go off the 10 record for just a second? 11 MR. BULEA: Sure. 12 (Discussion off record.) 13 14 (Thereupon, Deposition Exhibit 31, 15 an Email Bates Labeled UH-MOSS 1392, 16 was marked for purposes of 17 identification.) 18 19 I just want to state for the Q. 20 record, I guess I'll just ask, that you had the 21 chance to listen to your counsel read you what has now been marked as Exhibit 31 which is an 2.2 23 assessment that Allison Evans completed as part of a fit for duty process, correct? 24 Α. 25 Correct.

- Q. Would you agree with Allison's conclusion that the geriatric psych unit is a dynamic environment?
 - A. It is, yes.
- Q. It's continuously changing day to day with new patients, right?
 - A. It can.

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- Q. Patients themselves also have differing behavior in and of themselves, correct?
 - A. They can, yes.
- Q. That can be from day to day or even maybe within group sessions, right?
 - A. Yes.
- Q. Would you agree that your job as a rehabilitation therapist requires excellent situational awareness as Allison concluded?
 - A. Yes.
- Q. Do you agree that you have to determine the affect of multiple patients at once as part of a group therapy session?
- A. That you have to be able to be aware of each patient, yes.
- Q. And perceive and report on how each individual patient is responding and behaving

Page 120 in the therapy, correct? 1 Α. Yes. 3 I think you and your counsel were discussing that the groups can be up to 14 4 patients at a time, correct? 5 6 Α. Correct. 7 Do you agree with Allison that you have to be able to respond to patients 8 9 experiencing internal stimuli? 10 Α. Yes. 11 Do you agree that you would have to 12 assess and respond to patients even if they had 13 communication or behavioral issues that could pose a safety risk or threat? 14 15 Α. Yes. 16 Do you agree with Allison's 17 conclusion that it's necessary to track patient movements and interactions with one another? 18 19 Right. It's important to be aware Α. 20 of what they are doing. 21 Her ultimate conclusion is that 2.2 there is little that can be done to accommodate for the variability of a psychiatric patient 2.3 population for someone with such significant 24 vision deficits. Do you agree with that? 2.5

Page 121 Α. Not necessarily. 1 2. Q. Why not? Because I believe that there are 3 Α. reasonable accommodations. 4 5 Ο. Such as? Α. Again, another staff person 6 7 present, you know, still being able to pick up on different behaviors, different signs that 8 9 the patients are showing. 10 Through means other than visually, 0. 11 you mean? 12 Α. Correct. 13 Q. Did you as part of the fit for duty process ultimately end up meeting with 14 Dr. Traboulsi? 15 16 I do not believe so. 17 Are you aware that he submitted a Q. 18 report to UH as part of the EAP process? 19 Α. Yes. 20 Again, that would have been Q. 21 something that you authorized disclosure of to 2.2 UH? 23 Α. Correct. 2.4 (Thereupon, Deposition Exhibit 32, a 2.5

Page 122 Document Bates Labeled Moss 1 2. Production 000265, was marked for 3 purposes of identification.) 4 MS. WHITE: Do you want me to take 5 a minute and read this one, too, this letter? 6 7 MR. BULEA: We can do that, too, It's not long at all. 8 certainly. (Discussion off record.) 9 10 Ms. Moss, Debbie, did you have the 11 opportunity just now to hear the report of 12 Dr. Traboulsi as your counsel just read which is marked as Exhibit 32? 13 14 Α. Yes. 15 As you heard, one of the things 16 that Dr. Traboulsi noted is that your ability 17 to see details and small targets from a distance and even near is -- strike that. Let 18 19 me start over. 20 Dr. Traboulsi noted that you've 21 lost your central vision that provides you with 2.2 the ability to see details and small targets 23 from a distance and even near. Do you agree with his assessment? 24 2.5 Α. That can be true, yes.

- Q. When you say it can be true, is that a distance kind of issue for you again?
 - A. Right. Again, yes, situational.
- Q. Dr. Traboulsi also says that you're not able to provide or that he's not able to provide the impact of the poor central vision on your ability to perform your job tasks, correct?
 - A. I believe.
- Q. He also reiterates here that from a distance you would not be able to recognize faces or expressions on faces, correct?
 - A. In some cases.
 - Q. And you agree with that?
- A. Yes.

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- Q. He also indicates that his hope is that you would receive appropriate training.

 Did you hear that?
 - A. Yes.
- Q. Do you know what training he's referring to?
 - A. I again would be presuming. It would be up to the professional in that area providing that particular training, but ways again to make things accessible and easy to do.

- Q. You're aware that this report from Dr. Traboulsi was provided to UH in May, specifically May 23rd of 2017, as part of the EAP process?
 - A. Yes.

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- Q. After your meeting with Kathy
 Holley and Deb Sheldon in February, when was
 the next time you met with either Deb Sheldon
 or Kathy Holley to discuss the fit for duty
 process?
 - A. I believe it was June 1st.
- Q. Between February 15th and June 1st of 2017, did you have discussions with anyone at UH?
 - A. There were some phone calls.
 - Q. Who did you have phone calls with?
- A. There were some with Deb Sheldon and Kathy Holley, some with Georgene, Kara, and possibly Karen Farley from EAP.
- Q. What was discussed on those phone calls?
- A. There were various things. I'm guessing a lot was just follow-up status, questions on some forms and what was going on, just trying to keep up to date and making sure

Page 125 I'm getting everything completed. 1 2. At some point in the fit for duty 3 process, did you go to your chiropractor to use the fax machine to provide UH information? 4 5 Α. Yes. What's the name of your 6 Ο. 7 chiropractor? Tom Ormsby. 8 Α. 9 Did anyone from UH request from you 10 information from Tom Ormsby? One of the forms in the fit for 1 1 12 duty was to evaluate squatting, standing, 13 sitting, and Dr. Traboulsi said he's in no --14 that's not his area of expertise for him to assess, and it was not done with Paul Bures, so 15 16 I figured my chiropractor would be the next 17 best person to evaluate that. That's a discussion you had with 18 Ο. 19 Dr. Traboulsi about the squatting, standing, 20 sitting? 21

A. He said somebody else would need to evaluate that.

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Q. Was, if you know, Dr. Traboulsi asking those questions because that information was on a return to work form that UH had

Page 126 provided? 1 Right, I believe so, and he said he 2. Α. 3 wasn't qualified to do that. Did you discuss with Georgene 4 Kohlbacher or anyone else at UH whether they 5 needed that information about squatting, 6 7 standing, or sitting? 8 Α. No. It was part of the packet, and 9 I just presumed it had to be completed. Did anyone from UH ever discuss 10 11 with you, either before or after Tom Ormsby 12 provided that information, any restrictions or 13 limitations you would have on squatting, standing, or sitting? 14 15 Α. No. 16 Ο. Did anyone ever ask you questions 17 about that at all? I don't believe so. 18 Α. What, if anything, did you fax to 19 Q. 20 UH from Tom Ormsby's office? 21 Well, it would be whatever 2.2 information you have. Offhand I don't recall. 23 It was probably information that they needed, and that was the easiest way to get it to UH. 24 So you used Tom Ormsby's fax 2.5 Q.

Page 127 machine to provide information beyond Tom 1 2. Ormsby's assessment of your squatting, standing, sitting; is that correct? 3 I'm not sure what else was included 4 in the information he would have faxed over. 5 While you were on the fit for duty 6 7 process, were you continuing to be paid? Α. I was on administrative leave, yes. 8 9 Ο. What was your understanding of 10 administrative leave? What did that mean? 1 1 That they would pay me up to 12 30 working days which for me was ten weeks 13 because I only worked three days a week. 14 Did you continue to receive your 15 regular pay while you were on administrative 16 leave from the initial fit for duty referral in 17 February 2017 through the end of that process in June of 2017? 18 19 Α. Yes. 20 There was never a time where you 0. 21 weren't getting paid in that process? 2.2 Α. I don't believe so. 2.3 What benefits were you receiving at Ο. the time from UH in February of 2017? 24 Α. There was the medical, the 401(k), 2.5

Page 128 the HSA. Those are the main ones I can think 1 of. You continued to receive those 3 0. benefits from the time you were referred to the 4 fitness for duty evaluation until June of 2017; 5 is that right? 6 7 I believe so. Α. I think you said on June 1st you 8 Q . had a meeting with Kathy Holley and Deb 9 10 Sheldon; is that right? 11 Α. Yes. 12 Was there anyone else present for 0. 1.3 that meeting? 14 Georgene Kohlbacher. 15 Ο. Can you tell me everything that you 16 recall about that meeting? 17 Basically, that I think they had 18 received all the paperwork, but they still have not come up with a decision. They hope to have 19 20 one within the week, but they could basically -- I could resign, be terminated, or 21 2.2 they can bring me back on a trial basis were 23 the three options that came up.

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the option to make a choice of one of those

Did you express any desire or have

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three, or was that just what they told you?

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- A. Well, it was thrown out there. I certainly wasn't going to resign.
- Q. Was there a discussion about the findings of Dr. Balciunas, Erin St. Denis, and Dr. Traboulsi during that June 1st meeting?
- A. They may have been reviewed. I don't recall offhand.
- Q. Do you recall in that meeting on June 1st being told that having another staff member in the group therapy room was not a reasonable accommodation at least in UH's belief?
- A. Yes, even though at Richmond there is two staff to lead groups.
- Q. In that June 1st, 2017, meeting, was it mentioned to you that Kathy and Deb Sheldon continued to have concerns about safety both for you and the patients?
 - A. Yes.
- Q. And that they didn't believe any of the recommendations from either the physicians or occupational therapist would address those?
 - A. That's what they said.
 - Q. So is there anything else about the

Page 130 June 1st meeting that you can recall? 1 I did inquire about other jobs 2. Α. 3 within the hospital. What were you told? 4 That, yes, I could look for other 5 positions that I would qualify for. 6 7 Were you referred to a Career Ο. Pathways coach named Faye Naftzger? 8 9 Α. Yes. 10 Ο. Did you contact Faye? 11 Not initially. Α. 12 At what point did you contact Faye? Q. 13 Α. In March of this year. 14 Why didn't you contact Faye between 0. June of 2017 and March of 2019? 15 16 I wasn't sure in what way she might 17 be able to help, and I was upset over the whole 18 situation, and that I just was seeking assistance with Ohioans With Disabilities with 19 20 my counselor there that I've worked with for 21 numerous years. 2.2 Q. Is that Tim Sullivan? 2.3 Α. Correct. 2.4 Was Tim helping you look at the job Q . postings at UH or discussing potential jobs at 25

Page 131 UH Parma? 1 Α. There may have been a few that 3 we've looked up. Did you reach out to Deb Sheldon or 4 0. Faye or anyone else at UH about those jobs? 5 I had asked Deb Sheldon if she 6 7 would be able to send me openings or postings, and she said, no, I would need to go onto the 8 9 website and look that up myself. 10 Is that something that you were 11 able to do? 12 Α. With great difficulty. 13 Q. Do you know whether or not that is 14 something that Faye Naftzger would be able to 15 do is send you new job postings at Parma? 16 After having met with her last 17 month, yes. 18 Do you have any reason to believe 19 she wouldn't have been able to do that for you 20 in June of 2017? 21 Α. No. 2.2 Ο. You mentioned that one of the 23 topics discussed in the June 2017 meeting was 24 the potential to bring you back on a trial 25 basis; is that right?

A. Correct.

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- Q. Bring you back meaning put you back as a rehabilitation therapist on the geriatric psych unit?
 - A. Yes.
- Q. Was that something that you were open to or requested?
- A. I did not request it, and I would not be comfortable resuming that position after the issues with Kathryn Holley and the whole situation.
 - Q. Why not?
- A. Because I believe I would be scrutinized even further. It's just a very awkward situation.
- Q. Is that what you conveyed to Kathy and Deb during that meeting?
- A. No, because they basically just laid out that that was what they were thinking, that there were the three options, and I may have said that I wouldn't resign, so that just left the other two, and nothing further was said. They would have their decision hopefully in another week.
 - Q. Is there anything else about that

Page 133 June meeting that you can recall? 1 2. Α. No. 3 When is the next time you had discussions with either Kathy or Deb or anyone 4 5 from UH about the fit for duty process or your 6 employment? 7 Α. It was probably the following week 8 or two. 9 Who was the conversation with? 10 I want to say it was probably a 11 phone call from Deb Sheldon stating that they 12 were not going to bring me back, that my 1.3 position as a rehabilitation therapist was not 14 an option to resume. 15 Is there anything else you can 16 recall about that conversation? 17 Α. Not that I recall. 18 Did Deb advise you again at that 19 time to reach out to Faye, the Career Pathways 20 coach? 21 That I do not recall. I only seem 2.2 to remember her name coming up in a letter in 23 September of '17 when they gave me all the 24 final details. How did you respond to Deb when she 2.5 Q.

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Page 134

told you you wouldn't be permitted to come back to your job?

A. I can't really recall. I guess, you know, it was just left at, all right, that's how they feel, you know. She said I could still continue to look for jobs, that they would again let me use my PTO time which would end in September.

I don't think until September did they decide then that once that PTO time ran out, I figured that would be the end, but they did send a letter then stating that they would keep me employed until December 31st without pay.

- Q. Did you and Deb discuss on that phone call in June of 2017 the potential for you to be put on a medical leave of absence?
 - A. Yes. That did come up.
- Q. Was that an option that you explored at all?
- A. I looked at it and decided it was not beneficial to me. The wording in the letter asks for the doctor's reason for putting you on disability, and it would totally contradict that the doctors had all just stated

Page 135 that I was fine to return to work. 1 Which doctors had stated that you were fine to return to work? 3 I believe it was all of them; 4 Α. Traboulsi, Balciunas, and Bures. 5 6 After that phone conversation with 7 Deb Sheldon in June of 2017, when was the next time you had any discussion with anyone from UH 8 9 about your employment? 10 There is probably a note somewhere. 11 Offhand I don't recall. 12 After the in-person meeting in June 1.3 of 2017, was there any further discussion that 14 you had at any time with anyone from UH about 15 potential reasonable accommodations that would 16 allow you to continue to perform your job? 17 Α. No. You said in September you received 18 a letter from Deb Sheldon; is that right? 19 20 Α. I believe so. 21 MS. WHITE: I can go ahead and read 2.2 that letter to you. 2.3 MR. BULEA: Let me just take a minute to look at it and see if I want to ask 24

anything about it, but you can do that if you

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1
      want.
2.
                  MS. WHITE: Yes. I'll go ahead and
3
      start the process.
                   (Discussion off record.)
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                  (Thereupon, Deposition Exhibit 33, a
6
7
                  Letter of 9/6/17 from Deborah
                  Sheldon, was marked for purposes of
8
                  identification.)
9
10
11
                  Debbie, just while we were off the
            Q.
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      record, I just wanted to confirm that your
13
      counsel read to you and you heard and
      understood the letter that's dated
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15
      September 6th, 2017, from Deb Sheldon to you
16
      that's now been marked as Defendant's
17
      Exhibit 33.
18
            Α.
                Correct.
                  You received that letter sometime
19
20
      in early September 2017?
21
            Α.
                  Yes.
2.2
                  In this letter, as your counsel
23
      just read to you, Deb Sheldon stated that,
      "During the June 1st, 2017, meeting, you
24
      acknowledged the legitimacy of our safety
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Page 137 concerns, the increase in patient acuity, the 1 2. increased severity of psychiatric issues, the change in patient demographics, increased code 3 violets, and fewer staff to monitor patient 4 activities and to deliver assistance during 5 patient outbursts." 6 7 Did you acknowledge those things in the June 1st meeting? 8 9 Α. Yes. 10 In accordance with the letter, all 11 of the PTO that you had was paid out by 12 September 21st of 2017 or thereabouts; is that 13 right? 14 Α. Yes. 15 You remained on as an employee of 16 UH on a personal leave until the end of 2017; 17 is that correct? 18 Α. Yes. During that time you would have not 19 20 been getting paid, but you would have received 21 your medical benefits; is that right? 2.2 Α. Correct. Between June of 2017 and the end of 23 2017, did you apply for any other positions at 24 2.5 UH?

Page 138 No. There were none that were a 1 2. fit as far as being part time, a day's shift, and something that I was qualified to do. 3 Were you also engaging in efforts 4 0. to find employment outside of UH during that 5 6 time? 7 Α. Yes. Were there other jobs that you 8 O . 9 actually put in applications for during that 10 time? 11 Α. Yes. 12 Ο. What were those? 13 Α. There were numerous jobs, nursing homes, assisted livings, customer service, 14 15 daycare. 16 Did you receive any job interviews 17 for any of those positions? I had an interview for a 18 19 receptionist job at an assisted living facility 20 that was going to be opening up. 21 Any other interviews? Ο. There may have been one or two 2.2 Α. 23 other phone or in-person interviews. 24 Were you offered any positions? Q. 2.5 Α. No.

- Q. Was the first job you were offered the one with Holy Family Daycare that you currently have?
- A. I was offered another job at another daycare, but I turned that one down because I had already visited Holy Family, I believe, and that was a better fit.
- Q. What was the pay at the other job that you turned down?
- A. I think it was less pay for more work.
 - Q. More hours you mean?
 - A. No.
 - O. Just like --
 - A. Just more duties. I know another nursing home that I had contacted, you know, right away they asked, you know, my hourly rate, and they said, you know, there is no way they can come close to that, and I brought up another number, and that was \$15 an hour, and she said we can't even do that, you know. I tried to call back and, you know, negotiate further, but I never got any responses.

I'm trying to think. I believe there was another interview, too, at another

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Page 140 nursing facility that I never heard back from 1 and also again tried to reach out and never got 2. any calls back. 3 Did you ever apply I guess between 4 June of 2017 and any time thereafter for Social 5 Security disability benefits? 6 7 Α. No. Were you receiving unemployment? 8 Q. 9 Α. Yes. 10 Q. When did that start? That kicked in at the end of 11 Α. 12 September. 13 Q. After the PTO from UH ended? 14 Α. Correct. 15 MR. BULEA: I'm just going to take 16 a quick break. 17 (Brief recess.) 18 Q. In your earlier testimony, Debbie, you indicated that you believe that there were 19 20 two recreational therapists that run the group 21 therapy sessions at Richmond; is that right? 2.2 Α. Correct. 23 How did you come to learn that? 24 Α. When I went there for my observation and spent the day with them and 25

asked them questions.

2.2

- Q. Remind me, when was that?
- A. June of probably '15 or '16.
- Q. Are you aware of whether or not two recreational therapists continuing to operate the group therapy together as of June 2017?
 - A. I am not.
- Q. During your time at Parma Medical Center after the acquisition by UH, at least in the Parma geriatric unit there was always only one recreational therapist on duty at a time, correct?
- A. Initially when I started, I would say yes, there was only one. Sometimes we cotreated with OT or nursing, and then I think somewhere down the road there were two of us at times that would overlap, but then it basically came down to just one person at a time.
- Q. When you say when I started, are you referring back to the late '90s?
 - A. Correct.
- Q. So from the time that UH took over and acquired Parma sometime in 2014 forward, was it always that there was one recreational therapist on the geriatric psych unit at any

Page 142 given time? 1 I believe so. 2. Α. 3 You mentioned that you recently I quess met with Faye you said in March of 2019, 4 Faye Naftzger? 5 6 Α. Correct. 7 What happened during that meeting? Ο. We took an inventory survey to find 8 Α. 9 out what my interests might be, and then I 10 believe that feeds into UH jobs, so a few were 11 identified there. I think one was a patient 12 concierge, and one was another, I don't know 1.3 what it was called, another patient like maybe 14 rights, and then the daycare position came up 15 there as well. So I did apply for that, and 16 that also was one of the jobs that was sent by 17 UH, one of four jobs that I said I'd be 18 interested in and that I actually qualified for 19 because the other three jobs sent by UH 20 required education and training. 21 Is the daycare position the only 2.2 one you've applied for as of today? 23 Yes, because, again, it was the 24 only one that fit my qualifications.

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Okay. The patient concierge or

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O .

Page 143 patient rights positions, those were --1 2. Α. There were no openings at Parma. 3 Are you going to continue to work with Faye such that she would notify you if any 4 of those positions become available? 5 6 We didn't discuss any follow-up, 7 but I could very well do that. MS. WHITE: I haven't objected yet, 8 9 but we're getting kind of close to that 10 language. MR. BULEA: Yes. That's fine. Let 11 12 me ask it another way. 1.3 Α. Maybe another thing I can add, too, 14 is when you were asking about Tim Sullivan, I 15 was working with Amy Rumrill, a vocational specialist, for jobs. 16 17 After your meeting with Faye, when 18 you left that meeting were there any further 19 activities that you and she agreed to undertake 20 either separately or together? 21 No. She just told me that I could 2.2 go home and apply for that job. 2.3 Have you received any response to Ο. 24 that job application?

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None. Again, that was one that was

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Α.

Page 144 sent initially to Emily and then forwarded to 1 2. me, and I went back to Emily stating that the 3 daycare job would be the most suitable, and we never heard back. 4 5 When did you apply for that? March 3rd or, I'm sorry, March 11th 6 Α. 7 I believe it was. Did you want to know other results of jobs like from this year if I had 8 9 interviews? I know you had asked. 10 Yes. Are you still actively 11 looking for work outside of the daycare? 12 Α. Yes. 13 Where have you looked? 14 It was Royalton Woods Assisted 15 Living. I had an interview there. They chose 16 somebody else. I interviewed at another 17 daycare that was closer to home, and, again, 18 they chose somebody else. 19 Are there any other jobs that 20 you've currently applied for but are still 21 waiting to hear back from other than the one at 2.2 UH? 23 Α. No. 24

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(Thereupon, Deposition Exhibit 34, a

Page 145 Document Bates Labeled Moss 1 2. Production 000941 through 000948, 3 was marked for purposes of identification.) 4 5 I'm going to hand to your counsel 6 0. 7 what I've marked as Defendant's Exhibit 34. Again, I certainly don't need you to read the 8 9 whole thing, so I'll direct you to the page 10 that I have specific questions about, and 11 hopefully we can speed things up. The Bates 12 number is Moss Production 946. 13 Generally, I'll just say this is a 14 document that was produced to me in this 15 litigation by your counsel, so I know that, 16 Debbie, you probably don't have the equipment 17 needed to identify it. 18 MR. BULEA: But, Emily, if you're able to identify it for the record, that would 19 20 be helpful. 21 MS. WHITE: So which part were you going to ask her about because I'd be happy to 22 read that section. 23 24 MR. BULEA: The first question would be to identify it, and the second 25

question is going to be about the top portion of Bates number 946 under the other comments section.

MS. WHITE: Okay.

(Discussion off record.)

- Q. So the first question I have about Defendant's Exhibit 34, which I understand is an application that you made in January of 2017 with Opportunities for Ohioans with Disabilities, is I guess, first, do you recall making such an application in or around January of 2017?
 - A. I believe so.

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- Q. Was this application in conjunction with your efforts to obtain an updated closed circuit television?
- A. I'm not sure if it was for that or something else needed for the computer, possibly a new computer keyboard. I don't recall specifically.
- Q. As to the specific page 946, there is a comment here that your vision is getting worse and vision now requires bigger and darker (more contrast) than before.

My question, if you know, is what

Page 147 the reference point for that comment would be, 1 2. and if you know whether that comment refers to 3 some previous point in time comparing your vision getting worse. 4 5 I would write out in large print 6 things that I would discuss with the patients, 7 and over 20 years that's changed. So my question is really as of 8 Q. 9 January 2017, is your vision still getting 10 worse at that point? 11 From 1996 it had. Α. 12 Okay. How about from 2015? Q. 1.3 Α. I can't say. 14 Do you believe your vision is still Ο. 15 getting worse as we move forward to today? 16 MS. WHITE: I'll object, asked and 17 answered. You can answer. 18 I mean, aging issues? I don't 19 know. I would say for the most part it seems 20 to be the same. 21 2.2 (Thereupon, Deposition Exhibit 35, a Document Bates Labeled Moss 23 24 Production 000793 through 000879 and 2.5 000393, was marked for purposes of

Page 148 identification.) 1 2. 3 I'm handing you what's been marked Q. as Defendant's Exhibit 35, and I believe this, 4 and I'll let your counsel comment as well, this 5 6 to be the case notes for you from Opportunities for Ohioans With Disabilities that were maintained by Tim Sullivan and provided to me 8 9 in this litigation. 10 (Discussion off record.) 11 So I'm going to ask you a few 12 questions about some specific pages now, 1.3 Debbie, in the case notes from Tim Sullivan 14 which I know you haven't seen. The first Bates 15 number that I have questions about is Moss 16 Production 808. It's really the question I 17 have is about Section 2, the note summary. MS. WHITE: Off the record. 18 (Discussion off record.) 19 20 Debbie, I just want to confirm that Q. 21 you had the opportunity to listen to your 2.2 counsel read the Section 2, note summary, from document Bates numbered Moss Production 808 of 2.3 Exhibit 35. 2.4 2.5 Α. Yes.

- Q. Is that summary that your counsel just read to you a synopsis of a voicemail that you left for Mr. Sullivan in February of 2017?
 - A. It appears to be.

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- Q. Is that what you told Mr. Sullivan, that you were initially okay with this referral because you thought of it as a way to get the items you needed?
- A. I don't recall that particularly, but Tim has always been helpful in being able to get what I need for work.
- Q. It's also noted here by Tim that you conveyed your belief that this all, meaning the mandatory fit for duty process, came about when University Hospitals absorbed Parma Hospital where you work. Is that still your belief?
- A. More particularly with Kathy Holley in 2016.
- Q. The next page I have a question about is Bates numbered 810. Again, it's under Section 2, notes, and it appears to be an email from Debbie Moss to Tim Sullivan.
- MS. WHITE: If we can go off the record for a second.

Page 150 (Discussion off record.) 1 2. Q. Debbie, did you have the chance to read the email that you sent on or around 3 March 9th, 2017, to Tim Sullivan as just read 4 by your counsel and conveyed on document Bates 5 numbered 810 as part of Exhibit 35? 6 7 Α. Yes. Is that an email that you would 8 9 have sent to Tim at that time? 10 Α. Yes. 11 A couple of questions. Do you know 0. 12 which coworker it was that called? 13 Α. Possibly Joy Rivera. 14 Do you know what questions she had 0. 15 for you or what you discussed? 16 I believe she just reached out to 17 me to see what was going on, why I wasn't at 18 work. 19 Was Joy conveying some it sounds 20 like stress she was having with conversion to 21 the UH computer system? 2.2 Α. That's what it sounds like. 23 You say, "I am enjoying my 20-year 24 sabbatical." What did you mean by that? It's a good question because I 2.5 Α.

don't really recall that, but I guess after having worked for 20 years and just getting a little bit of time off.

- Q. You also stated that your eye doctor referred you to the low vision clinic at the Sight Center, and they are certainly all on the wrong pages. What did you mean by that?
- A. There was a lot of miscommunication, and specifically I don't recall offhand, but I had called -- I know the referral was made to see Erin, the OT, and it was just the Sight Center not passing the information on to the right person initially and waiting on phone calls, so that eventually that process got cleared up, but it took a couple weeks to figure out what was going on.
- Q. Okay. This is not something you are blaming or attributing to UH?
 - A. No, not at all.
- Q. You're not conveying here that you think anyone either at the Sight Center or Dr. Traboulsi or any of the other physicians made any mistakes in their assessments or anything like that?
 - A. No.

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Page 152 Did Tim Sullivan refer you to 1 2. anyone to help you with your job search? 3 Α. Yes. He gave me a couple vocational specialists to interview and decide 4 5 which one I'd like to work with. Who were those people? 6 7 Α. Well, I chose Amy Rumrill. I don't know who the other one was offhand. 8 9 0. Did you I don't know if engage is 10 the right word, but did you work with Amy to 11 get her assistance in trying to locate a 12 position? 13 Α. A position? 14 A new job. 0. 15 Α. Yes. 16 Was she able to help you? Q. 17 Α. Yes. 18 0. How did she help? 19 We worked on updating my resume, Α. 20 which didn't need too much updating as Kathryn 21 Holley had needed a new one, I believe, as of 2.2 January '17, looking for jobs, applying for 23 jobs.

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Are you still working with Amy?

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Q.

Α.

No.

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Page 153 When did you stop? 1 0. 2. Α. Maybe, I don't know, January, 3 February of '18 maybe. What caused you to stop working 4 Q. with Amy? 5 At that time a lot of the jobs that 6 Α. 7 we were applying for were very low paying jobs, and I was still on unemployment, so it wouldn't 8 9 have been -- I would have taken a significant 10 cut in pay to take a job at lower pay versus 11 collecting my unemployment. 12 Okay. So if I'm understanding you Ο. 1.3 correctly, the jobs Amy was finding were all 14 lower paying than the amount you were receiving 15 from unemployment; is that right? 16 Α. Correct. 17 As a result of that, did Amy Q. 18 basically say I'm not able to find a job that's going to fit your requirements, or how did that 19 20 end? 21 It ended that we would resume once my unemployment ran out if I still needed 22 assistance. 23 2.4 Okay. When did your unemployment Q. 2.5 run out?

Page 154 The end of March, I believe, of 1 Α. 118. 2. 3 Did you reach back out to Amy at Q. that time? 4 5 I had not because I had gotten the job at Holy Family, was offered the job there. 6 7 What I was able to do versus what Amy was able to do, you know, I could still look for work on 8 9 my own and not to have OOD having to spend the 10 money for her to somewhat do the same thing 11 because pretty much the only job market that 12 would pay what I was making would be another 13 hospital. 14 Did you contact Dr. Fox or 15 Dr. Polster at Southwest about potentially 16 working with them? 17 Α. No. 18 Is there any specific reason why you wouldn't have done that? 19 20 Α. Accessibility to get to Southwest. 21 Where do they work? What's their 2.2 location for Southwest? 2.3 Α. It's in Middleburg Heights. 24 Q. So you're not able to get transportation there? 25

A. Correct.

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- Q. How were you getting to and from Parma Medical Center?
 - A. To the hospital?
- Q. Yes, when you were working for UH at Parma.
- A. Well, at one point it was some neighbors would take me to the bus stop and then the bus in. Then that transportation was cut off. So then it was RTA had a contract with another Provide-a-Ride service, so, again, a neighbor or family member to that location, and then they would take me to work.

Then just through some advertisements I was able to find a person that worked in the general vicinity that could pick me up from home and take me, and coming home was always usually my husband.

- Q. Did you not believe you could make a similar arrangement to Middleburg Heights if you were to work at Southwest, or have you even explored the possibility?
- A. No. It's much further out, and that would require more assistance in both directions.

Q. Do you recall completing responses to some written questions that were asked by UH in the course of this litigation? They are called interrogatories.

A. Yes.

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Q. I'm going to ask you some questions about those. One of the interrogatories asked you to identify people who you believe have knowledge of the facts in your complaint or the damages that you suffered as alleged in this case, and I'm just going to ask you what knowledge you think some of these people have.

It looks like a good number of them we already covered including Marlene Kiel,
Lindsay Kingery, Corey Kramer, Daniela Magda,
Nicolette Mullinax. Those would be the nurses
at Parma; is that right?

A. Yes.

- Q. Would they have any specific knowledge of the facts of your claim other than being present in the workplace?
- A. Not that I communicated with them, no.
- Q. Have you talked with any of them about the case?

			Page 157
1		Α.	I have not.
2		Q.	Who is Jessica DiMassa?
3		Α.	She's a nursing assistant, PCA.
4		Q.	At Parma?
5		Α.	Yes.
6		Q.	Have you spoken with her about the
7	case?		
8		Α.	No.
9		Q.	Is she listed here because she
10	would	have 9	general knowledge of the work
11	enviro	onment	?
12		Α.	Yes.
13		Q.	Anything more specific than that?
14		Α.	No.
15		Q.	How about Jennifer English?
16		A.	The same.
17		Q.	Courtney Holbrook?
18		A.	The same.
19		Q.	Vanessa McCoy?
20		A.	The same.
21		Q.	Candace Miles?
22		A.	The same.
23		Q.	Kathryn Holley I know. Allison
24	Hentor	n-Fish	er, that would be your prior
25	superv	visor?	

		Page 158
1	А.	Correct.
2	Q.	Have you spoken with her about the
3	lawsuit?	
4	Α.	I have not.
5	Q.	Chrissy Rivera, she was the
6	assistant?	
7	А.	Yes.
8	Q.	And Joy Rivera?
9	А.	Is my coworker.
10	Q.	She's a recreational therapist?
11	Α.	She's a music therapist.
12	Q.	Have you spoken with her about the
13	lawsuit?	
14	А.	I don't know specifically if I
15	mentioned th	nat I was suing.
16	Q.	Are you still in regular contact
17	with her?	
18	А.	No.
19	Q.	When is the last time you spoke
20	with her?	
21	А.	Maybe, I'm not sure when I cleaned
22	out my offic	ce, June of '18.
23	Q.	Okay. Carol Biernacki, who is
24	that?	
25	Α.	She's an occupational therapist.

	Page 159
1	Q. At UH Parma?
2	A. Yes.
3	Q. Is there any specific knowledge she
4	would have?
5	A. She's just a coworker.
6	Q. No specific knowledge she would
7	have about the case?
8	A. No.
9	Q. Katie Metzger, who is that?
10	A. Another former coworker, and she
11	had been filling in prn once they let me go.
12	Q. Filling in meaning performing the
13	duties you used to perform?
14	A. Correct, just like maybe once a
15	month. I don't know what her schedule was.
16	Q. Have you spoken with her about the
17	lawsuit?
18	A. I'm not sure if I mentioned that to
19	her or not.
20	Q. When is the last time you spoke
21	with Katie?
22	A. I ran into her at a function in
23	October of '18.
24	Q. Did you discuss the lawsuit?
25	A. I don't recall.

		Page 160
1	1 Q. How about Mike W	Wagner, who is he?
2	2 A. A former supervi	isor before Allison.
3	Q. Have you spoken	with him about the
4	4 lawsuit?	
5	5 A. No.	
6	Q. Who is Linda Rok	perts?
7	7 A. A retired social	l worker from the
8	8 unit.	
9	9 Q. When did she ret	cire?
10	A. Probably sometim	me in maybe the
11	summer of '16.	
12	Q. How about Ella V	Wagner?
13	A. A former coworke	er, no
14	communication.	
15	Q. Dr. Sanitato, wh	no is he or she?
16	A. He's the psychia	atrist.
17	Q. The psychiatrist	: ?
18	A. The current psyc	chiatrist at UH.
19	Q. Is that differen	nt than Sanitato?
20	A. It's the same.	
21	Q. They are just sp	pelled differently
22	here, so it's the same perso	on?
23	MS. WHITE: That	t's on me. Sorry.
24	Q. But it's the sar	me person?
25	A. No. Correct.	

Page 161 There is only one of them however 1 they spell their name? 2. 3 Α. Yes. Jeri Novicky, I think she was 4 someone you talked to about the copier? 5 She's the secretary at UH, the 6 7 secretary to the unit. Other than the conversation about 8 Q. 9 the copier, is there any other specific 10 information she would have about the lawsuit? 11 Α. No. 12 Ο. Have you spoken with her about the lawsuit? 13 14 Α. No. 15 Ο. Diane Levi, who is she? 16 She's a former public relations 17 person on the unit. Again, I have had no communication with her. 18 19 So just general knowledge of the 20 unit's operation? 21 Α. Yes. 2.2 You have listed here your husband, William Moss, and two children, Kyle and Tyler? 23 24 Correct. Yes. Α. I assume they would have knowledge 2.5 Q.

of how this has impacted your life; is that right?

A. Yes.

2.

1.3

2.2

- Q. I know it's not the easiest topic, but if you can, just tell me how this has impacted your life.
- A. Well, I mean, huge. I mean, financially is number one. Not being able to do a job that I went to school for and figured I'd be doing until I retired. Self-esteem, anxiety, just, I mean, all the things that come with a drastic change in lifestyle. I mean, going from a structured schedule to not so much structured or going from working three days a week to sometimes five days a week for less money. You know, the decrease in contributions to my 401(k) for preparing for retirement. My traveling, vacations are limited to little.
- Q. Have you sought -- I'm sorry. I don't mean to cut you off. Did you have anything else?
 - A. Not that I can think of.
- Q. Have you sought any treatment, either mental health or otherwise, for any of the anxiety or other issues you just described?

Page 163 Α. No. 1 2. Q. You have I think a couple people 3 here you referenced as longtime friends, Patricia Kimnach and Connie King. Would their 4 5 testimony be the same as to the impact on your life? 6 7 Α. Yes. Q. Anything beyond that? 8 9 Α. No. 10 Renee Buchtel, the current 0. 11 employer, is that the Renee who is your 12 supervisor at Holy Family? 13 Α. Yes. She doesn't know I'm involved in a lawsuit. 14 We did receive some voided pay 15 16 stubs. Did you receive a W-2 or end-of-year 17 tax statement from Holy Family Daycare for 18 2018? 19 Α. That's this current year? 20 Q. Last year. 21 Right, but would be received for Α. 22 this year. I'm not sure. My husband does all 23 the taxes. 24 Okay. I would imagine you probably Q. did. 25

Page 164 MR. BULEA: If it's not too much 1 2. trouble --3 MS. WHITE: We'll follow up. MR. BULEA: -- if you could provide 4 it rather than having a bunch of different 5 checks, that would be great. Thank you. 6 7 THE WITNESS: Did you just need that emailed to you then? 8 9 MS. WHITE: We'll discuss it when we get off the record. 10 11 In one of your interrogatory 12 responses, you indicate that in September 13 someone from UH HR called and asked you how you 14 were planning to pay for health benefits 15 through the end of 2017. Were you charged for 16 your health benefits through the end of 2017 by 17 UH? I do not believe so. Whoever it 18 Α. was that called, I told them I would not be 19 20 paying. 21 0. And they --2.2 Α. There was never a response back. 23 Certainly, the health care remained Ο. 24 in place, correct? Α. 2.5 Yes.

Page 165 Did you have a conversation with 1 2. anyone from UH in January of 2018 about the end of your employment? 3 I don't believe so. 4 5 Did you receive a letter from Deb Sheldon that notified you that you would be no 6 7 longer employed by UH? Α. I know that letter came in 8 9 September. I don't know about after January of 10 118. 11 12 (Thereupon, Deposition Exhibit 36, a 13 Document Bates Labeled UH-MOSS 1388, 14 was marked for purposes of identification.) 15 16 17 (Discussion off record.) Back on. Debbie, were you able to 18 Ο. 19 listen to the letter that's now been marked as 20 Defendant's Exhibit 36 which your counsel just 21 read for you? 2.2 Α. Yes. 23 The letter is dated January 28th, 2018. Do you recall receiving this letter 24 around that time? 2.5

A. Yes.

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- Q. As you heard, there was a phone call sometime in early January that you had with Deb Sheldon. Do you remember that call?
 - A. I do not.
- Q. Did Kathy Holley or anyone else employed by UH ever make any derogatory statements to or towards you about your disability?
 - A. I don't believe so.
- Q. Did you ever hear, even if it's secondhand or a rumor, that any such comments were made by Kathy or anyone else at UH?
 - A. I don't believe so.
- Q. I know we've talked today about the referral for the fitness for duty process, going through and ultimately not being permitted to return to your position as a rehabilitation therapist, and I know that forms the basis for your claims in the lawsuit.

Are there any other employment related decisions that UH made that you believe were discriminatory based on your disability or vision impairment?

A. Not that I can think of.

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Page 167
1
                   MR. BULEA: We'll take about five
     minutes. I'm going to look through my notes.
2
                       (Brief recess.)
3
                   MR. BULEA: I think we're done.
4
                   MS. WHITE: We will be reading.
5
            (Deposition concluded at 3:54 p.m.)
6
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Page 168 Whereupon, counsel was requested to give 1 instruction regarding the witness's review of 2. the transcript pursuant to the Civil Rules. 3 4 5 SIGNATURE: Transcript review was requested pursuant to the 6 7 applicable Rules of Civil Procedure. 8 9 TRANSCRIPT DELIVERY: 10 Counsel was requested to give instruction regarding delivery date of transcript. 11 12 Mr. Bulea ordered the original 13 transcript for expedited delivery on 4/12/19. 14 Ms. White did not order a copy at 15 this time. 16 17 18 19 20 21 2.2 23 24 25

```
Page 169
                   REPORTER'S CERTIFICATE
1
2.
      The State of Ohio,
                                    SS:
3
     County of Cuyahoga.
4
5
                  I, Cynthia Sullivan, a Notary
6
7
     Public within and for the State of Ohio, duly
     commissioned and qualified, do hereby certify
8
     that the within named witness, DEBORAH A. MOSS,
10
     was by me first duly sworn to testify the
11
     truth, the whole truth and nothing but the
12
     truth in the cause aforesaid; that the
13
     testimony then given by the above-referenced
14
     witness was by me reduced to stenotypy in the
15
     presence of said witness; afterwards
16
     transcribed, and that the foregoing is a true
17
     and correct transcription of the testimony so
18
     given by the above-referenced witness.
19
                  I do further certify that this
20
     deposition was taken at the time and place in
21
     the foregoing caption specified and was
2.2
     completed without adjournment.
2.3
2.4
2.5
```

Page 170 I do further certify that I am not 1 a relative, counsel or attorney for either 2 party, or otherwise interested in the event of 3 this action. 4 IN WITNESS WHEREOF, I have hereunto 5 set my hand and affixed my seal of office at 6 7 Cleveland, Ohio, on this 12th day of April, 2019. 8 9 10 11 Cynthu Sullivain 12 13 14 Cynthia Sullivan, Notary Public 15 within and for the State of Ohio 16 17 My commission expires October 17, 2021. 18 19 20 21 2.2 23 24 25

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Page 171
1
                              Veritext Legal Solutions
                                 1100 Superior Ave
                                    Suite 1820
2
                               Cleveland, Ohio 44114
3
                                Phone: 216-523-1313
4
     April 12, 2019
     To: Ms. White
     Case Name: Moss, Deborah v. University Hospitals at Parma Medical
     Center
7
     Veritext Reference Number: 3282489
8
     Witness: Deborah A. Moss Deposition Date: 4/8/2019
9
     Dear Sir/Madam:
10
     The deposition transcript taken in the above-referenced
11
     matter, with the reading and signing having not been
12
     expressly waived, has been completed and is available
13
     for review and signature. Please call our office to
14
     make arrangements for a convenient location to
15
     accomplish this or if you prefer a certified transcript
16
     can be purchased.
17
     If the errata is not returned within thirty days of your
18
     receipt of this letter, the reading and signing will be
19
     deemed waived.
20
21
     Sincerely,
22
23
     Production Department
24
25
     NO NOTARY REQUIRED IN CA
```

	Page 172
1	DEPOSITION REVIEW
	CERTIFICATION OF WITNESS
2	
	ASSIGNMENT REFERENCE NO: 3282489
3	CASE NAME: Moss, Deborah v. University Hospitals at Parma
	Medical Center
	DATE OF DEPOSITION: 4/8/2019
4	WITNESS' NAME: Deborah A. Moss
5	In accordance with the Rules of Civil
_	Procedure, I have read the entire transcript of
6	my testimony or it has been read to me.
7	I have made no changes to the testimony
0	as transcribed by the court reporter.
8	
9	Date Deborah A. Moss
10	Sworn to and subscribed before me, a
	Notary Public in and for the State and County,
11	the referenced witness did personally appear
	and acknowledge that:
12	
	They have read the transcript;
13	They signed the foregoing Sworn
	Statement; and
14	Their execution of this Statement is of
	their free act and deed.
15	
1.0	I have affixed my name and official seal
16	this day of
17	this day of, 20
- /	
18	Notary Public
19	
	Commission Expiration Date
20	
21	
22	
23	
24	
25	

Page 173 DEPOSITION REVIEW CERTIFICATION OF WITNESS 2 ASSIGNMENT REFERENCE NO: 3282489 3 CASE NAME: Moss, Deborah v. University Hospitals at Parma Medical Center DATE OF DEPOSITION: 4/8/2019 WITNESS' NAME: Deborah A. Moss 4 In accordance with the Rules of Civil 5 Procedure, I have read the entire transcript of my testimony or it has been read to me. I have listed my changes on the attached 7 Errata Sheet, listing page and line numbers as well as the reason(s) for the change(s). 8 I request that these changes be entered 9 as part of the record of my testimony. 10 I have executed the Errata Sheet, as well as this Certificate, and request and authorize 11 that both be appended to the transcript of my testimony and be incorporated therein. 12 13 Date Deborah A. Moss 14 Sworn to and subscribed before me, a 15 Notary Public in and for the State and County, the referenced witness did personally appear and acknowledge that: 16 They have read the transcript; 17 They have listed all of their corrections 18 in the appended Errata Sheet; They signed the foregoing Sworn Statement; and 19 Their execution of this Statement is of their free act and deed. 20 21 I have affixed my name and official seal this _____, 20_____, 22 23 Notary Public 24 25 Commission Expiration Date

					Page 1
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7	JERIT!	EXT LE	GAL SOLUTI	ONS MID	WEST
	AS	SSIGNM	ENT NO: 32	82489	
PAGE/LINE	(S) /		CHANGE		/REASON
		_			
Date			Deborah		
SUBSCRIBEI	O AND	SWORN	TO BEFORE	ME THI	S
DAY OF				_, 20	<u> </u>
	NT	tary P	ublic		
	NO	_			
	NO	-			

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[**70s - agree**] Page 2

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Federal Rules of Civil Procedure Rule 30

- (e) Review By the Witness; Changes.
- (1) Review; Statement of Changes. On request by the deponent or a party before the deposition is completed, the deponent must be allowed 30 days after being notified by the officer that the transcript or recording is available in which:
- (A) to review the transcript or recording; and
- (B) if there are changes in form or substance, to sign a statement listing the changes and the reasons for making them.
- (2) Changes Indicated in the Officer's Certificate. The officer must note in the certificate prescribed by Rule 30(f)(1) whether a review was requested and, if so, must attach any changes the deponent makes during the 30-day period.

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ARE PROVIDED FOR INFORMATIONAL PURPOSES ONLY.

THE ABOVE RULES ARE CURRENT AS OF SEPTEMBER 1,

2016. PLEASE REFER TO THE APPLICABLE FEDERAL RULES

OF CIVIL PROCEDURE FOR UP-TO-DATE INFORMATION.

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Veritext Legal Solutions represents that the foregoing transcript is a true, correct and complete transcript of the colloquies, questions and answers as submitted by the court reporter. Veritext Legal Solutions further represents that the attached exhibits, if any, are true, correct and complete documents as submitted by the court reporter and/or attorneys in relation to this deposition and that the documents were processed in accordance with our litigation support and production standards.

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Uni	versity Hospita	als 2/18/2017 11:58:50 A	M PAGE 8/018 Fa	x Server
	BIT CS Provider's name and business		NAS, OD	1909 E. 10154 St
	Type of practice / Medical a		CLEVELAND SIGHT CE	WIER CLEVETAND, OH
	Telephones (846) 656	7-8732- Fax: (216) 6	58-8431	71110
	24. MEDICAL FACTS	0 1 2 2	*	
	Approximate date condition	commenced: 1976 Probabl	e Duration of condition PENAM	ANENT
		ient for condition in the past 12 months: N	A (LAST APPOINTMEN	VTS: 3/21/17 AND 1/4/12
	Was patient admitted for over If yes, Inpatient Stay: (Date	emight stay in hospitel, hospice or residential	medical care facility?Yes _L	∠ No
	Will the Employee need to !	ave tresument visits at least twice per your du	e to the condition? Yes	No.
	Was medication, other than	over-the-counter medication, prescribed?	Yes No	
	Was the patient referred to c	ther health care provider(s) for evaluation tree. IF so, state the nature and dates of	siment (e.g., physical therapist, special such restments and expected duran	list)? Ion of treatment.
	Is the medical condition pre	grancy? Yes V No 11 yes, expec	ted Date of Delivery;//	-
	Ilst. Otherwise, rely on the	lst of the employee's essential functions or a employee's own description of his/her job fund	job description, ensiver these questions:	ns bazed upon that
	Is the employee unable to p	erform, any of his/ner job functions due to the is unable to perform: <u>FA-CIAL</u> RECO	condition: Yes No II	so, identify the court plans
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	2B. AMOUNT OF LEAV	E NEEDED (Single Continuous Parlad. Fo	flow-up & Reduced Schedule, or in	termittent)
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University Hospitals:2/18/2017 11:56:50 AM PAGE	9/018 Fax Ser					
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If so, provide information sufficient to establish the medical necessity for such leave:						
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Signature of Physician/Practitioner:	Annual Contract annual promise	_				
Print Name: LIDITA BALCHUNAS, OD . Pax #: (216) 658.						
Field of Specialization: LON VISION OF THE ENRIPT Phone 9: (216) 658	8432					
Address: 1909 E 10184 ST. Chy/State/Zip: CEEVEL	ND OH 44106					
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Should you have any questions please call Disability Management Services at 216-767 with a team member. Thank you,	8700 and follow the prompts	to spenk				
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University Circle
1909 East 101st Street
Cleveland, OH 44106-4110
216-791-8118
clevelandsightcenter.org

Highbrook Lodge 12944 Aquilla Road Chardon, OH 44024

Occupational Therapy Low Vision Evaluation Report

Client: Deborah Moss

DOB: 5/31/65

Occupational Therapist: Erin St. Denis, OTR/L

Date of Occupational Therapy Visit: 4/5/17

Referral Source: Community Referral, University Hospitals



OT received a referral for Ms. Moss to complete a Functional Low Vision Assessment related to work. Dr. Balciunas, Cleveland Sight Center's low vision optometrist, evaluated Ms. Moss on 3/21/17. Ms. Moss has a vision diagnosis significant for Stargardt' Disease with visual acuities of 1/100 OU and a near visual acuity of J16 aided. Dr. Balciunas reported that, "Stargardt's disease is a condition that permanently diminishes central vision both distance and near. It does not affect peripheral vision. It is a progressive condition, but Ms. Moss is not likely to get much worse at this point of the condition." Ms. Moss also reports postural strain and spinal concerns related to her positioning at her work station. She may benefit from an ergonomic evaluation of her work station.

Ms. Moss has worked for 20 years as a recreation therapy assistant on the geriatric psych floor at the Parma branch of University Hospitals. She reports she has been an employee of University Hospitals since 2014. She reports that there have been some changes in the population served; now serving a younger geriatric population. While she was previously assessed and accommodation recommendations were made, there are some continued concerns.

OT called and spoke with Georgene Kohlbacher, EAP Counselor, and requested a second visit for OT to observe and further asses how Ms. Moss functions in her daily routine in her work setting. Ms. Kohlbacher reported back that this request was not able to be accommodated due to HIPAA regulations. OT explained report would be completed with information from 4/5/17 visit, she reported this would be fine.

OT assessed Ms. Moss for CCTV technology. Ms. Moss reports that a Topaz CCTV (closed circuit television or "magnifying television") was recommended in the past and she received a Merlin. She reports the contrast of the Merlin model is not as good as the Topaz (she has a Topaz at home). OT assessed patient this date with CCTV technology. Patient uses reverse contrast with font size magnified to 5 inches. Quality of contrast was assessed to be an important variable to crisp edges of letters for

improved ease and speed of reading. The Topaz model with 24" monitor was beneficial. A DaVinci model with audible text mode was also demonstrated and helpful. If considered, Ms. Moss would benefit from further assessment. Ms. Moss reported she used to have a scanner to convert printed materials to audible text. She reported this device was helpful for reading printed materials.

Ms. Moss reported she is a proficient Zoom Text user and has a computer with large monitor and adaptive keyboard at her work station. She reported that Zoom text has not been working well at work and is hopeful with UH software updates, the function of her Zoom Text software will improve. Ms. Moss would benefit from UH's IT department to address Zoom Text compatibility with software. She currently uses volunteers to assist her reading e-mails. Ms. Moss reported that UH may be utilizing iPads in the future. The iPad would offer a high degree of portability between work stations and possibly complete documentation outside of the office. With low vision accessibility features, she would be able to access e-mails with use of audible reading features (i.e. Voice Over) built into the iPad. If medical reports are accessible to the iPad, she may be able to listen to them using Voice Over. She would benefit from training to learn the low vision accessibility features of the iPad, if UH incorporates this technology for staff.

Ms. Moss reported that the new copiers at work have a flat touch screen. She would benefit from bump dots to assist her in orienting to the position of copier functions display.

Ms. Moss is required to sign treatment plans. OT assessed her for writing aids. A typoscope/signature guide was demonstrated and found to be helpful for writing her signature.

Ms. Moss is required to write out daily schedule on a white board as part of "Schedule Awareness." OT problem-solved with Ms. Moss regarding the use of contrast electrical tape to grid off white board fields for the daily schedule. She reports this method has been done and is effective.

Ms. Moss reported that, on occasion, she has bumped into staff when they are wearing dark clothing that poorly contrasted with dark flooring on the unit. She reported this as a mild concern. High contrast-light on dark- helps with improved viewing. Also, it was reported that she has walked into a patient room when being seen by nursing. Use of verbal cues from staff is acceptable etiquette in working with persons with low vision or blindness.

Ms. Moss is required to participate in crisis intervention and staff trainings. Having materials ahead of time for review and partnering with a staff member or trainer who is aware of need for verbal and touch prompts to motor Ms. Moss through any physical components may be beneficial.

It was reported that Ms. Moss has difficulty noticing when patients get up from their seats, need assistance (i.e. during Bingo) or reading patient's facial expressions. Ms. Moss reported she uses auditory compensatory strategies to listen for tone of voice or responsiveness when she initiates a question or interaction. She reports she will also ask other staff/nurses for feedback regarding patient behavior or affect. Otherwise, Ms. Moss is unable to see faces or expressions.

Low vision recommendations:

- 1. Topaz EZ HD with 24" monitor
- 2. Assistive technology evaluation for a scanner may be beneficial for reading printed reading materials (not hand written).
- 3. Work with UH's IT department re: Zoom Text accessibility with UH software

Tous, OTHIC

- 4. Training in low vision accessibility feature of iPad if/when iPads are introduced to be used by staff.
- 5. Marking of copier with bump dots for improved accessibility to flat display/touch screen for copier functions
- 6. Typoscope for signatures
- 7. Verbal prompts when passing in hall or to re-direct out of room if private session with a patient
- 8. Accessible materials for staff trainings and staff/trainer assistance to motor through any physical components to training
- Additional optometrist recommendations: 10x LED hand held magnifier for spot reading, continuation of 8x DVI microscopic readers OD (right), +24 binocular AOLITE microscopic reading glasses.
- 10. Training of staff on Blindness Basics.

Report respectfully submitted by:

Erin St. Denis, OTR/L

Cleveland Sight Center

(216) 658-8783

Case: 1:18-cv-02257-JG Doc #: 22-1 Filed: 04/15/19 212 of 312. PageID #: 362

Farley, Karen

From:

Evans, Allison

Sent:

Friday, May 05, 2017 1:50 PM

To:

Kohlbacher, Georgene (gkohlba2)

Cc:

Farley, Karen; Fernandez, Laura; Reese, Jane (Litigation); Fulton-Royer, Jill

Subject:

RE f/u Debbie Moss

Georgene-

My apologies for the delayed response. Yes, I was able to visit BCOA for a little while on Wednesday. I observed some group and 1:1 patient time. Again, I have not met with Deb to see her in the environment, but here are the observations I made.

It is a very dynamic environment that requires excellent situational awareness and attention to detail. All staff must be able to interpret the affect of multiple patients at once through facial expression and body language, be able to engage patients with various levels of arousal and react to emotional and physical distress. With limitations in these abilities, the safety and the quality of care for the patients is compromised. The group atmosphere adds to the complexity of this due to a higher level of activity and distraction in the room for both the employees and the patients, in addition to the fact that there can be as many as 10-12 people in the room at once. Employees must be able to respond to patients experiencing internal stimuli, those with communication and behavioral issues and patients that pose a safety risk due to fall or elopement risk.

In addition, according to the job description for a recreation therapist, group activities should include community, exercise and recreational tasks. While some groups can be completed with patients seated together in a circle format, others will need to involve more movement and physicality from the patients and the group leader. With that there is more risk for falls and increased awareness necessary for tracking patient movements and interaction.

While technology accommodations can facilitate success with documentation and gathering information on patients, aside from limiting all interaction to 1:1, which could still pose a risk, there is little that can be done to accommodate for the variability of a psychiatric patient population for someone with such significant vision deficits.

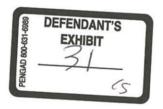
Please let me know if I can be of further assistance.

Allison

Allison Evans, MHA, OTR/L, CLT
Rehab Supervisor – Inpatient Programming
University Hospitals Parma Medical Center
7007 Powers Boulevard
Parma, Ohio 44124
(o) 440-743-4127
(f) 440-743-4036
Allison Evans@UHHospitals.org

From: Kohlbacher, Georgene (gkohlba2) Sent: Thursday, May 04, 2017 2:56 PM

To: Evans, Allison





05/23/2017 TUE 11:38 FAX 216 445 2226 H4697

Ø001/001

dabmoss Qual.com



Ophthalmology 2022 East 105th St Cleveland OH 44108 Dept: 216-444-2030

DEFENDANT'S

EXHIBIT

May 23, 2017

Georgene Kohlbacher, LISW-S, CEAP 11100 Euclid Avenue, Mail Stop 6036 Cleveland, Ohio 44106 Fax: 216-983-3038

re:

Deborah A. Moss CCF 17031449 DOB: 05/31/1965

Deer Ms. Kohlbacher:

Pursuant to our conversation on May 22, 2017 about the ocular health status and contribution of Ms. Moss' poor vision to her function, I would like to provide this summary.

- Indeed her condition is unable to improve and has led her to lose her central vision that provides the ability to see details and small targets from a distance and even from near. Her peripheral vision remains unaffected.
- 2. I am uncertain about the impact of her poor central vision on her ability to perform individual tasks because I have not observed her in her work and I am not in a good position to make comments about that aspect. I can certainly appreciate that from a distance that she would not be able to recognize faces or expressions on faces that would give queues to particular situations or feelings.

My hope is that Ms. Moss receives the appropriate training and is given a little bit more time and maybe instruction to see if she could meet the necessary requirements to perform this aspect of her work.

I hope these comments are helpful, and I thank you for asking for my opinion.

Sincerely,

Elias I. Traboulsi, M.D., M.Ed.

EIT/sw

cc: Karen Farley, CNP, MSN, Fax: 216-844-3990

Moss Production 000265

Case: 1:18-cv-02257-JG Doc #: 22-1 Filed: 04/15/19 214 of 312. PageID #: 364

, From:

09/11/2017 04:41

#157 P.001/002

AHN: Emily White



Sent regular USPS mail and certified mail

September 6, 2017

Ms. Deborah Moss 63 Salem Court. Hinckley, OH 44233

Re: Employment Status

Dear Deborah:

As you know, you have been in a leave of absence status since February 2017 due to our concerns regarding your ability to safely perform the essential functions of your position as Rehabilitation Therapist, PMC Hanna Pavilion, due to your significant vision impairment. You currently remain in a leave status.

As you are aware, on February 14, 2017, you were referred to the UH Employee Assistance Program (EAP) for a mandatory fitness for duty due to safety concerns when you were unable to fully participate in de-escalation training which is essential when working with behavioral health/psychiatric patients. You were placed on paid administrative leave pending the fitness for duty evaluations.

Over the course of the past several months, we have met with you on several occasions as part of the interactive process to discuss and determine your ability to safely perform the essential functions of your position with or without reasonable accommodation. On June 1, 2017 your manager, your EAP counselor and I met with you. We specifically discussed that the behavioral health unit is a very dynamic environment that requires excellent situational awareness and attention to detail. Staff must have the ability to interpret the affect of multiple patients at once through facial expression and body language. You acknowledged the legitimacy of our safety concerns, the increase in patient acuity, increased severity of psychiatric issues, the change in patient demographics, increased code violets, and fewer staff to monitor patient activities and to deliver assistance during patient outbursts. All of these factors contribute to an increased risk to you, patients, and other staff members. We discussed the possibility of other positions in University Hospitals that would be a better fit with your visual deficiencies and encouraged you to investigate other opportunities and reach out to UH Pathways Career Coach, Faye Naftzger, who could also be of assistance.

On June 9, 2017, I informed you that based on our June 1, 2017 meeting and discussion, we were not able to identify any reasonable accommodation that would allow you to safely perform the essential functions of your job and return to your position at which time you had no suggestions for a reasonable accommodation. I also informed you that Administrative pay would cease but that you could utilize your paid time off/PTO (vacation pay). Most importantly, I informed you that your manager had initiated a Medical Leave of Absence (MLOA), and that you



B42

Case: 1:18-cv-02257-JG Doc #: 22-1 Filed: 04/15/19 215 of 312. PageID #: 365

09/11/2017 04:42

#157 P.002/002

would be receiving medical certification paperwork from UH's Disability Management Services. An approved MLOA allows for employees to remain on role for up to 52 weeks.

On June 20, 2017, you called me with questions regarding the MLOA paperwork that you had received and I referred you to Kara Ladaika, Disability Management Services. I also reinforced that an approved MLOA allows for employees to remain on role for up to 52 weeks.

On August 7, 2017, I called you and you confirmed that you had not completed or returned the MLOA paperwork to Disability Management Services. You stated you didn't feel it would help you and that you had not applied for any other positions at UH. You also indicated that you intended to allow your PTO to run out. We discussed the need to bring closure to this matter.

At this juncture, the majority of your PTO will run out as of September 16, 2017 which will be paid out on September 21, 2017. Any remaining PTO will be paid out the following pay date. Your manager is initiating a Personal Leave for you until December 31, 2017. PTO will not accrue during this time, however, you may apply for as many open UH positions as you are qualified. If you are unable to secure another position, your employment will be terminated effective January 1, 2018.

I strongly encourage you to reach out to UH Pathways Career Coach, Faye Naftzger who can be reached at 216.767.8363. Also, I am available for any questions by contacting me at 440.743.4052.

Sincerely,

. From:

Deborah Sheldon HR Generalist

University Hospitals Parma Medical Center

worth Sudden

Cc: Kathryn Holley, Manager, PMC Hanna Pavilion

B43

CONFIDENTIAL FOR AGENCY USE ONLY Opportunities for Ohioans with Disabilities Application

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Sullivan, Tim

Participant ID 109128

DEFENDANT'S

EXHIBIT

1. Basic

Application Date

01/05/2017

Primary Staff at Application

Sullivan, Tim

Living Arrangement at Application Private residence

Voter Registration Outcome

Currently registered

County at Application Zip Code at Application Medina 44233

Married

Marital Status United States Citizen?

Yes

If no, legal status to work in the

Permanent Resident

Referral Information

Referral Date

01/03/2017

Referral Source

Self-Referred Person

Referral Source Detail

Organization Name

Last Name

First Name

Middle

Honorific

Address

Address Line 2

Address Line 3

City

State OH Zip

Primary Phone

Voice

No

TDD

No

Fax No

Second Phone

Voice

No

TDD

No

Fax

No

Comments

Participant Report

E-Mail Address

Page 1 of 8

Printed 02/22/2017

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Sullivan, Tim

2. Financial

Income and Household Information

Primary Source of Support

Family and Friends

Public Support

Public Support Available

No

SSDI Status

Benefits Discontinued or Terminated

SSI Status

Applicant - Denied Benefits

Presumption of Eligibility Possible

No

Presumption of Eligibility Rationale

Will Exhaust TANF Benefits Within 2 Years

SSI Aged \$0.00 SSI Blind \$0.00 SSI Disabled \$0.00 SSDI Disabled \$0.00 VA \$0.00 TANE \$0.00 **General Assistance**

\$0.00 Worker's Compensation \$0.00 Other Disability \$0.00 Other ' \$0.00

3. Medical Insurance Information

Medical Insurance at Application

Private insurance through own employment

4. Employment

Date Last Employed

Participant is Requesting Services to Maintain Employment

Employment within one week of Application

Work Status at Application

Competitive Integrated Employment

Yes

Job Title

Recreational Therapists (29112500)

Participant Report

Page 2 of 8

Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Sullivan, Tim

Hours Worked per Week

\$599.28 Weekly

Hourly Wage

\$24.97

Work History

Name

Salary

Parma Community General Hospital

Address

7007 Powers Boulevard

Address Line 2

City

Parma

State OH

Zip Code 44129-5495

Job Title

Recreation Therapist

Job Duties

Facilitating therapy groups for senior citizens w/ various mental health

disorders. Develops program and monitors their activitiy and then case notes

all encounters.

Current position and she wishes to remain working for this employer

Consumer is now working 30 hours per week (2/21/14) Aware adjusted

Hours Worked per Week

30

Salary

\$828.00 Weekly

Hourly Wage

\$27.60

Start Date

12/1996

End Date

Reason for Leaving

Other Comments

Has insurance benefits through her husband.

Likes:

enjoys helping people of all ages especially babies and elderly

Dislikes:

Not able to use comp[uter system now as a result of the software changes. She can no longer use the computer independently.

Participant Report

Page 3 of 8

Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload VI-AKR1-3 - Sullivan, Tim

My disability makes completing some of my tasks difficult. Takes longer to complete my work tasks. I also cannot travel alone by myself now.

Name

Deborah Moss

Address

P.O. Box 181

Address Line 2

City

Hinkley

State OH

Zip Code 44233

Job Title

Baby Sitter

Job Duties

Had to watch a 6th month old baby.

Was not permitted to leave the house while the parents are away.

Likes:

Got to play Mom for a baby - reported I love babies.

Dislikes:

The Family did not want her leaving their home - did not like being inside all

day.

Did not feel her disability impacted her ability to care for a baby.

Hours Worked per Week

40

Salary

\$120.00 Weekly

Hourly Wage

\$3.00

Start Date

01/1995

End Date

01/1996

Reason for Leaving

Left to take a job in her field

Other Comments

Name

BWC

Address

10524 Euclid Avenue

Address Line 2

City

Cleveland

State OH

Zip Code 44195

Participant Report

Page 4 of 8

Participant Moss, Deborah (Debra) A. Caseload

Participant ID 109128

Job Title

VI-AKR1-3 - Sullivan, Tim

Rec Therapist for injured workers

Job Duties

Taught the injured workers activities they could use to help keep their recovery on track. Taught landbased and aquatic activities. Developed and implimented programs through BWC.

Could use their facility to stay in shape and gt paid for it at the same time.

Dislikes:

She had to travel a long way to work and it was difficult and stressful

Had difficulty charting and reading paperwork and reviewing notes took a lot of time and as her vision continued to decline she had more difficulty.

Hours Worked per Week

40

Salary

\$440.00 Weekly

Hourly Wage

\$11.00

Start Date

01/1989

End Date

12/1994

Reason for Leaving

Facility was closed and was privatized - everyone lost their jobs

Other Comments

5. RSA-911 Programs

Veteran

No

Migrant or Seasonal Farmworker

1. Not a migrant or seasonal farmworker

Projects with Industry

6. Disabilities

Disability Documentation

Number 1

Primary Yes

Secondary No.

Onset Date

Impairment

Visual Impairment Leading to Legal Blindness

Impairment Due To

Macular Degeneration

Specific Impairment

Losing Vision

Participant Report

Page 5 of 8

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Sullivan, Tim

ICD-9 Code

ICD-9 Description

Other Comments

Vision is getting worse and her vision now requires bigger and darker (more contrast) than before. She is also no longer able to read the copier controls (will likely need bump dots installed).

Glare is an issue and she has to work in the Dark to minimize glare and reflection. Re[ports the CCTV and Computer monitor looks gritty to her.

Last Updated

Disability Documentation

Number 2

Primary No

Secondary Yes

Onset Date 01/2012

Impairment

Other physical impairments

Impairment Due To

Physical Disorders/Not Elsewhere Classified

Specific Impairment

Restless Leg Syndrome

ICD-9 Code

ICD-9 Description

Other Comments

Takes meds and it seems to help but her sleep is off - Tamazipam (was on Gabapentin). Can only sleep 4 hours at a time and then tosses and turns the rest of the night.

Last Updated

Disability Documentation

Number 3

Primary No

Secondary No

Onset Date

Impairment

Psychosocial impairments

Impairment Due To

Anxiety Disorder

Specific Impairment

Has issues w/ worry about being able to work

ICD-9 Code

Participant Report

Page 6 of 8

Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload VI-AKR1-3 - Sullivan, Tim

ICD-9 Description

Other Comments

Has anxiety with work and worry about getting her work done and then sometimes at home. Her Doctor knows but with her other meds does not want to take any more meds than required.

Last Updated

7. Special Programs

Other Agencies and Services

Individuals, Agencies, and Other Entities Participant Has Been Referred To

Referred To

Referral Date

Other Service Providers and Funding Sources Providing Services or Funding to Participant

Involved With

Begin Date

End Date

Case Fund Eligibility

8. Documentation

What does the participant expect from VR to gain or maintain employment?

Consumer reports needing assistance with her CCTV and Computer Access. Will also need help with marking the copy machines as well. The consumer has tried to obtain assistance with the purchase of another CCTV as the one she has is not working for her. She has worked with her employer but is frustrated as she has provided her EOR w/ info and it has been since August.

Describe employment needs

Describe the next steps in establishing eligibility

Will need to review prior case and as her disability is not one that will get better over time this information gained from the prior case is still valid. Additional medical information.

Participant Report

Page 7 of 8

Participant Caseload

Participant Moss, Deborah (Debra) A.

VI-AKR1-3 - Sullivan, Tim

Participant ID 109128

Other participant information or comments.

9. Employment Impediments

Poor Work History

Does NOT have poor work history

Lack of Educational or Occupational Skills Attainment

1. Does NOT lack educational or occupational skills

Limited English Proficiency

1. Does NOT have limited English skills

Limited Literacy Skills

1. Does NOT have limited literacy skills

Cultural Barriers

1. Cultural barriers do NOT inhibit ability to work

Basic Skills Deficient

1. Is NOT basic skills deficient

Dislocation from High-Wage and High-Benefit Employment

1. NOT dislocated from high-wage/benefit employment

Single Parent

1. NOT a single parent

Displaced Homemaker

1. NOT a displaced homemaker

Low Income

1. NOT low income

Dislocated Worker

1. NOT a dislocated worker

Foster Care Youth

1. NOT ever been in foster care

Participant Report

Page 8 of 8

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

1. General

Entry Date

01/05/2017

Author

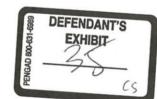
Sullivan, Tim

Category

Comprehensive Assessment

Share Note

Yes



2. Note

Summary

Complete

Started 5/22

3. Activities Provided

No items selected

1. General

Entry Date

01/05/2017

Author

Sullivan, Tim

Category

Initial Interview

Share Note

Yes

2. Note

Summary

Pasted in from Word

See Attachment

3. Activities Provided

No items selected

1. General

Entry Date

01/05/2017

Author

Sullivan, Tim

Category

Medical Records

Participant Report

Page 1 of 87

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Share Note

Yes

2. Note

Summary

DR. M. FRANZ

3. Activities Provided

No items selected

1. General

Entry Date

01/05/2017

Author

Sullivan, Tim

Category

Medical Records

Share Note

Yes

2. Note

Summary

NO MED ON FILE-COLE EYE/DR. TRADOLSI

3. Activities Provided

No items selected

1. General

Entry Date

01/05/2017

Author

Sullivan, Tim

Category

Medical Records

Share Note

Yes

2. Note

Summary

FROM CSC - JAN'12 - CLVA

Participant Report

Page 2 of 87

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

3. Activities Provided

No items selected

1. General

Entry Date

01/05/2017

Author

Sullivan, Tim

Category

Participant Acknowledgment

Share Note

No

2. Note

Summary

Signed Participant Acknowledgment_LP

Generated Letter

Yes

Signed PA Form is Attached

3. Activities Provided

Contact with Consumer

1. General

Entry Date

01/05/2017

Author

Sullivan, Tim

Category

Application for Services

Share Note

No

2. Note

Summary

Signed App for VR Services AP LP

Generated Letter

Yes

See Attached App Form

3. Activities Provided

Contact with Consumer

Participant Report

Page 3 of 87

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

1. General

Entry Date

01/05/2017

Author

Sullivan, Tim

Category

Correspondence

Share Note

No

2. Note

Summary

Fact Sheet - App and Elig Ind Rights and

Generated Letter

Yes

Participant ID 109128

3. Activities Provided

No items selected

1. General

Entry Date

01/05/2017

Duties LP

Author

Sullivan, Tim

Category

Correspondence

Share Note

No

2. Note

Summary

Fact Sheet - App and Elig Ind Rights and

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

01/05/2017

Duties LP

Author

Sullivan, Tim

Category

Correspondence

Participant Report

Page 4 of 87

Participant Caseload Moss, Deborah (Debra) A.

١

VI-AKR1-3 - Vacant, Akron

BSVI 1

Share Note

No

2. Note

Summary Consent

Consent Form - Obtain & Release LP

Generated Letter

Yes

Participant ID 109128

3. Activities Provided

No items selected

1. General

Entry Date

01/05/2017

Author

Sullivan, Tim

Category

Correspondence

Share Note

No

2. Note

Summary

Consent Form - Obtain & Release LP

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

01/05/2017

Author

Sullivan, Tim

Category

Correspondence

Share Note

No

2. Note

Summary

Consent Form - Obtain & Release LP

Generated Letter

Yes

3. Activities Provided

Participant Report

Page 5 of 87

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

No items selected

1. General

Entry Date

01/27/2017

Author

Sullivan, Tim

Category

Release Form

Share Note

No

2. Note

Summary

Signed Med Rel Deb Moss Dr. Traboulsi

Signed Med Rel Form Attached -- Please Send Both Release Forms

Deb Moss Signed CCF Cole Eye

3. Activities Provided

Contact with Consumer

1. General

Entry Date

01/27/2017

Author

Sullivan, Tim

Category

Release Form

Share Note

No

2. Note

Summary

Signed Med Rel Dr. Ormsby

Signed Med Rel - Deb Moss Signed Med Rel Dr. Ormsby

3. Activities Provided

Contact with Consumer

1. General

Participant Report

Page 6 of 87

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Entry Date

01/27/2017

Author

Sullivan, Tim

Category

Release Form

Share Note

No

2. Note

Summary

Deb Moss Signed Med Rel Dr. Bures

Signed Med Rel - Deb Moss Signed Med Rel Dr. Bures

3. Activities Provided

Contact with Consumer

1. General

Entry Date

01/27/2017

Author

Sullivan, Tim

Category

Release Form

Share Note

No

2. Note

Summary

Deb Moss Signed Med Rel CCF Cole Eye

See Signed Med Rel - Deb Moss Signed CCF Cole Eye

3. Activities Provided

Contact with Consumer

1. General

Entry Date

01/31/2017

Author

Sullivan, Tim

Category

Phone Call

Share Note

No

Participant Report

Page 7 of 87

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

2. Note

Summary

call to Confirm Appt on Thursday

TC to Consumer to confirm our appointment on Thursday - request a call back.

3. Activities Provided

Contact with Consumer

1. General

Entry Date

02/01/2017

Author

Withrow, Tara

Category

Correspondence

Share Note

No

2. Note

Summary

Records Request - Cole Eye Institute

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

02/01/2017

Author

Withrow, Tara

Category

Correspondence

Share Note

No

2. Note

Summary

Records Request - Dr. Bures

Generated Letter

Yes

3. Activities Provided

Participant Report

Page 8 of 87

Participant Caseload Moss, Deborah (Debra) A.

VI-AKR1-3 - Vacant, Akron

BSVI 1

No items selected

1. General

Entry Date

02/01/2017

Author

Withrow, Tara

Category

Correspondence

Share Note

No

2. Note

Summary

Records Request - Dr. Ormsby

Generated Letter

Yes

Participant ID 109128

3. Activities Provided

No items selected

1. General

Entry Date

02/01/2017

Author

Withrow, Tara

Category

Correspondence

Share Note

No

2. Note

Summary

Records Request - Dr. Traboulsi

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

02/02/2017

Author

Sullivan, Tim

Participant Report

Page 9 of 87

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Category

Phone Call

Share Note

No

2. Note

Summary

TC to Consumers Work Number

TC to Consumer's Work Number to alert her she was being found eligible for services and that I would like to meet with her and draft her plan tomorrow as she had to work today (normally her day off). Left VM for her.

3. Activities Provided

Contact with Consumer

1. General

Entry Date

02/02/2017

Author

Sullivan, Tim

Category

Correspondence

Share Note

No

2. Note

Summary

Eligibility & OOS Letter LP

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

02/02/2017

Author

Sullivan, Tim

Category

Comprehensive Assessment

Share Note

Yes

Participant Report

Page 10 of 87

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

2. Note

Summary

Draft In Word

Draft in Word and work underway to complete it.

3. Activities Provided

Contact with Consumer

1. General

Entry Date

02/02/2017

Author

Sullivan, Tim

Category

Phone Call

Share Note

No

2. Note

Summary

TC to Consumer

TC to Consumer confirming and discussing plan for her IPE Services. Will meet with her tomorrow to draft plan and get her started. Consumer shared she still has tomorrow off and 10:00 is the preferred time to meet. VRC will meet her at her residence tomorrow.

We discussed vendors again before I finalized the CA and she would like to use the same vendors as last time - Cleveland Sight Center, KDL, her Doctor's and has no interest in travelling to Akron.

3. Activities Provided

Contact with Consumer

1. General

Entry Date

02/03/2017

Author

Sullivan, Tim

Category

Comprehensive Assessment

Share Note

Yes

Participant Report

Page 11 of 87

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

2. Note

Summary

Final CA

See Attached

3. Activities Provided

Contact with Consumer

1. General

Entry Date

02/03/2017

Author

Sullivan, Tim

Category

Correspondence

Share Note

No

2. Note

Summary

Consent Rel - Signed Rel for Employer

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

02/03/2017

Author

Sullivan, Tim

Category

IPE - Signed

Share Note

No

2. Note

Summary

Signed Orig IPE

See attached scan

Participant Report

Page 12 of 87

Participant Moss, Deborah (Debra) A. Participant ID 109128 Caseload VI-AKR1-3 - Vacant, Akron BSVI 1 3. Activities Provided Contact with Consumer 1. General **Entry Date** 02/15/2017 Author Withrow, Tara Category Correspondence **Share Note** No 2. Note Records Request - Cole Eye Second Request Summary Generated Letter Yes 3. Activities Provided No items selected 1. General **Entry Date** 02/15/2017 Author Withrow, Tara Category Correspondence **Share Note** No 2. Note Summary Records Request - Dr. Bures Second Request Generated Letter Yes 3. Activities Provided No items selected 1. General **Entry Date** 02/15/2017 Participant Report

Page 13 of 87

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Author

Withrow, Tara

Category

Correspondence

Share Note

No

2. Note

Summary

Records Request - Dr. Ormsby Second Request

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

02/15/2017

Author

Withrow, Tara

Category

Correspondence

Share Note

No

2. Note

Summary

Records Request - Dr. Traboulsi Second Request Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

02/21/2017

Author

Sullivan, Tim

Category

Phone Call

Share Note

No

2. Note

Summary

VM from Consumer

Participant Report

Page 14 of 87

Case: 1:18-cv-02257-JG Doc #: 22-1 Filed: 04/15/19 238 of 312. PageID #: 388

CONFIDENTIAL FOR AGENCY USE ONLY Opportunities for Ohioans with Disabilities Case Notes

Participant Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

VM from consumer asking that I give her a call so she can upd me on the situations.

3. Activities Provided

Contact with Consumer

1. General

Entry Date

02/21/2017

Author

Finnerty, Mary Anne

Category

Medical Records

Share Note

Yes

2. Note

Summary

Univ. Hosp. Record

From: RightFax E-mail Gateway [rfax@rscadfs.rscad.state.oh.us]

Sent: 2/21/2017 12:51 PM To: OOD NE Medical Fax

A fax has arrived from remote ID 'University Hosptials'.

Account: 9857840

2/21/2017 12:47:58 PM Transmission Record

Received from remote ID: University Hosptials

Inbound user ID NE_MEDICAL, routing code 9857840

Result: (0/352;0/0) Success

Page record: 1 - 6

Elapsed time: 02:52 on channel 11

3. Activities Provided

No items selected

1. General

Entry Date

02/22/2017

Participant Report

Page 15 of 87

Printed 01/18/2019

Participant ID 109128

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Author

Sullivan, Tim

Category

Phone Call

Share Note

No

2. Note

Summary TC from consumer left VM

TC from Consumer sharing she has been placed on Mandatory Medical Leave - while they make sure she is able to perform her Job. She has been sent to her POR, and will be sent to her Eye Specialist soon. She reports that she is okay with all of this as it might be a way for her to get the items she needs documented. This all came about when University Hospitals absorbed Parma Hospital where she works.

She will keep VRC in the loop. She is to contact this VRC before going to her eye doctor. She has not seen an eye specialist since her last case with us. VRC explained I cannot provide funding after the fact.

3. Activities Provided

Contact with Consumer

1. General

Entry Date

02/22/2017

Author

Sullivan, Tim

Category

Initial Interview

Share Note

Yes

2. Note

Summary

New Intake 2017 AWARE GEN

See Attached

3. Activities Provided

Contact with Consumer

Participant Report

Page 16 of 87

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

1. General

Entry Date

02/22/2017

Author

Sullivan, Tim

Category

Correspondence

Share Note

No

2. Note

Summary

Forms - Referral to CRP

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

02/28/2017

Author

Flickinger, Danielle

Category

Correspondence

Share Note

No

2. Note

Summary

Records Request - Second Request

Generated Letter

Yes

CA spoke to Pamela at the Cleveland Clinic Cole Eye Institute. Pamela states they never received a request for records from our agency. She then requested the record request be resent.

3. Activities Provided

No items selected

1. General

Entry Date

02/28/2017

Author

Flickinger, Danielle

Category

Case Note General

Participant Report

Page 17 of 87

Participant Moss, Deborah (Debra) A.

Caseload VI-AKR1-3 - Vacant, Akron

Participant ID 109128

BSVI 1

Share Note No

2. Note

Summary

Record request follow up

CA spoke with Dr. Ormsby who stated he has received the request for records from our agency. Dr.Ormsby states he hopes to have a completed and faxed back to our agency by 3/3/17 CA provided fax number.

3. Activities Provided

No items selected

1. General

Entry Date

03/09/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

update

From: Debbie Moss [dabmoss@aol.com]

Sent: 3/9/2017 11:08 AM To: Sullivan, Timothy

Hi Tim,

Well, apparently the new keyboard was delivered. I guess they have definitely turned over to UH system as my coworker just called asking questions as they are having trouble with the system. "woo hoo!!" I don't have to deal with that stress at this time. I am enjoying my "20 year sabbatical" Getting lots of things done.

My eye Dr. refered to low vision clinic at sight center and they are certainly all on worng pages. I have an appointment that was made over 2 weeks ago and not until the 21st. Then we'll see ehat happens from there.

I'll keep you posted.

Participant Report

Page 18 of 87

Case: 1:18-cv-02257-JG Doc #: 22-1 Filed: 04/15/19 242 of 312. PageID #: 392

CONFIDENTIAL FOR AGENCY USE ONLY Opportunities for Ohioans with Disabilities Case Notes

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Debbie

3. Activities Provided

No items selected

1. General

Entry Date

03/09/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

RE: update

From: Sullivan, Timothy Sent: 3/9/2017 11:14 AM

To: 'Debbie Moss'

Good Morning,

Thank you for keeping me in the loop.

I kinda thought you would not sit around for long. Do you mean the new ZoomText Keyboard was delivered and they are having trouble with the ZoomText and the UH Computer System? Maybe we could help your employer get the kinks worked out? What do you think?

Let me know,

Participant Report

Page 19 of 87

Participant Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Tim

3. Activities Provided

No items selected

1. General

Entry Date

03/14/2017

Author

Finnerty, Mary Anne

Category

Medical Records

Share Note

Yes

2. Note

Summary

Dr. Ormsby/HealthSource, Records

From: RightFax E-mail Gateway [rfax@rscadfs.rscad.state.oh.us]

Sent: 3/14/2017 3:43 PM To: OOD NE Medical Fax

A fax has arrived from remote ID '3302206115'.

3/13/2017 4:00:28 PM Transmission Record

Received from remote ID: 3302206115

Inbound user ID NE_MEDICAL, routing code 9857840

Result: (0/352;0/0) Successful Send

Page record: 1 - 43

Elapsed time: 50:31 on channel 1

3. Activities Provided

No items selected

1. General

Entry Date

03/22/2017

Author

Withrow, Tara

Category

Report

Participant Report

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Printed 01/18/2019

Participant ID 109128

Participant Moss, Deborah (Debra) A.

Caseload VI-AKR1-3 - Vacant, Akron

Participant ID 109128

BSVI 1

Share Note No

2. Note

Summary Moss RT Mar 1949152 03-20-17

3: Activities Provided

No items selected

1. General

Entry Date 0

03/30/2017

Author

Withrow, Tara

Category

Report

Share Note

No

2. Note

Summary

CSC - Low Vision Clinic Report

3. Activities Provided

No items selected

1. General

Entry Date

04/03/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

update.

From: Debbie Moss [dabmoss@aol.com]

Sent: 4/3/2017 12:02 PM

Participant Report

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Participant

Moss, Deborah (Debra) A. VI-AKR1-3 - Vacant, Akron

Participant ID 109128

Caseload

BSVI 1

To: Sullivan, Timothy; Sullivan, Timothy

Hi Tim.

I have 2 emails, not sure which is correct so I sent to both.

Anyway, "Time Marches On". So had low vision with Dr. on 22. Now apparently have to meet with OT at sight center on Wed. for "work assessment" based eval as a referral from original appointment. Also supposed to hear results of initial eval from UH wither later today or on Wed.

Also met with Bill and sounds like he wants me to upgrade to windows 10 as new zoomtext upgrade is also available at no cost. My speech isn't working when I write emails and hasn't for awhile and Zoomtext support hasn't been able to figure it out. Frustrating when not reading or screen not moving. So I apologize for any errors.

Debbie

3. Activities Provided

No items selected

1. General

Entry Date

04/20/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

update

From: Debbie Moss [dabmoss@aol.com]

Sent: 4/20/2017 8:38 AM

To: Sullivan, Timothy; Sullivan, Timothy

Hi Tim,

Hope you are well. I seem to have just developed spring allergies, itchy eyes...

Anyhow, still no word on work. Thought I'd hear something by now but last contact was a week

Participant Report

Page 22 of 87

Participant Caseload Moss, Deborah (Debra) A.

VI-AKR1-3 - Vacant, Akron

BSVI 1

ago Wed. when called to get verbal permission to talk to UH OT as they recommnended a worksite eval (which is what I asked for as well for posturing...,). Who knows. 2 months, it's going to be like starting a new job. They have been doing some reconstruction with fire

sprinklers (yes, believe it or not they did not have sprinklers in parts of the floor which included my office.

My home computer is acting up this week. Had to reboot twice this morning and I keep getting a pop up for "advanced pc care" and it won't go away. Blocks my screen in certain areas where I can't read what was typed and of course, my reader hasn'tbeen working for months. Bill just waiting to get go ahead from you to have computer serviced.

I'll keep you posted.

Debbie Moss

3. Activities Provided

No items selected

1. General

Entry Date

04/20/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

RE: update

From: Sullivan, Timothy Sent: 4/20/2017 8:55 AM

To: 'Debbie Moss'

Okay,

Thanks for the update...

Participant Report

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Printed 01/18/2019

Participant ID 109128

Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Me too - my allergies have not been like this in a couple of years... Today I am wheezing as well.... Ugh... yuck....

Okay will get KDL auth released - please take this time to practice so you don't lose the computer skills you have (I mean after the computer gets squared away.

Thank you again for the update.... If you hear anything at all let me know.

Tim

Akron BSVI Counselor for the Akron Office of BSVI.

3. Activities Provided

No items selected

1. General

Entry Date

04/24/2017

Author

Grair, Marcia

Category

Medical Records

Share Note

Yes

2. Note

Summary

MOSS MED REC CLEVE CLINIC & IOD INVOICE

4-24-17

3. Activities Provided

No items selected

Participant Report

Page 24 of 87

Participant Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

1. General

Entry Date

04/25/2017

Author

Withrow, Tara

Category

Correspondence

Share Note

No

2. Note

Summary

D Moss - Dr. Traboulsi CCF - Response to Rec

Req

3. Activities Provided

No items selected

1. General

Entry Date

05/02/2017

Author

Grair, Marcia

Category

Medical Records

Share Note

Yes

2. Note

Summary

MOSS MED REC CLEV CLINIC CCF MAIN

CAMPUS.

3. Activities Provided

No items selected

1. General

Entry Date

05/10/2017

Author

Sullivan, Tim

Participant Report

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Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Category

E-Mail

Share Note

No

2. Note

Summary

update

From: Debbie Moss [dabmoss@aol.com]

Sent: 5/10/2017 12:01 PM To: Sullivan, Timothy

Hi Tim.

Still no word on work. Spoke to EAP lady today and even she doesn't know what the hold up is. It all seems to be over my request to have posture eval at work station. That can be done when I get back. They're apparently saying something about an OT observing what I would be doing if I were there. Seems like people at Parma are just dragging their feet. Now eating vacation time and my life seems to be on hold regarding some plans.

Anyway, Bill just called and wants in writing that it is ok to have my computer serviced. He didn't want to bug you Monday as I guess you were in a meeting.

Thanks, Debbie

3. Activities Provided

No items selected

1. General

Entry Date

06/01/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

update

From: Debbie Moss [dabmoss@aol.com]

Participant Report

Page 26 of 87

Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Sent: 6/1/2017 7:22 PM

To: Sullivan, Timothy; Sullivan, Timothy

Hi Tim,

Not sure if you got my phone message this afternoon but it is sounding like my options are;

- 1. resign
- 2. be terminated
- 3. return to work if they decide and "micro manage" me and then terminate if not working out.

They might check into other positions at the hospital totally unrelated to what I do, but could be option.

My parents are in town so if you can't reach me, you can try my husband's cell and he can get a hold of me. Running around, 330-591-0766.

Thanks, Debbie

3. Activities Provided

No items selected

1. General

Entry Date

06/02/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

RE: update

From: Sullivan, Timothy Sent: 6/2/2017 8:52 AM

To: 'Debbie Moss'

Good Morning,

Participant Report

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Caseload	Moss, Deborah (Debra) A. VI-AKR1-3 - Vacant, Akron BSVI 1	Participant ID 10912
Livernan		
Hmmmm		
Who gave you	u these options? HR?	
Do you have a Placement and option you als	a time frame? We can always add some service d Development. I know it is likely not what you we o have.	s to your vocational plan for Job vanted to do – but that is another
I will try and ca	all you this afternoon in between appointments.	
Thank you for	the update	
Hang in there.	•••	
Tim		
Vocational Rel	habilitation Counselor for the Akron Office of OC	DD.
3. Activities	Provided	
No items selec	oted	
1. General		
Entry Date	06/02/2017	
Author	Sullivan, Tim	
Category	E-Mail	
Share Note	No	
Participant Report	Page 28 of 87	Printed 01/18/2019

Case: 1:18-cv-02257-JG Doc #: 22-1 Filed: 04/15/19 252 of 312. PageID #: 402

CONFIDENTIAL FOR AGENCY USE ONLY Opportunities for Ohioans with Disabilities Case Notes

Participant Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

2. Note

Summary

Re: update

From: Debbie Moss [dabmoss@aol.com]

Sent: 6/2/2017 9:43 AM To: Sullivan, Timothy

Hi Tim.

Yes it was HR. I may be out and about this afternoon leaving sometime after noon and back by 3ish if I do go out. Hope we connect.

Debbie

----Original Message----

From: Timothy.Sullivan < Timothy.Sullivan@ood.ohio.gov>

To: Debbie Moss < dabmoss@aol.com>

Sent: Fri, Jun 2, 2017 8:52 am

Subject: RE: update

Good Morning,

Hmmmm....

Who gave you these options? HR?

Do you have a time frame? We can always add some services to your vocational plan for Job Placement and Development. I know it is likely not what you wanted to do - but that is another

Participant Report

Page 29 of 87

Caseload	VI-AKR1-3 - Vacant, Akro BSVI 1		Participant ID	109128
option you als	so have.			
I will try and o	call you this afternoon in be	tween appointments.		
Thank you fo	r the update			
Hang in there	·····			
Tim				
Vocational Re	ehabilitation Counselor for t	the Akron Office of OOD.		
3. Activitie	s Provided			
No items sele	ected			
1. General				
Entry Date	06/08/2017			
Author	Sullivan, Tim			
Category	Correspondence			
Share Note	No			
2. Note				
Summary	Referral to KDL		Generated Letter	Yes
3. Activitie	s Provided			
No items sele	ected			
1. General				
Participant Repo	ort	Page 30 of 87	Printed	01/18/2019

Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Entry Date

06/08/2017

Author

Sullivan, Tim

Category

Correspondence

Share Note

No

2. Note

Summary

Referral to ULVA

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

06/10/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

work property

From: Debbie Moss [dabmoss@aol.com]

Sent: 6/10/2017 9:53 AM

To: Sullivan, Timothy; Sullivan, Timothy

Hi Tim.

Well a new chapter is beginning. I did want to verify before I go to pick up my personal beongings from work what is mine.

I know the closed circuit tv and zoomtext software and keyboards (particularly the one that was just ordered in Feb?)

Is the computer monitor mine too?

Hopefuly we can talk Monday morning to discuss next steps.

Thanks again for all your help along the way.

Participant Report

Page 31 of 87

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Debbie

3. Activities Provided

No items selected

1. General

Entry Date

06/12/2017

Author

Sullivan, Tim

Category

Documentation

Share Note

No

2. Note

Summary

Reviewed Purchases

Reviewed purchases per her last 2 cases and will call her to consult on what is happening now with her job - it appears from her e-mail she may have resigned. VRC will get details per a call I will make next.

She needs to bring home the following: CCTV, Monitor, and ZoomText Keyboard

3. Activities Provided

No items selected

1. General

Entry Date

06/12/2017

Author

Sullivan, Tim

Category

Phone Call

Share Note

No

2. Note

Summary

TC to Debbie per her request

Participant Report

Page 32 of 87

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

TC to Debbie per her request in her e-mail from late on Friday. Her parents were leaving when I called and so she asked that I call her back in about 10-15 min.

She did say a lot had happened and she needed to discuss this with me.

3. Activities Provided

Contact with Consumer

1. General

Entry Date

06/12/2017

Author

Sullivan, Tim

Category

Correspondence

Share Note

No

2. Note

Summary

Blank Letter - Fill In Signature LP

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

06/12/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

Here are the items we discussed this am

From: Sullivan, Timothy Sent: 6/12/2017 6:25 PM

To: Debbie Moss (dabmoss@aol.com)

Participant Report

Page 33 of 87

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Good Evening,

Here are the Job Placement and Development Vendors and the loan lease info for you.

Okay – I could only go back so far as the prior cases have been destroyed. You will need to check on the Serial number for the ZoomText Upgrade. If you have a large Monitor at home your employer may have provided the other one.

Thanks Tim - questions call me --- Thanks

3. Activities Provided

No items selected

1. General

Entry Date

06/26/2017

Author

Grair, Marcia

Category

Report

Share Note

No

2. Note

Summary

MOSS EQUIP JUN 2012401 6-26-17

3. Activities Provided

No items selected

1. General

Entry Date

06/29/2017

Participant Report

Page 34 of 87

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Author

Sullivan, Tim

Category

Correspondence

Share Note

No

2. Note

Summary

Forms - Loan/Lease Agreement

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

06/29/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

Question

From: Sullivan, Timothy Sent: 6/29/2017 9:21 AM

To: Bill Merholz (wmerholz@gmail.com)

Good Morning Bill,

Did you get the keyboard and software for Deb M? Please let me know so I can process her billing to ULVA.

Thanks and have a great day...

Participant Report

Page 35 of 87

Participant Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

3. Activities Provided

No items selected

1. General

Entry Date

06/29/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

Re: Question

From: wmerholz@gmail.com [wmerholz@gmail.com]

Sent: 6/29/2017 11:45 AM To: Sullivan, Timothy

Yes...have a great day.

From: Timothy.Sullivan@ood.ohio.gov < mailto:Timothy.Sullivan@ood.ohio.gov>

Sent: Thursday, June 29, 2017 9:21 AM

To: mailto:wmerholz@gmail.com

Subject: Question

Good Morning Bill,

Did you get the keyboard and software for Deb M? Please let me know so I can process her billing to ULVA.

Participant Report

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Participant Caseload Moss, Deborah (Debra) A.

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Thanks and have a great day...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

< https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.avg.com%2Femail-signature%3Futm_medium%3Demail%26utm_source%3Dlink%26utm_campaign%3Dsig-email%26utm_content%3Demailclient& data=02%7C01%7CTimothy.Sullivan%40ood.ohio.gov%7Ce0c1c8877424404153d708d4bf05e89e%7C50f8fcc494d84f0784eb36ed57c7c8a2%7C0%7C0%7C636343479470329626& sdata=4FYFIOI1ul5DCl%2FmI55%2BC8TccDsCOWHsJadvt6ac8FM%3D& reserved=0> Virus-free. www.avg.com < https://na01.safelinks.protection.outlook.com/?url=http%3A%2F%2Fwww.avg.com%2Femail-signature%3Futm_medium%3Demail%26utm_source%3Dlink%26utm_campaign%3Dsig-email%26utm_content%3Demailclient& data=02%7C01%7CTimothy.Sullivan%40ood.ohio.gov%7Ce0c1c8877424404153d708d4bf05e89e%7C50f8fcc494d84f0784eb36ed57c7c8a2%7C0%7C0%7C636343479470329626& sdata=4FYFIOI1ul5DCl%2FmI55%2BC8TccDsCOWHsJadvt6ac8FM%3D& reserved=0>

3. Activities Provided

No items selected

1. General

Entry Date

06/29/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Participant Report

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Participant Caseload	Moss, Deborah (Debra) A. VI-AKR1-3 - Vacant, Akron BSVI 1	Participant ID	109128
Summary	Serial Number Needed		
From: Sullivar Sent: 6/29/20 To: 'lindam@	17 12:28 PM		
Good Afterno	on,		
I need the ser	ial number for the IRIS Software provided to Deb M		
Thanks and h	ave a great day		
Tim			
Vocational Co	unselor for the Akron Office of OOD		
330/641-4089			
3. Activities	s Provided		
No items sele	cted		
1. General			
Entry Date	07/11/2017		
Author	Sullivan, Tim		
Category	E-Mail		
Share Note	No		

Participant Report

DM Auth#: 2012391

2. Note

Summary

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Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

From: wmerholz@gmail.com [wmerholz@gmail.com]

Sent: 7/11/2017 3:38 PM To: Sullivan, Timothy

Tim,

Is it possible to extend this authorization through today 7/11?

Thanks,

Bill

3. Activities Provided

No items selected

1. General

Entry Date

07/11/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

RE: DM Auth#: 2012391

From: Sullivan, Timothy Sent: 7/11/2017 4:56 PM To: 'wmerholz@gmail.com'

Bill,

I have made the request and asked you be sent an Amended Authorization.

Thanks and have a great day...

Participant Report

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Participant Caseload

Moss, Deborah (Debra) A.

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

3. Activities Provided

No items selected

1. General

Entry Date

07/11/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

Re: DM Auth#: 2012391

From: wmerholz@gmail.com [wmerholz@gmail.com]

Sent: 7/11/2017 5:38 PM To: Sullivan, Timothy

Thank you.

Sent from my iPhone

On Jul 11, 2017, at 4:56 PM, "Timothy.Sullivan@ood.ohio.gov < mailto:Timothy.Sullivan@ood.ohio.gov > " < Timothy.Sullivan@ood.ohio.gov < mailto:Timothy.Sullivan@ood.ohio.gov> > wrote:

Bill,

I have made the request and asked you be sent an Amended Authorization.

Caseload

Participant Moss, Deborah (Debra) A.

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Thanks and have a great day...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

3. Activities Provided

No items selected

1. General

Entry Date

07/12/2017

Author

Pruchniewicz, Allison

Category

Report

Share Note

No

2. Note

Summary

Moss RT July 2012391 07-12-17

----Original Message----

From: Akron5.Scan@OOD.ohio.gov [mailto:Akron5.Scan@OOD.ohio.gov]

Sent: Wednesday, July 12, 2017 11:51 AM

To: OOD NE Invoicing Fax

Subject: Moss RT July 2012391 07-12-17

FROM=

TO=

DATE=07/12/2017

TIME=10:50:02

TIMEZONE=-05:00

FCODE=

Participant Report

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Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

3. Activities Provided

No items selected

1. General

Entry Date

07/16/2017

Author

Sullivan, Tim

Category

Documentation

Share Note

No

2. Note

Summary

Job Description

See Attached - Parma Gen prior position and accommodation form

3. Activities Provided

Contact with Consumer

1. General

Entry Date

07/18/2017

Author

Race, Rebecca

Category

Case Note General

Share Note

No

2. Note

Summary

Loan Agreement/Release Statement

3. Activities Provided

No items selected

1. General

Participant Report

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Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Entry Date

08/03/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

E_M Vendor Placements

See Attached - highlighted in green recommendations.

2nd time...

Also Sent Job Description and forwarded prior e-mail with the Vendors.

3. Activities Provided

Contact with Consumer

1. General

Entry Date

08/03/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

FW: Here are the items we discussed this am

From: Sullivan, Timothy Sent: 8/3/2017 11:30 AM

To: Debbie Moss (dabmoss@aol.com)

Good Morning,

Here you go the e-mail I sent you before. I will send the next e-mail with the job description attached.

Participant Report

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Participant Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Let me know who you would like to use for help with finding work - once I know which one you want to use I can add that to your plan.

Thanks and have a great day...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

From: Sullivan, Timothy

Sent: Monday, June 12, 2017 6:26 PM

To: Debbie Moss (dabmoss@aol.com) < dabmoss@aol.com>

Subject: Here are the items we discussed this am

Good Evening,

Here are the Job Placement and Development Vendors and the loan lease info for you.

Okay - I could only go back so far as the prior cases have been destroyed. You will need to check on the Serial number for the ZoomText Upgrade. If you have a large Monitor at home your employer may have provided the other one.

Thanks Tim - questions call me --- Thanks

Participant Report

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Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

3. Activities Provided

No items selected

1. General

Entry Date

08/03/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

Job Description

From: Sullivan, Timothy Sent: 8/3/2017 11:34 AM

To: Debbie Moss (dabmoss@aol.com)

Good Morning again,

Here is the Job Description...

Thanks and have a great day...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

Participant Report

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Case: 1:18-cv-02257-JG Doc #: 22-1 Filed: 04/15/19 269 of 312. PageID #: 419

CONFIDENTIAL FOR AGENCY USE ONLY Opportunities for Ohioans with Disabilities Case Notes

Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

3. Activities Provided

No items selected

1. General

Entry Date

08/03/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

Re: Job Description

From: Debbie Moss [dabmoss@aol.com]

Sent: 8/3/2017 12:28 PM To: Sullivan, Timothy

Thanks!!!

I will be calling the 2 vendors this afternoon. Don't know how I missed these attachments.

Thanks again, Debbie

----Original Message----

From: Timothy.Sullivan < Timothy.Sullivan@ood.ohio.gov> To: Debbie Moss (dabmoss@aol.com) < dabmoss@aol.com>

Sent: Thu, Aug 3, 2017 11:35 am

Subject: Job Description

Good Morning again,

Participant Report

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Participant Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Here is the Job Description...

Thanks and have a great day...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

3. Activities Provided

No items selected

1. General

Entry Date

08/11/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

Re: Here are the items we discussed this am

From: Debbie Moss [dabmoss@aol.com]

Sent: 8/11/2017 6:35 PM To: Sullivan, Timothy

Hi Tim,

Both voc. specialists returned my calls this week. They both seem very good. Do you have a preference of either Kimberly (voc. wirks) or Lisa with voc. resources? Have you had better luck with either? Let me know your thoughts.

Participant Report

Page 47 of 87

Participant
Caseload

Moss, Deborah (Debra) A. VI-AKR1-3 - Vacant, Akron

Participant ID 109128

BSVI 1

Thanks, Debbie

----Original Message----

From: Timothy.Sullivan < Timothy.Sullivan@ood.ohio.gov>
To: Debbie Moss (dabmoss@aol.com) < dabmoss@aol.com>

Sent: Thu, Aug 3, 2017 11:30 am

Subject: FW: Here are the items we discussed this am

Good Morning,

Here you go the e-mail I sent you before. I will send the next e-mail with the job description attached.

Let me know who you would like to use for help with finding work – once I know which one you want to use I can add that to your plan.

Thanks and have a great day...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

Participant Report

Page 48 of 87

Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

From: Sullivan, Timothy

Sent: Monday, June 12, 2017 6:26 PM

To: Debbie Moss (dabmoss@aol.com < mailto:dabmoss@aol.com>) < dabmoss@aol.com <

mailto:dabmoss@aol.com> >

Subject: Here are the items we discussed this am

Good Evening,

Here are the Job Placement and Development Vendors and the loan lease info for you.

Okay - I could only go back so far as the prior cases have been destroyed. You will need to check on the Serial number for the ZoomText Upgrade. If you have a large Monitor at home your employer may have provided the other one.

Thanks Tim - questions call me --- Thanks

3. Activities Provided

No items selected

1. General

Entry Date

08/14/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

RE: Here are the items we discussed this am

From: Sullivan, Timothy Sent: 8/14/2017 9:20 AM

Participant Report

Page 49 of 87

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

To: 'Debbie Moss'

Good Morning,

Both are very good Voc Works (Kimberley) has a background working with Injured Workers and in my opinion works a little faster. They have helped place more for me this year.

Thanks and have a great day...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

3. Activities Provided

No items selected

1. General

Entry Date

08/15/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

Job Placement

From: Sullivan, Timothy Sent: 8/15/2017 10:06 AM

To: 'Debbie Moss'

Good Morning,

Participant Report

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Printed 01/18/2019

Participant ID 109128

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Okay will work on the paperwork and we may need to meet are our free tomorrow?

Thanks and have a great day...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

3. Activities Provided

No items selected

1. General

Entry Date

08/15/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

Re: Job Placement

From: Debbie Moss [dabmoss@aol.com]

Sent: 8/15/2017 8:56 PM To: Sullivan, Timothy

Hi Tim,

After checking out Ohio Means Jobs, looks like it is used as part of package with voc job searching.

Wed. before 11:30 is good or Thurs//fri. before noon.

Participant Report

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Case: 1:18-cv-02257-JG Doc #: 22-1 Filed: 04/15/19 275 of 312. PageID #: 425

CONFIDENTIAL FOR AGENCY USE ONLY Opportunities for Ohioans with Disabilities **Case Notes**

Participant Moss, Deborah (Debra) A.

Caseload	VI-AKR1-3 - Vacant, Akrol BSVI 1	n	109120
Debbie			
To: Debbie Me	y.Sullivan < Timothy.Sulliva oss < dabmoss@aol.com> g 15, 2017 10:07 am	an@ood.ohio.gov>	
Good Morning	J,		
Okay will work	on the paperwork and we	may need to meet are our free tomorrow?	
Thanks and h	ave a great day		
Tim			
Vocational Co	unselor for the Akron Office	e of OOD	
330/641-4089			
3. Activities	Provided	*	
No items sele	cted		
1. General			
Entry Date	08/22/2017		
Participant Repo	t	Page 52 of 87 Printed	01/18/2019

Participant ID 109128

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

Re: Here are the items we discussed this am

From: Debbie Moss [dabmoss@aol.com]

Sent: 8/22/2017 11:58 AM To: Sullivan, Timothy

Hi Tim,

I guess when you work with voc specialist, they have you sign up with Ohiomeans jobs. It is also mandated with unemployment.

It would probably still be best to work with Kimberly. This week I am free on Wed. and Friday all day, Thursday before 11:30 or possibly after 3.

Thanks, Debbie

----Original Message----

From: Timothy.Sullivan < Timothy.Sullivan@ood.ohio.gov>

To: Debbie Moss < dabmoss@aol.com>

Sent: Mon, Aug 14, 2017 9:20 am

Subject: RE: Here are the items we discussed this am

Good Morning,

Both are very good Voc Works (Kimberley) has a background working with Injured Workers and in my opinion works a little faster. They have helped place more for me this year.

Participant Report

Page 53 of 87

Participant Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Thanks and have a great day...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

3. Activities Provided

No items selected

1. General

Entry Date

08/22/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

RE: Here are the items we discussed this am

From: Sullivan, Timothy Sent: 8/22/2017 1:18 PM

To: 'Debbie Moss'

Good Afternoon,

That is correct... it is one of the things our agency has made mandatory. Would Friday Sept 1st work for you?

Thanks and have a great day...

Participant Report

Page 54 of 87

Caseload

Participant Moss, Deborah (Debra) A.

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

From: Debbie Moss [mailto:dabmoss@aol.com] Sent: Tuesday, August 22, 2017 11:58 AM

To: Sullivan, Timothy < Timothy.Sullivan@ood.ohio.gov> Subject: Re: Here are the items we discussed this am

Hi Tim,

I guess when you work with voc specialist, they have you sign up with Ohiomeans jobs. It is also mandated with unemployment.

It would probably still be best to work with Kimberly. This week I am free on Wed, and Friday all day, Thursday before 11:30 or possibly after 3.

Thanks, Debbie

----Original Message----

From: Timothy.Sullivan < Timothy.Sullivan@ood.ohio.gov <

mailto:Timothy.Sullivan@ood.ohio.gov> >

To: Debbie Moss < dabmoss@aol.com < mailto:dabmoss@aol.com > >

Sent: Mon, Aug 14, 2017 9:20 am

Subject: RE: Here are the items we discussed this am

Good Morning,

Both are very good Voc Works (Kimberley) has a background working with Injured Workers and in

Participant Report

Page 55 of 87

Participant Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

my opinion works a little faster. They have helped place more for me this year.

Thanks and have a great day...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

3. Activities Provided

No items selected

1. General

Entry Date

08/22/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

Re: Here are the items we discussed this am

From: Debbie Moss [dabmoss@aol.com]

Sent: 8/22/2017 3:03 PM To: Sullivan, Timothy

Sure. I just have piano tuner coming at noon.

Debbie

Participant Report

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Printed 01/18/2019

Participant ID 109128

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

----Original Message----

From: Timothy.Sullivan < Timothy.Sullivan@ood.ohio.gov>

To: Debbie Moss < dabmoss@aol.com>

Sent: Tue, Aug 22, 2017 1:31 pm

Subject: RE: Here are the items we discussed this am

Good Afternoon,

That is correct... it is one of the things our agency has made mandatory. Would Friday Sept 1st work for you?

Thanks and have a great day...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

From: Debbie Moss [mailto:dabmoss@aol.com < mailto:dabmoss@aol.com?>]

Sent: Tuesday, August 22, 2017 11:58 AM

To: Sullivan, Timothy < Timothy.Sullivan@ood.ohio.gov < mailto:Timothy.Sullivan@ood.ohio.gov>

>

Subject: Re: Here are the items we discussed this am

Hi Tim.

I guess when you work with voc specialist, they have you sign up with Ohiomeans jobs. It is also mandated with unemployment.

Participant Report

Page 57 of 87

Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

It would probably still be best to work with Kimberly. This week I am free on Wed. and Friday all day, Thursday before 11:30 or possibly after 3.

Thanks, Debbie

----Original Message----

From: Timothy.Sullivan < Timothy.Sullivan@ood.ohio.gov <

mailto:Timothy.Sullivan@ood.ohio.gov>>

To: Debbie Moss < dabmoss@aol.com < mailto:dabmoss@aol.com> >

Sent: Mon, Aug 14, 2017 9:20 am

Subject: RE: Here are the items we discussed this am

Good Morning,

Both are very good Voc Works (Kimberley) has a background working with Injured Workers and in my opinion works a little faster. They have helped place more for me this year.

Thanks and have a great day...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

3. Activities Provided

No items selected

1. General

Entry Date

08/22/2017

Participant Report

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Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

Re: Time

From: Debbie Moss [dabmoss@aol.com]

Sent: 8/22/2017 3:28 PM To: Sullivan, Timothy

Sounds good. See you then.

Debbie

----Original Message----

From: Timothy.Sullivan < Timothy.Sullivan@ood.ohio.gov>

To: Debbie Moss < dabmoss@aol.com>

Sent: Tue, Aug 22, 2017 3:25 pm

Subject: Time

Hello Again,

Will 10:00 work for you?

Thanks and have a great day...

Tim

Participant Report

Page 59 of 87

Participant Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Vocational Counselor for the Akron Office of OOD

330/641-4089

From: Debbie Moss [mailto:dabmoss@aol.com < mailto:dabmoss@aol.com?>]

Sent: Tuesday, August 22, 2017 3:03 PM

To: Sullivan, Timothy < Timothy.Sullivan@ood.ohio.gov < mailto:Timothy.Sullivan@ood.ohio.gov>

Subject: Re: Here are the items we discussed this am

Sure. I just have piano tuner coming at noon.

Debbie

----Original Message----

From: Timothy.Sullivan < Timothy.Sullivan@ood.ohio.gov <

mailto:Timothy.Sullivan@ood.ohio.gov> >

To: Debbie Moss < dabmoss@aol.com < mailto:dabmoss@aol.com> >

Sent: Tue, Aug 22, 2017 1:31 pm

Subject: RE: Here are the items we discussed this am

Good Afternoon,

That is correct... it is one of the things our agency has made mandatory. Would Friday Sept 1st work for you?

Thanks and have a great day...

Participant Report

Participant Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

From: Debbie Moss [mailto:dabmoss@aol.com < mailto:dabmoss@aol.com?>]

Sent: Tuesday, August 22, 2017 11:58 AM

To: Sullivan, Timothy < Timothy.Sullivan@ood.ohio.gov < mailto:Timothy.Sullivan@ood.ohio.gov>

Subject: Re: Here are the items we discussed this am

Hi Tim,

I guess when you work with voc specialist, they have you sign up with Ohiomeans jobs. It is also mandated with unemployment.

It would probably still be best to work with Kimberly. This week I am free on Wed. and Friday all day, Thursday before 11:30 or possibly after 3.

Thanks, Debbie

----Original Message----

From: Timothy.Sullivan < Timothy.Sullivan@ood.ohio.gov <

mailto:Timothy.Sullivan@ood.ohio.gov>>

To: Debbie Moss < dabmoss@aol.com < mailto:dabmoss@aol.com > >

Sent: Mon, Aug 14, 2017 9:20 am

Subject: RE: Here are the items we discussed this am

Good Morning,

Both are very good Voc Works (Kimberley) has a background working with Injured Workers and in

Participant Report

Page 61 of 87

Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

my opinion works a little faster. They have helped place more for me this year.

Thanks and have a great day...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

3. Activities Provided

No items selected

1. General

Entry Date

09/06/2017

Author

Sullivan, Tim

Category

IPE - Signed

Share Note

No

2. Note

Summary

Signed IPE 2

See Attached

3. Activities Provided

Contact with Consumer

1. General

Entry Date

09/13/2017

Author

Sullivan, Tim

Participant Report

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Participant Caseload	Moss, Deborah (Debra) A VI-AKR1-3 - Vacant, Akro BSVI 1		ID 10912
Category	Correspondence		
Share Note	No		
2. Note			
Summary	Referral to VocWorks	Generated Letter	Yes
3. Activitie	s Provided		
No items sele	ected		
1. General			
Entry Date	09/29/2017		
Author	Sullivan, Tim		
Category	E-Mail		
Share Note	No		
2. Note			
Summary	follow up		
From: Debbie Sent: 9/29/20 To: Sullivan,			
Hi Tim,			
Just wonderi	ng what you found out abou	t voc. specialist and Ohio means jobs.	
Thanks, Debbie			
3. Activitie	s Provided		
No items sele	ected		
1. General			
Participant Rep	ort	Page 63 of 87 Prin	ted 01/18/20

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Entry Date

10/10/2017

Author

Flickinger, Danielle

Category

E-Mail

Share Note

No

2. Note

Summary

Email to JD

Good morning Amy,

I hope you had a very nice weekend. I am currently trying to set up the Job Placement and Development Meetings for Tim this month do you and Deb Moss have a meeting set up for either the week of the 23rd or the week of the 31st that he may be able to attend. If so could you please send me the date and time as well is a meeting place so I may place it on his calendar. Just letting you know he has an all-day meeting on 24 October and will be unavailable for any meetings that day. Thank you in advance for your cooperation with my request. I look forward to seeing you soon.

Best,

3. Activities Provided

No items selected

1. General

Entry Date

10/12/2017

Author

Sullivan, Tim

Category

Phone Call

Share Note

No

2. Note

Summary

TC to Deb

VRC called the consumer regarding the job fair and explained to her that we are in the process of sending out packets and that she was on the list for the Job Fair already.

Her first meeting w/ the Job D went well - she reported she just has a lot of things to get done, between that meeting an getting Jobs and Family Services paperwork (Unemployment). She will be on vacation starting Saturday for a week.

Participant Report

Page 64 of 87

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

VRC asked about her Technology and she shared she is having a little bit of difficulty and will be calling ZoomText to get assistance. VRC shared if she is having difficulty after talking with them to call me and I would see what I could do - maybe send out KDL to make sure her system is working correctly.

3. Activities Provided

Contact with Consumer

1. General

Entry Date

10/26/2017

Author

Flickinger, Danielle

Category

E-Mail

Share Note

No

2. Note

Summary

Email packet for job fair

Good afternoon Deborah.

I hope you're having a nice day. I have attached the information for the Cleveland Job Fair on November 2. If you have any questions do not hesitate to contact me. Best.

3. Activities Provided

No items selected

1. General

Entry Date

10/30/2017

Author

Flickinger, Danielle

Category

Case Note General

Share Note

No

2. Note

Participant Report

Page 65 of 87

Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Summary

Phone call with Debra/job fair

CA spoke to Deborah who stated she is planning on attending the job fair on November 2 from 12 to 2:30 PM at the Holiday Inn. CA went over appropriate dress as well as to bring copies of her resume. Debra stated she understood Debra then asked CA about the showcase beginning at 11:30 AM. CA did her best to answer questions with the information provided in the letter.

3. Activities Provided

No items selected

1. General

Entry Date

10/30/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

E-Mail From Consumer

From: Debbie Moss [mailto:dabmoss@aol.com]

Sent: Monday, October 30, 2017 1:57 PM

To: Sullivan, Timothy < Timothy.Sullivan@ood.ohio.gov>

Subject: job fair

Hi Tim,

I didn't know if I might catch a ride to job fair with you on Thursday. I'm having a hard time finding a ride.

Debbie

3. Activities Provided

Contact with Consumer

1. General

Participant Report

Page 66 of 87

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Entry Date

10/30/2017

Author

Sullivan, Tim

Category

Phone Call

Share Note

No

2. Note

Summary

TC to Debbie

Shared she may have a ride w/ an Uncle she will know tomorrow... She will call me in the am if she does not.

3. Activities Provided

Contact with Consumer

1. General

Entry Date

11/01/2017

Author

Flickinger, Danielle

Category

E-Mail

Share Note

No

2. Note

Summary

Email with JD

Good morning Amy,

I enjoyed talking with you this morning. Could I please have the date and time of your next Job development meeting with Deb Moss so that I may attend by phone this meeting if it works in our schedules.

Thanks,

CA also spoke with JD this morning and laid the groundwork for attending the meeting by phone.

3. Activities Provided

No items selected

Participant Report

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Printed 01/18/2019

Participant Caseload Moss, Deborah (Debra) A.

VI-AKR1-3 - Vacant, Akron

BSVI 1

1. General

Entry Date

11/13/2017

Author

Flickinger, Danielle

Category

Case Note General

Share Note

No

2. Note

Summary Phone calls/meeting with JD

CA met with Deb Moss and her Job Developer Amy Rumrill. Amy and Deb stated they are through most of tier 1 and a registered with OMJ. Deb stated she registered with OMJ back in August and frequently follows up on job leads provided from them. Debra also attended the job fair in Cleveland and followed up with several nursing homes including Dan Barry and Evergreen for Activity Director Positions she also has a contact Sam at Silver Meadows Rehab that both Amy and Deb have followed up with. Amy and Deb stated since they've been meeting once a week they have filled out 4 to 5 job applications. Deb stated prior to that she was filling out to job applications a week. Amy then stated transportation may become an issue has Deb past to stay within the county Amy stated this may require a little creative thinking on her part. Amy also stated that may be overqualified for activity Dir. positions which may be why she is not receiving calls back. Debra also told CA she is utilizing a LinkedIn profile but is not sure how to use the profile to the fullest potential. CA ask if JD could help with this how also pose the same question to the VRC. Deb states she utilizes a job log in her notebook to keep track of the position she's applied for, and follows up with either a phone call or an email within 3 to 4 days of submitting an application. Deb states she may need her VRC to help her figure out transportation in the future. Amy stated Deb is very prompt and efficient with keeping appointments and schedules their appointments in a timely fashion. CA asked for Devon Amy within the next two business days to send an email confirmation of registration with OMJ.

3. Activities Provided

No items selected

1. General

Entry Date

11/14/2017

Author

Flickinger, Danielle

Category

E-Mail

Share Note

No

Participant Report

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Printed 01/18/2019

Caseload

Participant Moss, Deborah (Debra) A.

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

2. Note

Summary

Email OMJ registration

Hello below is Deb Moss' ohiomeansjobs registration verification. Thanks.

Amy Rumrill, M.Ed., CRC Vocational Specialist 330-472-9149 Phone 1-855-643-0423 Fax

----Original Message-----

From: Debbie Moss [mailto:dabmoss@aol.com] Sent: Monday, November 13, 2017 8:02 PM

To: Rumrill, Amy

Subject: Fwd: Welcome to OhioMeansJobs!

Debbie Moss

----Original Message----

From: omjseekerhelp < omjseekerhelp@monster.com>

To: dabmoss < dabmoss@aol.com> Sent: Tue, Aug 15, 2017 05:46 PM Subject: Welcome to OhioMeansJobs!

Welcome to OhioMeansJobs

Hi Deborah.

Welcome to OhioMeansJobs.com! We've partnered with Monster.com to help you find the right job and get your career on track. You can log into your account with either your username or your email address.

The job you want is out there.

Get closer to it with these tips.

Post your resume - double your chances of finding a job Hear about positions directly from employers and double your chances of landing a job.

Write a compelling resume headline

When you post your resume, it's important for it to have an attention-grabbing headline. This is

Participant Report

Page 69 of 87

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

what employers will see when your resume appears in their searches. To write a compelling resume headline, include your desired job title and also other keywords that employers may search for.

Click the button below to post your resume, set your career goals and access job search tools to help you find your next job.

GET STARTED

Best of luck in your job search,

The OhioMeansJobs - Monster Team

Questions? Please do not reply to this email, contact us here.

To read the OhioMeansJobs.com Terms of Use, visit

https://jobseeker.ohiomeansjobs.monster.com/UsageTerms.aspx

To read the Monster Privacy Commitment, visit http://inside.monster.com/privacy/home.aspx. If you have any doubt about the authenticity of this email, simply open a new web browser, type in http://jobseeker.ohiomeansjobs.monster.com/,

log in to your account safely and securely and then perform the requested activity.

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This message was secured by ZixCorp(R).

3. Activities Provided

No items selected

1. General

Entry Date

11/24/2017

Author

Bradley, Kimberly S.

Category

Report

Share Note

No

Participant Report

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Participant Caseload Moss, Deborah (Debra) A.

VI-AKR1-3 - Vacant, Akron

Participant ID 109128

BSVI 1

2. Note

Summary

Moss INTAKE Oct 2070496 11-22-17

3. Activities Provided

No items selected

1. General

Entry Date

11/29/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

DM

From: Rumrill, Amy [Amy.Rumrill@VocWorks.com]

Sent: 11/29/2017 6:28 AM To: Sullivan, Timothy

This message was sent securely using ZixCorp. < http://www.zixcorp.com/get-started/>

Hello Tim, could I call you today sometime about Deb Moss? Thanks.

Amy Rumrill, M.Ed., CRC

Vocational Specialist

330-472-9149 Phone

1-855-643-0423 Fax

Participant Report

Page 71 of 87

Participant Caseload Moss, Deborah (Debra) A.

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

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This message was secured by ZixCorp < http://www.zixcorp.com> (R).

3. Activities Provided

No items selected

1. General

Entry Date

12/04/2017

Author

Flickinger, Danielle

Category

E-Mail

Share Note

No

2. Note

Summary

Email with JD

Good afternoon Amy,

I hope you had a very nice weekend. I'm covering the job placement and development meetings for Tim for December. I was wondering when your next meeting with Deborah Moss is so that I may attended by phone. Please let me know as soon as possible so I can place it on my calendar. Please provide a phone number where you can be reached for the meeting. Best,

3. Activities Provided

No items selected

Participant Report

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Case: 1:18-cv-02257-JG Doc #: 22-1 Filed: 04/15/19 296 of 312. PageID #: 446

CONFIDENTIAL FOR AGENCY USE ONLY Opportunities for Ohioans with Disabilities Case Notes

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

VLAKR

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

1. General

Entry Date

12/05/2017

Author

Flickinger, Danielle

Category

E-Mail

Share Note

No

2. Note

Summary Email from JD

Danielle, my next meeting with Deb Moss is on Tues 12/5 at 12:30 p.m. If you would like to call in, my number is 330-472-9149. I spoke with Tim about this case on 11/30. I am uncertain about the direction of the case due to the following circumstance: Deb will be receiving unemployment of \$20 per hour until next August, 2018 and she is unwilling to accept a job earning less than that. I discussed with Tim that the market for recreational therapists is small and Deb is applying for all available jobs but other than that we are not sure of jobs to apply to that would have earnings that will meet her needs. I am copying Tim here to see if he has spoken to Deb to see what we are going to do now. If you do call into the meeting on 12/5 Danielle I will talk to you then. Thanks.

Amy Rumrill, M.Ed., CRC Vocational Specialist 330-472-9149 Phone 1-855-643-0423 Fax

From: Danielle.Flickinger@ood.ohio.gov [mailto:Danielle.Flickinger@ood.ohio.gov]

Sent: Monday, December 04, 2017 2:59 PM

To: Rumrill, Amy Subject: RSCsecure

This message was sent securely using ZixCorp.

Good afternoon Amy,

I hope you had a very nice weekend. I'm covering the job placement and development meetings for Tim for December. I was wondering when your next meeting with Deborah Moss is so that I may attended by phone. Please let me know as soon as possible so I can place it on my calendar. Please provide a phone number where you can be reached for the meeting. Best,

Danielle Flickinger

Participant Report

Page 73 of 87

Case: 1:18-cv-02257-JG Doc #: 22-1 Filed: 04/15/19 297 of 312. PageID #: 447

CONFIDENTIAL FOR AGENCY USE ONLY Opportunities for Ohioans with Disabilities Case Notes

Participant Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

Caseload Assistant Opportunities for Ohioans with Disabilities 234-206-4196 161 South High Street # 103 Akron, OH 44308

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This message w 3. Activities Provided No items selected 1. General **Entry Date** 12/05/2017

Participant Report

Page 74 of 87

Participant Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Author

Sullivan, Tim

Category

Phone Call

Share Note

No

2. Note

Summary

TC to Deb

TC to Deb to discuss her Job Search and to touch base with her on how she and the Job Developer are getting along.

VRC and consumer had conversation regarding her unemployment and job search. Deb is earning nearly what she was getting paid when working for Parma Gen. Hosp. The unemployment benefits will not expire until next Sept. She will also have healthcare at no cost until then as well. Deb lives in a rural area that does not really have transportation to areas that would have a job that pays in this range. As a result, Deb shared she will not take a job that does not pay at least what she was being paid on unemployment which is in the \$20.00/hour range. Her wage at Parma was \$26.20 per hour. Deb also shared she wanted to work only part-time which further limits her opportunities. Consequently, we will close her case as this counselor feels this is not a wise use of resources. She asked if she could call us back and this counselor shared she could but she would have to be prepared to accept an appropriate job with likely a reduced wage based on her location. She was also encouraged to make sure she practices with her computer to retain her computer skills in preparation for her job search next Summer/Fall.

3. Activities Provided

Contact with Consumer

1. General

Entry Date

12/05/2017

Author

Sullivan, Tim

Category

Phone Call

Share Note

No

2. Note

Summary

TC to Job Developer

TC to Amy sharing what we had discussed and what Bed wanted to do - Amy also was in

Participant Report

Page 75 of 87

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

agreement to close her case now as she has not been open to any job offers for less than \$20.00 per hour. Amy shared they had found nothing even close. even looking outside of her local area they had not found anything in that pay range.

She was instructed to cancel her appointment for later this afternoon.

Amy shared she will have a Closure report to me this afternoon.

3. Activities Provided

No items selected

1. General

Entry Date

12/05/2017

Author

Sullivan, Tim

Category

Correspondence

Share Note

No

2. Note

Summary

Closure w/o Employment Outcome

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

12/05/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

RE: RSCsecure

From: Rumrill, Amy [Amy.Rumrill@VocWorks.com]

Participant Report

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Case: 1:18-cv-02257-JG Doc #: 22-1 Filed: 04/15/19 300 of 312. PageID #: 450

CONFIDENTIAL FOR AGENCY USE ONLY Opportunities for Ohioans with Disabilities **Case Notes**

Participant Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Sent: 12/5/2017 11:12 AM To: Flickinger, Danielle Cc: Sullivan, Timothy

This message was sent securely using ZixCorp. < http://www.zixcorp.com/get-started/>

Danielle Tim is going to close Deb Moss' case today so we won't be meeting so you don't need to call me at 12:30 since I won't be meeting her. Thanks.

Amy Rumrill, M.Ed., CRC

Vocational Specialist

330-472-9149 Phone

1-855-643-0423 Fax

From: Danielle.Flickinger@ood.ohio.gov [mailto:Danielle.Flickinger@ood.ohio.gov]

Sent: Tuesday, December 05, 2017 8:06 AM

To: Rumrill, Amy

Subject: RE: RSCsecure

This message was sent securely using ZixCorp. < http://www.zixcorp.com/get-started/>

Good morning Amy,

I hope you had a nice evening. I placed the meeting on my calendar for today at 12:30 PM. Talk to you then.

Best,

Danielle

Participant Report

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Printed 01/18/2019

Case: 1:18-cv-02257-JG Doc #: 22-1 Filed: 04/15/19 301 of 312. PageID #: 451

CONFIDENTIAL FOR AGENCY USE ONLY Opportunities for Ohioans with Disabilities Case Notes

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

From: Rumrill, Amy [mailto:Amy.Rumrill@VocWorks.com]

Sent: Monday, December 04, 2017 7:17 PM

To: Flickinger, Danielle < Danielle.Flickinger@ood.ohio.gov <

mailto:Danielle.Flickinger@ood.ohio.gov> >

Cc: Sullivan, Timothy < Timothy.Sullivan@ood.ohio.gov <

mailto:Timothy.Sullivan@ood.ohio.gov> >

Subject: RE: RSCsecure

This message was sent securely using ZixCorp. < http://www.zixcorp.com/get-started/>

Danielle, my next meeting with Deb Moss is on Tues 12/5 at 12:30 p.m. If you would like to call in, my number is 330-472-9149. I spoke with Tim about this case on 11/30. I am uncertain about the direction of the case due to the following circumstance: Deb will be receiving unemployment of \$20 per hour until next August, 2018 and she is unwilling to accept a job earning less than that. I discussed with Tim that the market for recreational therapists is small and Deb is applying for all available jobs but other than that we are not sure of jobs to apply to that would have earnings that will meet her needs. I am copying Tim here to see if he has spoken to Deb to see what we are going to do now. If you do call into the meeting on 12/5 Danielle I will talk to you then. Thanks,

Amy Rumrill, M.Ed., CRC

Vocational Specialist

330-472-9149 Phone

1-855-643-0423 Fax

From: Danielle.Flickinger@ood.ohio.gov < mailto:Danielle.Flickinger@ood.ohio.gov>

[mailto:Danielle.Flickinger@ood.ohio.gov] Sent: Monday, December 04, 2017 2:59 PM

To: Rumrill, Amy Subject: RSCsecure

Caseload

Participant Moss, Deborah (Debra) A.

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

This message was sent securely using ZixCorp. < http://www.zixcorp.com/get-started/>

Good afternoon Amy.

I hope you had a very nice weekend. I'm covering the job placement and development meetings for Tim for December. I was wondering when your next meeting with Deborah Moss is so that I may attended by phone. Please let me know as soon as possible so I can place it on my calendar. Please provide a phone number where you can be reached for the meeting.

Best,

Danielle Flickinger

Caseload Assistant

Opportunities for Ohioans with Disabilities

234-206-4196

161 South High Street # 103

Akron, OH 44308

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Participant Report

Caseload

Participant Moss, Deborah (Debra) A.

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

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Participant Report

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

have received this communication in error, please notify the sender at the reply e-mail address and delete it from your system without copying or forwarding it. If you are not the intended recipient, you are hereby notified that any retention, distribution, or dissemination of this information is strictly prohibited. Thank you.

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3. Activities Provided

No items selected

1. General

Entry Date

12/05/2017

Author

Sullivan, Tim

Category

E-Mail

Share Note

No

2. Note

Summary

RE: DM

From: Rumrill, Amy [Amy.Rumrill@VocWorks.com]

Sent: 12/5/2017 11:19 AM

To: Sullivan, Timothy

This message was sent securely using ZixCorp. < http://www.zixcorp.com/get-started/>

Tim see attached closure report.

Amy Rumrill, M.Ed., CRC

Vocational Specialist

Participant Report

Page 81 of 87

Printed 01/18/2019

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CONFIDENTIAL FOR AGENCY USE ONLY Opportunities for Ohioans with Disabilities Case Notes

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

330-472-9149 Phone

1-855-643-0423 Fax

From: Timothy.Sullivan@ood.ohio.gov [mailto:Timothy.Sullivan@ood.ohio.gov]

Sent: Tuesday, December 05, 2017 11:08 AM

To: Rumrill, Amy Subject: DM

This message was sent securely using ZixCorp. < http://www.zixcorp.com/get-started/>

Hello,

I just spoke to DM again and she reports she is going to not take any job that will pay her less than the Parma / Unemployment Rate is paying her. At this point it is not feasible to look only for jobs paying that rate and I don't think it is a wise expenditure of resources. Consequently, we will close her case until June-July and then likely reopen her case if she is not working.

Thanks for alerting me to the situation...

Tim

Vocational Counselor for the Akron Office of OOD

330/641-4089

Participant Caseload Moss, Deborah (Debra) A.

VI-AKR1-3 - Vacant, Akron

BSVI 1

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3. Activities Provided

No items selected

1. General

Entry Date

12/06/2017

Author

Grair, Marcia

Category

Correspondence

Share Note

No

Participant Report

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Printed 01/18/2019

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

2. Note

Summary

BILLING NOTIFICATION 2068084

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

12/06/2017

Author

Grair, Marcia

Category

Correspondence

Share Note

No

2. Note

Summary

BILLING NOTIFICATION 2068093

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

12/20/2017

Author

Grair, Marcia

Category

Correspondence

Share Note

No

2. Note

Summary

BILLLING NOTICE 2068093

Generated Letter

Yes

3. Activities Provided

No items selected

Participant Report

Page 84 of 87

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

1. General

Entry Date

12/22/2017

Author

Pruchniewicz, Allison

Category

Report - Job Search

Share Note

No

2. Note

Summary

Moss Tier I Oct/Nov 2068093 12-22-17

From: Banks, Angela [mailto:Angela.Banks@CareWorks.com]

Sent: Friday, December 22, 2017 11:07 AM

To: OOD NE Invoicing Fax < OOD.NEInvoicingFax@ood.ohio.gov>

Subject: Moss Tier I Oct/Nov 2068093 12-22-17

3. Activities Provided

No items selected

1. General

Entry Date

01/17/2018

Author

Grair, Marcia

Category

Correspondence

Share Note

No

2. Note

Summary

BILLING NOTICE 2077978

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Participant Report

Page 85 of 87

Participant

Moss, Deborah (Debra) A.

Participant ID 109128

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Entry Date

03/05/2018

Author

Grair, Marcia

Category

Correspondence

Share Note

No

2. Note

Summary

POST 90-DAY INVOICE LETTER 2077978

Generated Letter

Yes

3. Activities Provided

No items selected

1. General

Entry Date

01/15/2019

Author

Osborne, Daniel

Category

E-Mail

Share Note

No

2. Note

Summary

Case information request

From: Johnson, Shannon Sent: 1/15/2019 10:22 AM

To: Osborne, Daniel

Hello, please read below.

Thank you!

Shannon Johnson, AP1
Opportunities for Ohioans with Disabilities
14650 Detroit Ave., Suite 200
Lakewood, Ohio 44107
216-227-3250
Shannon.Johnson@ood.ohio.gov

Participant Report

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CONFIDENTIAL FOR AGENCY USE ONLY Opportunities for Ohioans with Disabilities Case Notes

Participant

Moss, Deborah (Debra) A.

Caseload

VI-AKR1-3 - Vacant, Akron

BSVI 1

Participant ID 109128

----Original Message----

From: Debbie Moss [mailto:dabmoss@aol.com]

Sent: Monday, January 14, 2019 4:19 PM

To: OOD NE Medical Fax < ood.NEMedicalFax@ood.ohio.gov>; ewhite@dannlaw.com

Subject:

Hello

I am writing to request my closed file be faxed to

Emily White (lawyer) 216-373-0536

This matter is urgent as I am in the process of litigation against my former employer and their lawyers are requesting information.

I only need file from JAN. 2015 to present which my case was closed maybe in April of 2018 or earlier.

I had sent an email to Tim Sullivan on Monday, January 7, 2018 not realizing he is no longer employed with OOD.

My phone (home) 330-225-9597 email daabmoss@aol.com

Thank you for your cooperation in this urgent matter. Deborah Moss

3. Activities Provided

No items selected



Exit-Closure Report

То:	Tim Sullivan, OOD
From: Telephone:	Amy Rumrill, , Vocational Specialist 330-472-9149
Date:	12/5/17
Consumer Name: Deborah Moss	
Date of Referral: 9/28/17	
Services Provided: Job Development/Placement	
Return to Work Status (check all that apply)	
☐ RTW ☐ No Contact From	Consumer Authorized Service Completed Skills Training Transfer Other Vendor Instability
No Current Authorization Other Consumer and VRC agreed about case closure today since consumer will be receiving unemployment benefits until August, 2018. When she looks for a job she will need to make at least what she is earning on these benefits. This will be difficult to do unless she secures a job as a recreational therapist. Recreational therapist jobs are not abundant in the labor market and especially in the county that she lives in. Consumer needs to work in Medina county only due to transportation.	
Additional Comments/Recommendations:	
Thank you for this referral. Please let me know if additional services are needed in the future.	



Sent regular USPS mail and certified mail

January 18, 2018

Ms. Deborah Moss 63 Salem Court. Hinckley, OH 44233

Re: Employment Status

Dear Deborah:

This is a follow up to our phone conversation this week and of the letter dated September 6, 2017 regarding your employment status.

The letter dated September 6, 2017 summarized our concerns regarding your ability to safely perform your job, your leave status, the exhaustion of your paid time off (PTO), our encouragement for you to seek other positions within UH and to utilize the services of UH Pathways Coach, Faye Naftzger, as well as notification that your leave status would end December 31, 2017.

As you have not secured another position within UH and you have confirmed to me that you have not applied for other jobs in the healthcare system, this confirms we have processed the termination of your employment effective January 1, 2018.

Per our conversation, you indicated that you had personally owned software at Parma Medical Center and I have advised Kathryn Holley, Manager, to contact you regarding this.

If you have further questions or concerns, please don't hesitate to contact me.

Sincerely,

Deborah Sheldon HR Generalist

University Hospitals Parma Medical Center

440-743-4052

Deborah.sheldon@uhhospitals.org

Cc: Kathryn Holley, Manager, PMC Hanna Pavilion

L Sheldon

File

DEFENDANT'S EXHIBIT